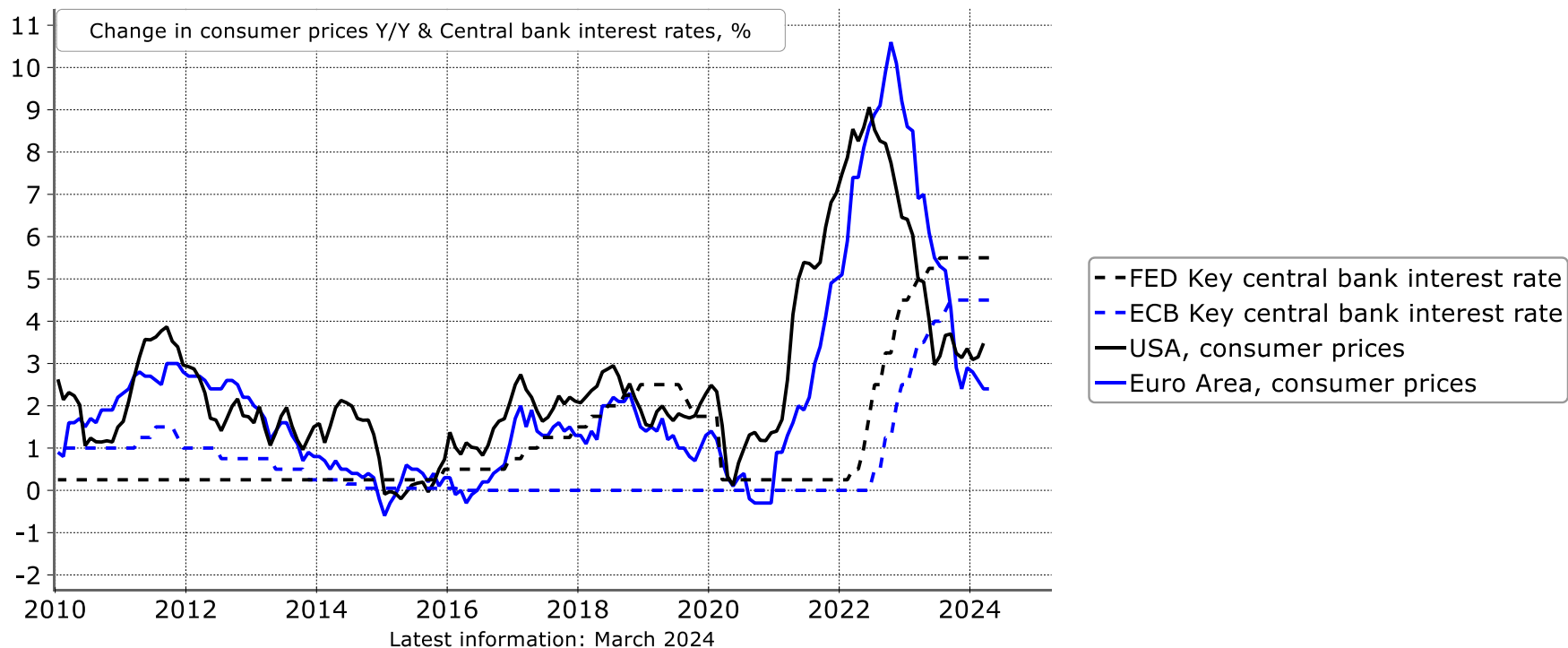
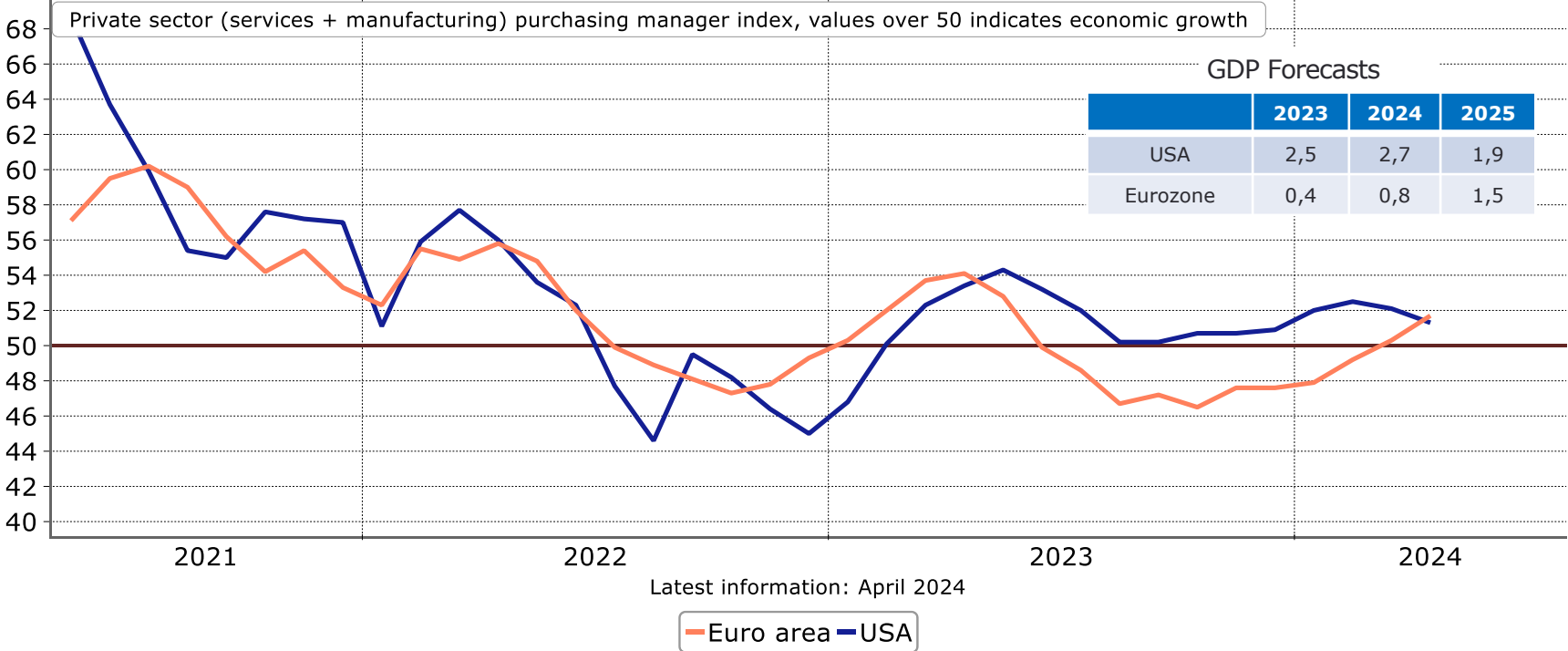


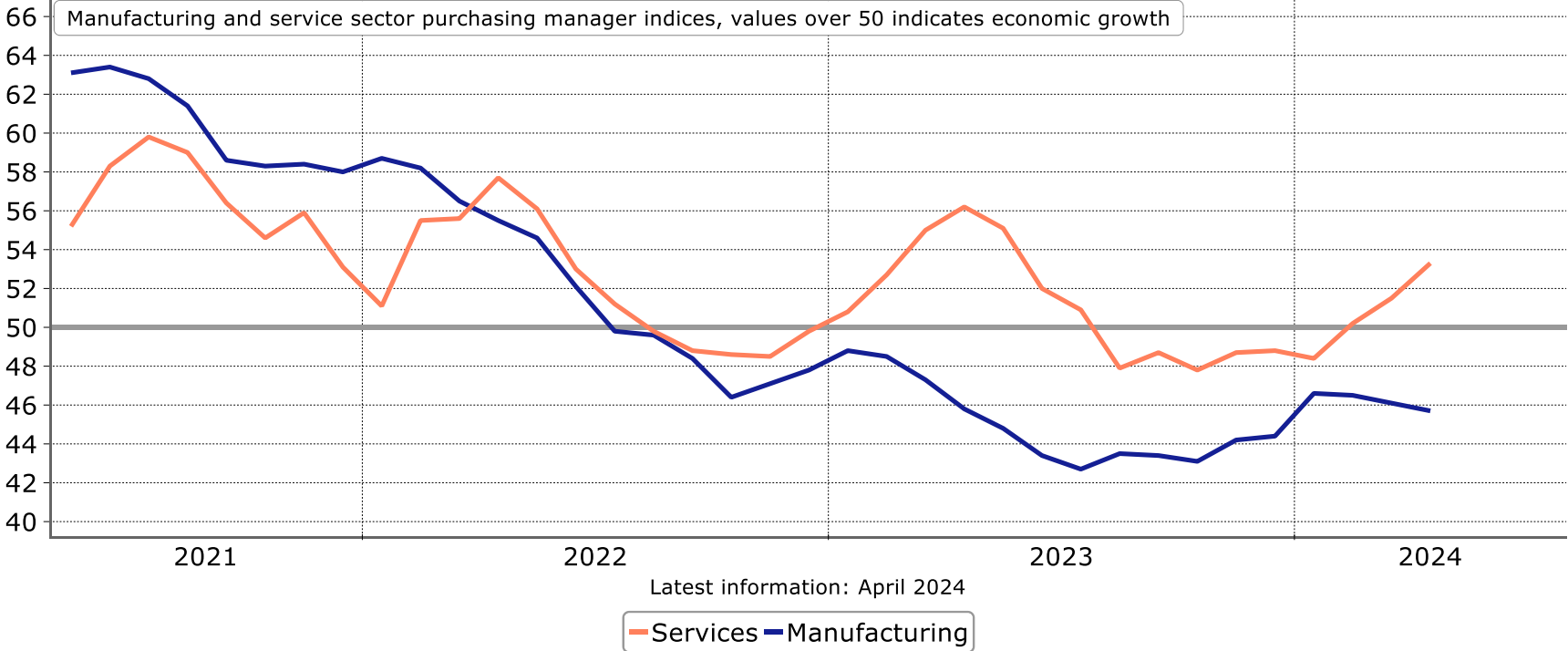
Inflation and key central bank interest rates in the USA and eurozone



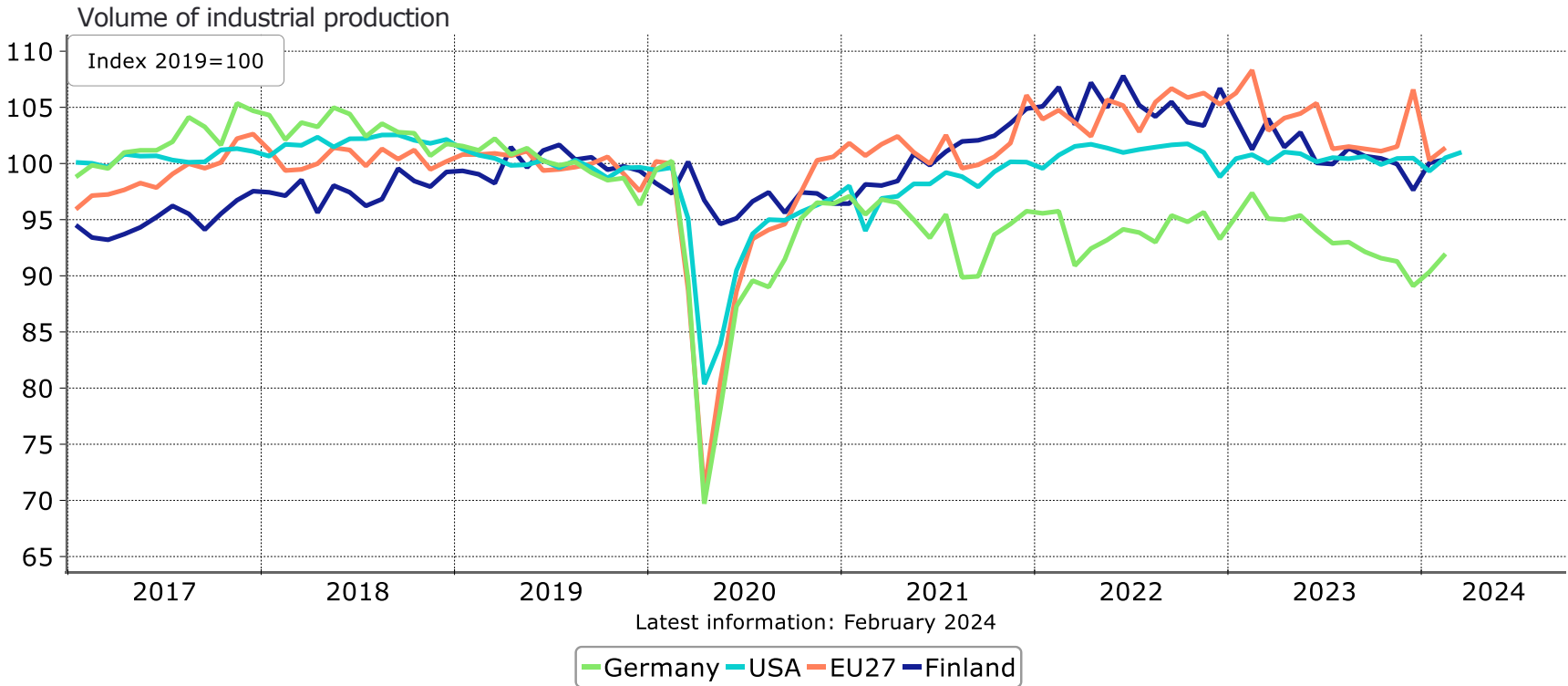
Purchasing managers' index slightly improved in the eurozone



Industrial production continues to contract in the eurozone in the early months of the year



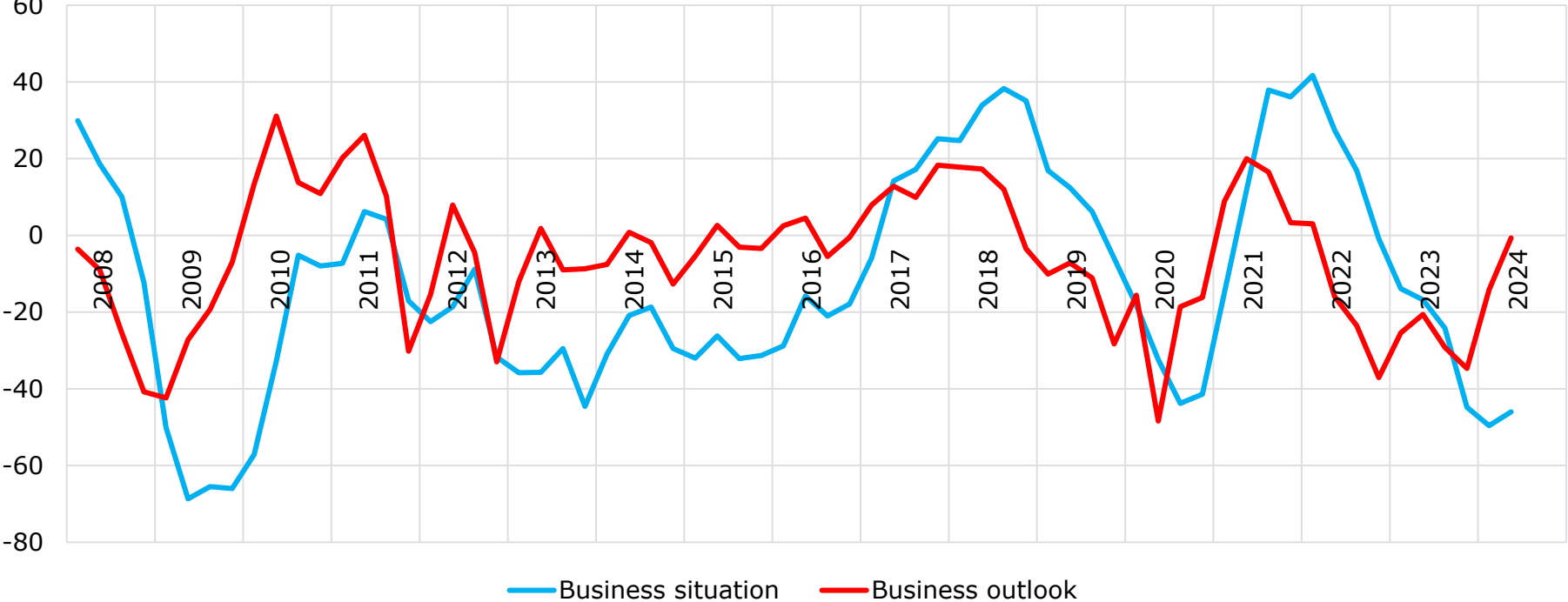
Industrial production in Europe continues to decline



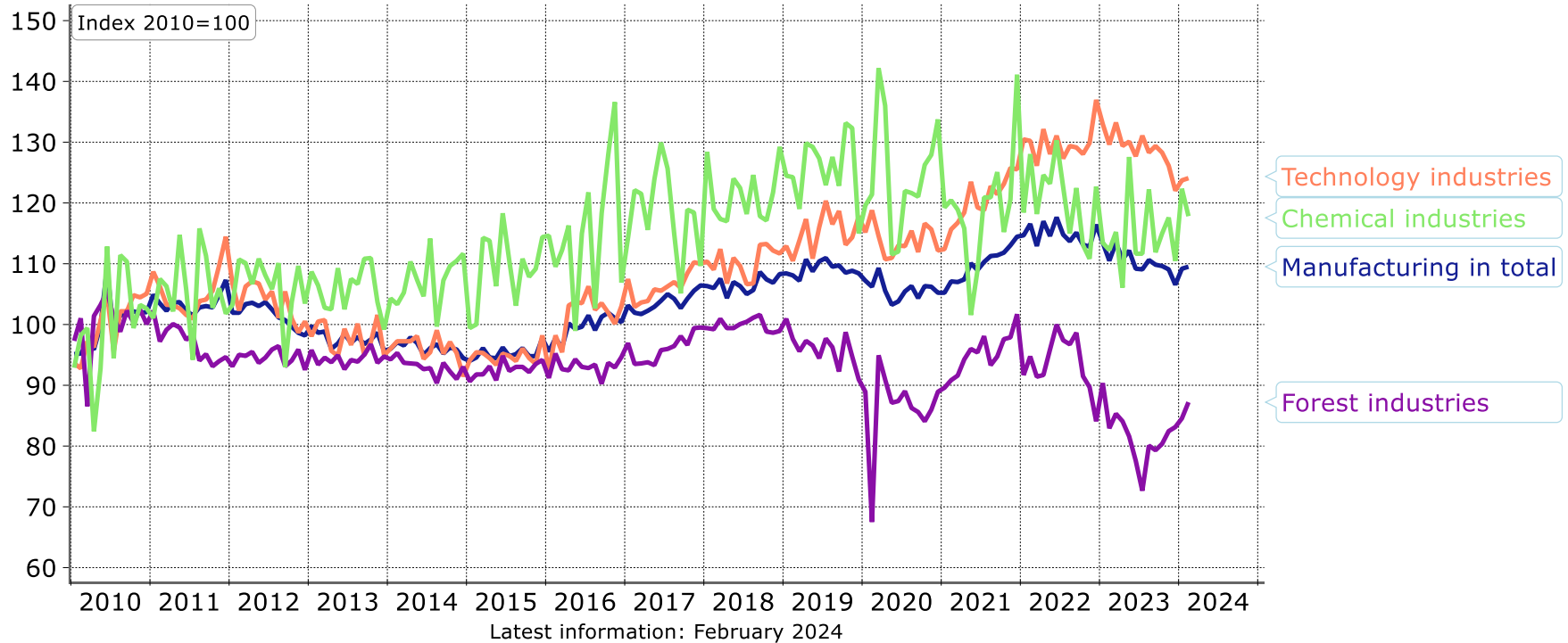
Turn for the better in manufacturing business expectations – assessment of the current situation is very weak



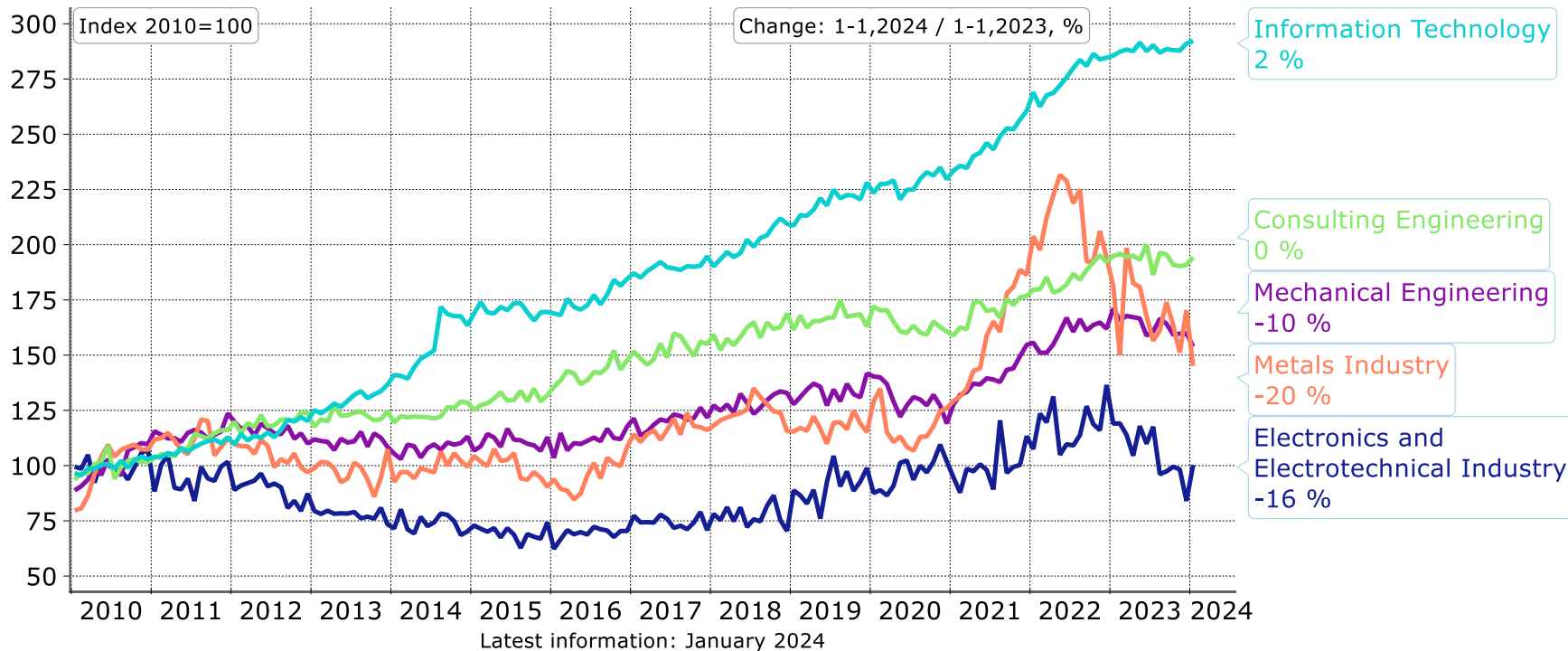
Manufacturing business situation and outlook, balance figure



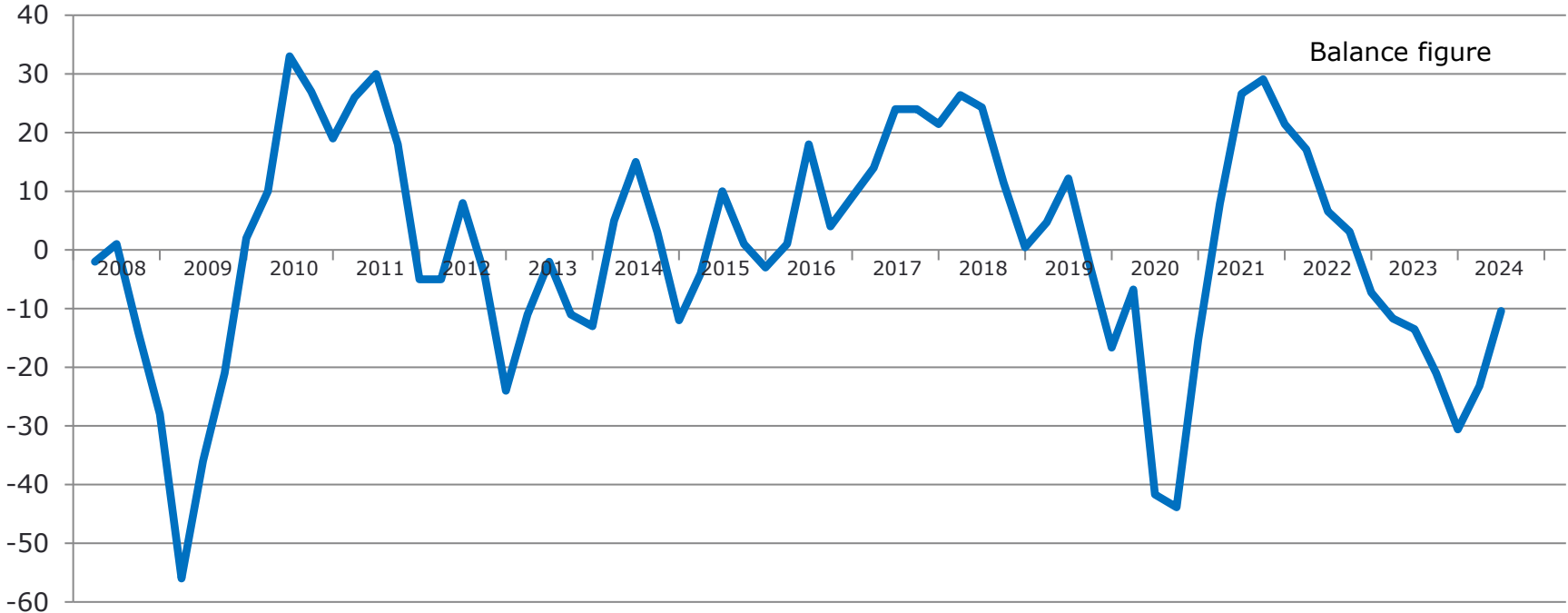
Volume of industrial production in Finland



Turnover of the technology industry in Finland

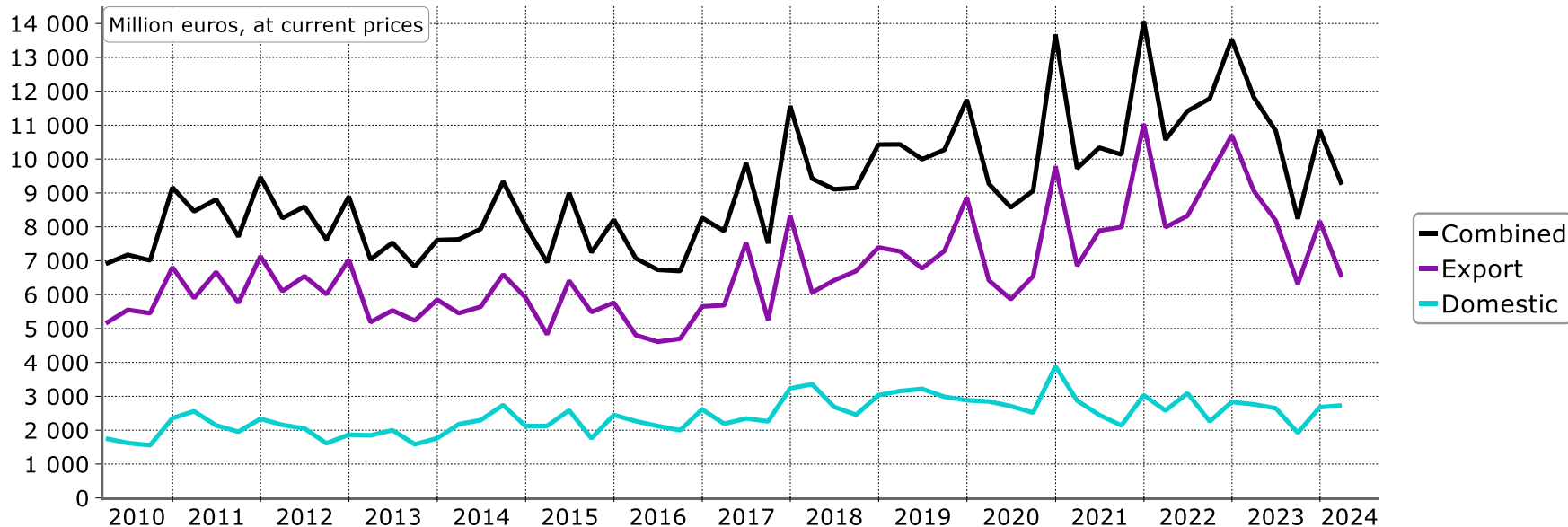


Tender requests* received by the technology industry companies in Finland



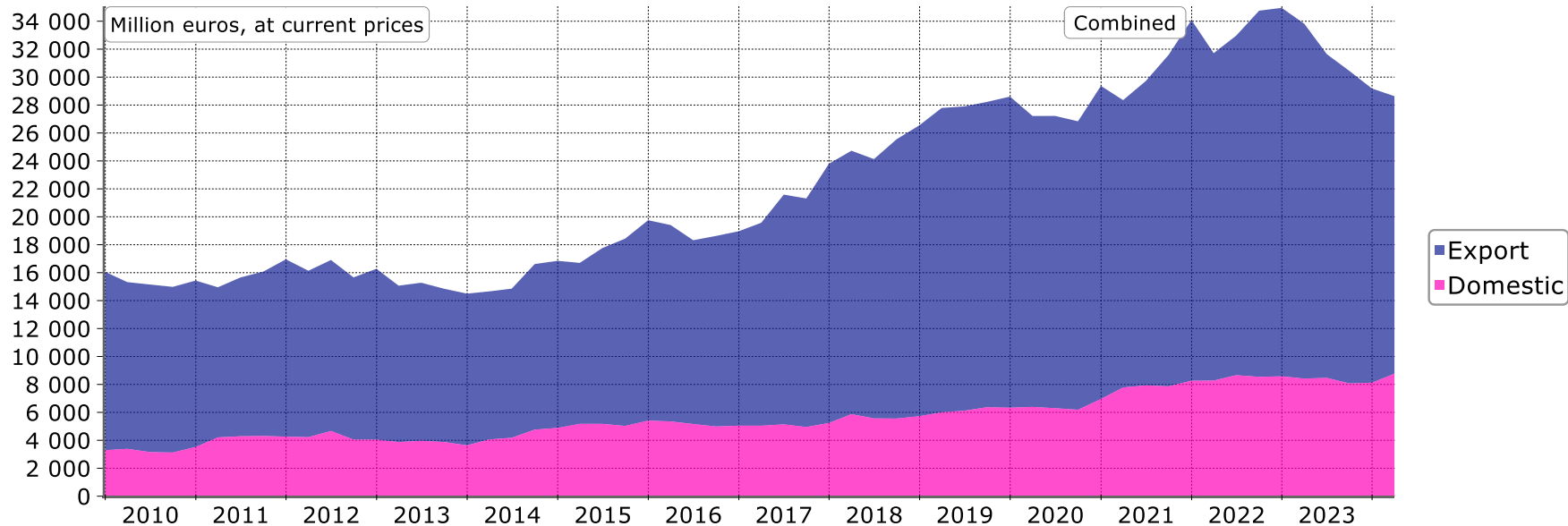
*) "Have you experienced a notable increase or decrease in the number of requests for tenders in recent weeks in comparison to the situation three months ago". Balance figure = the share of companies receiving more requests - the share of companies receiving less requests. Negative balance figure indicates that demand has weakened when compared to a situation three months ago.

Value of new orders in the technology industry* in Finland



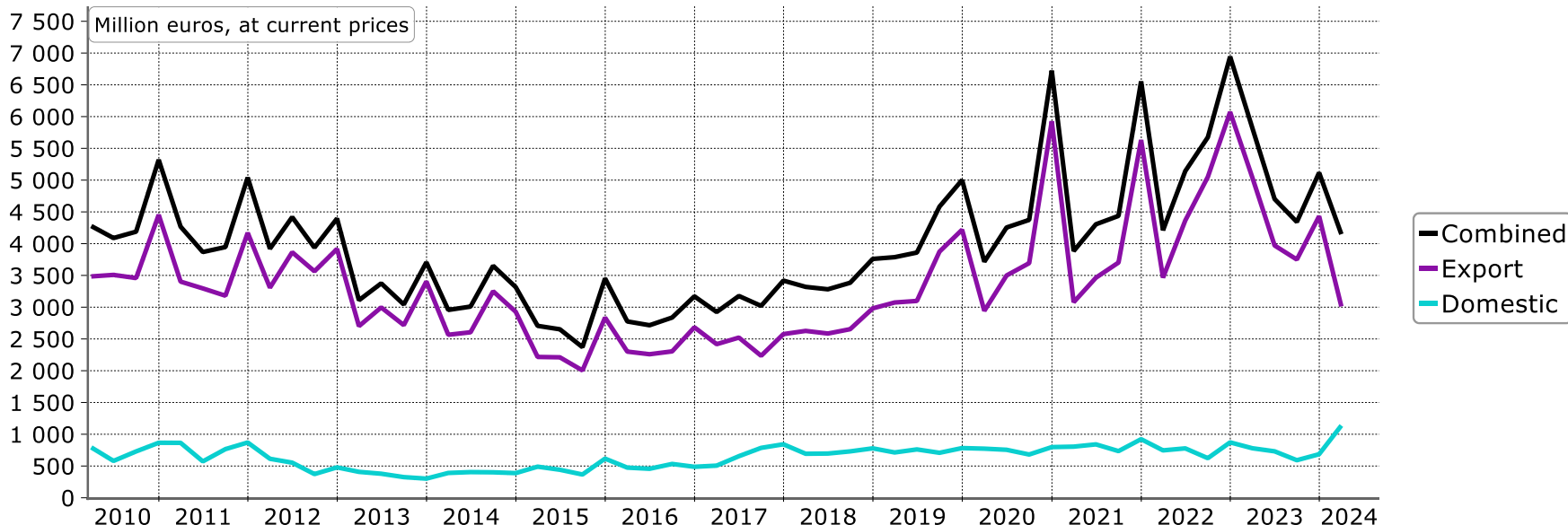
Change:	I,2024 / I,2023	I,2024 / IV,2023	
Export:	-28 %	-20 %	*) Excl. metals industry, game industry and data center companies
Domestic:	-1 %	2 %	
Combined:	-22 %	-15 %	

Value of order books in the technology industry* in Finland



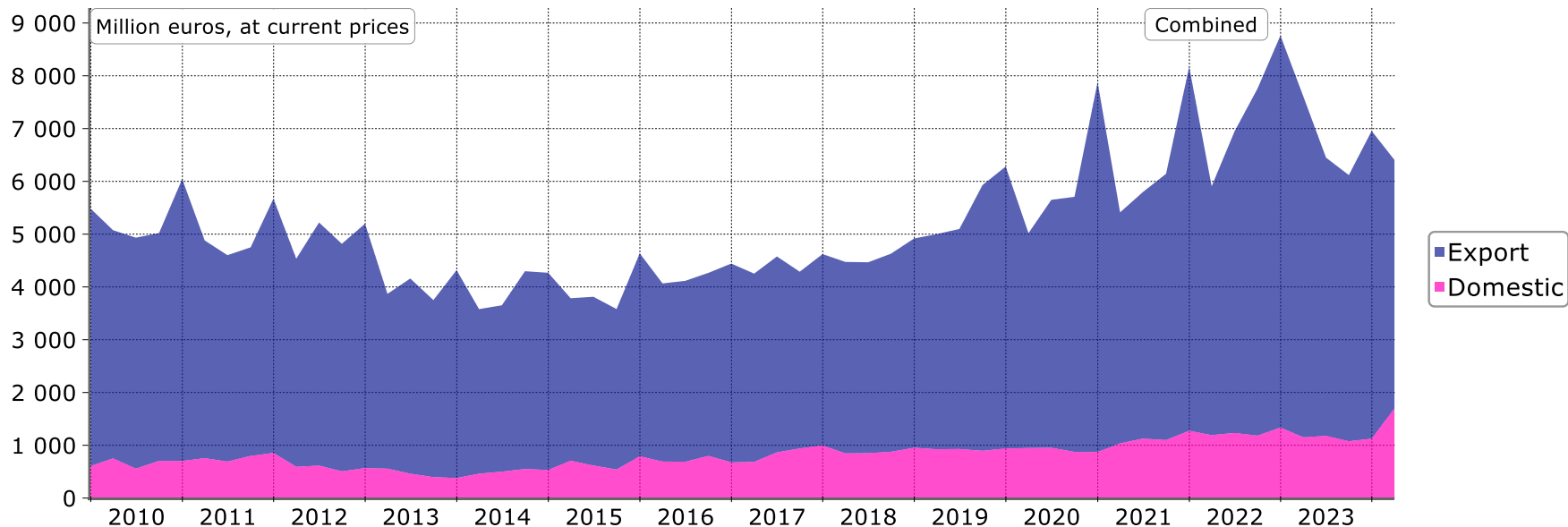
Change:	31.3.2024 / 31.3.2023	31.3.2024 / 31.12.2023	*) Excl. metals industry, game industry and data center companies
Export:	-22 %	-6 %	
Domestic:	4 %	8 %	
Combined:	-15 %	-2 %	

Value of new orders in the electronics and electrotechnical industry in Finland



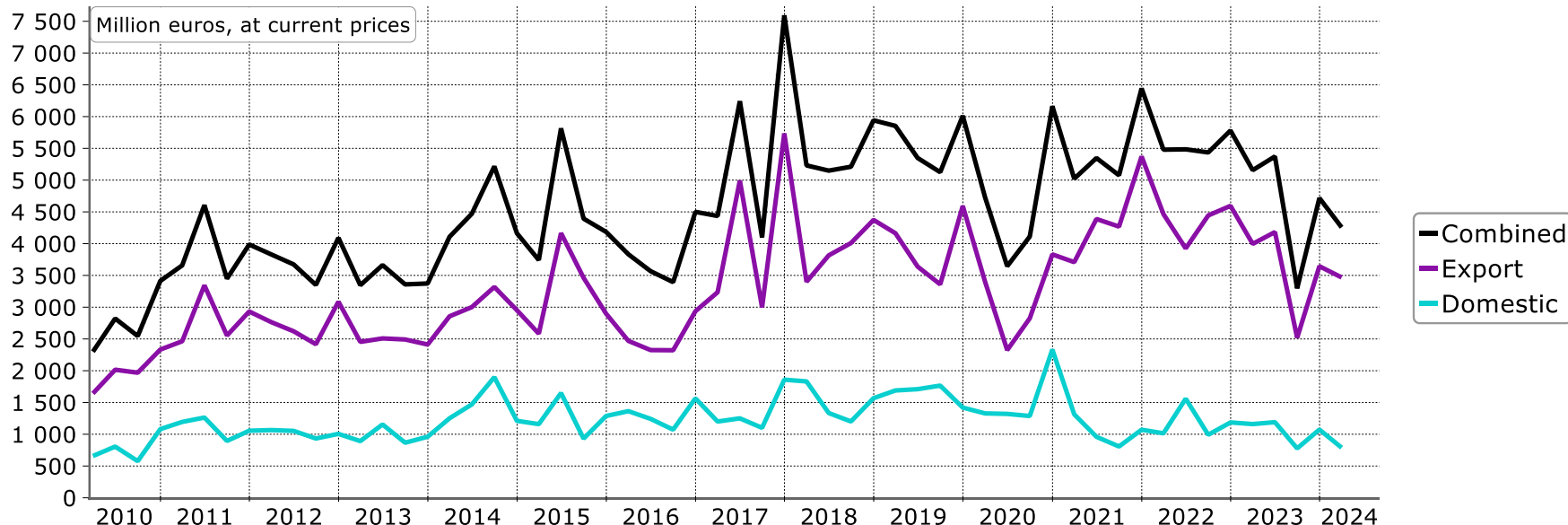
Change:	I,2024 / I,2023	I,2024 / IV,2023
Export:	-40 %	-32 %
Domestic:	46 %	66 %
Combined:	-29 %	-19 %

Value of order books in the electronics and electrotechnical industry in Finland



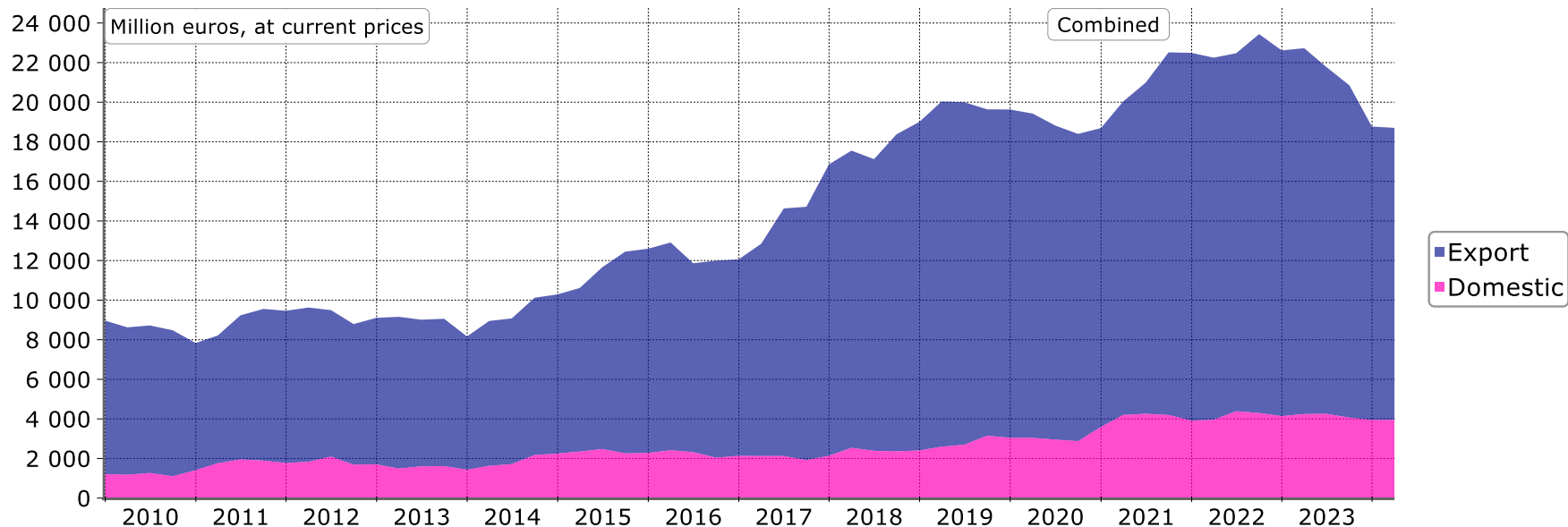
Change:	31.3.2024 / 31.3.2023	31.3.2024 / 31.12.2023
Export:	-27 %	-19 %
Domestic:	47 %	51 %
Combined:	-16 %	-8 %

Value of new orders in the mechanical engineering in Finland



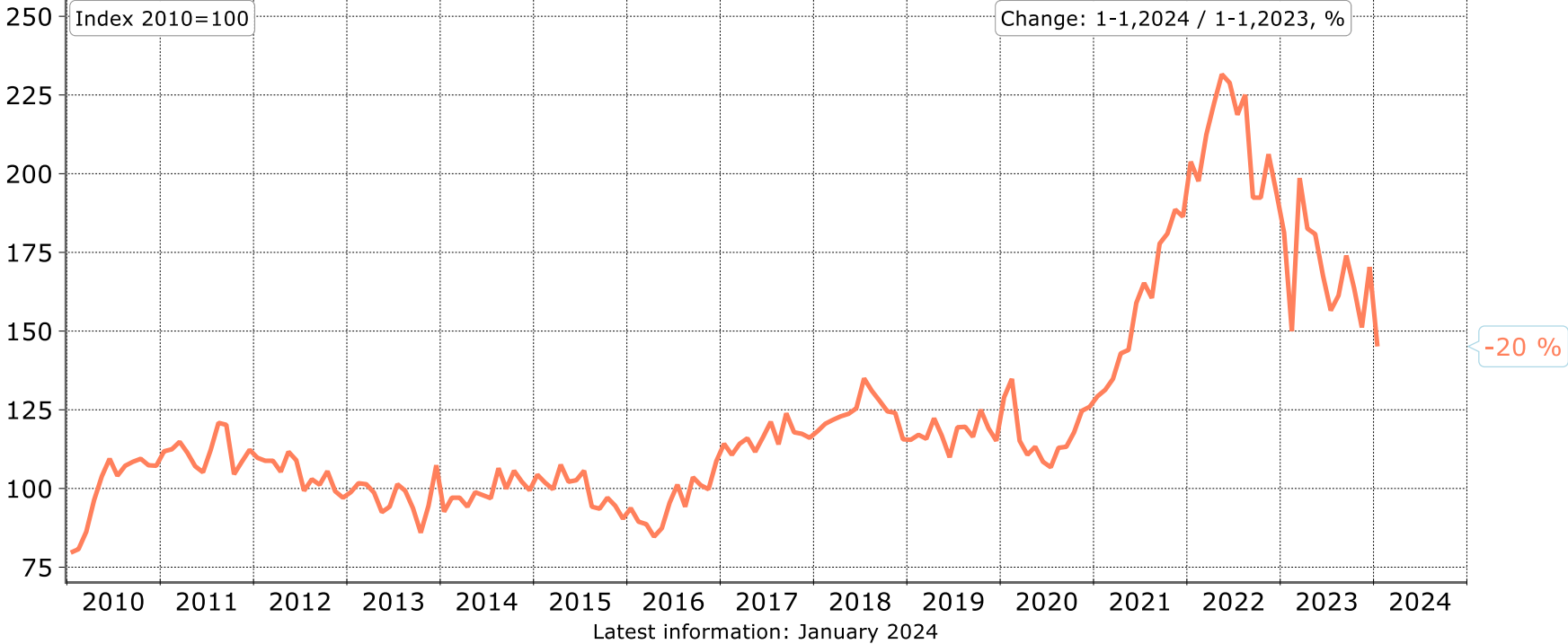
Change:	I,2024 / I,2023	I,2024 / IV,2023
Export:	-13 %	-5 %
Domestic:	-32 %	-27 %
Combined:	-17 %	-10 %

Value of order books in the mechanical engineering in Finland

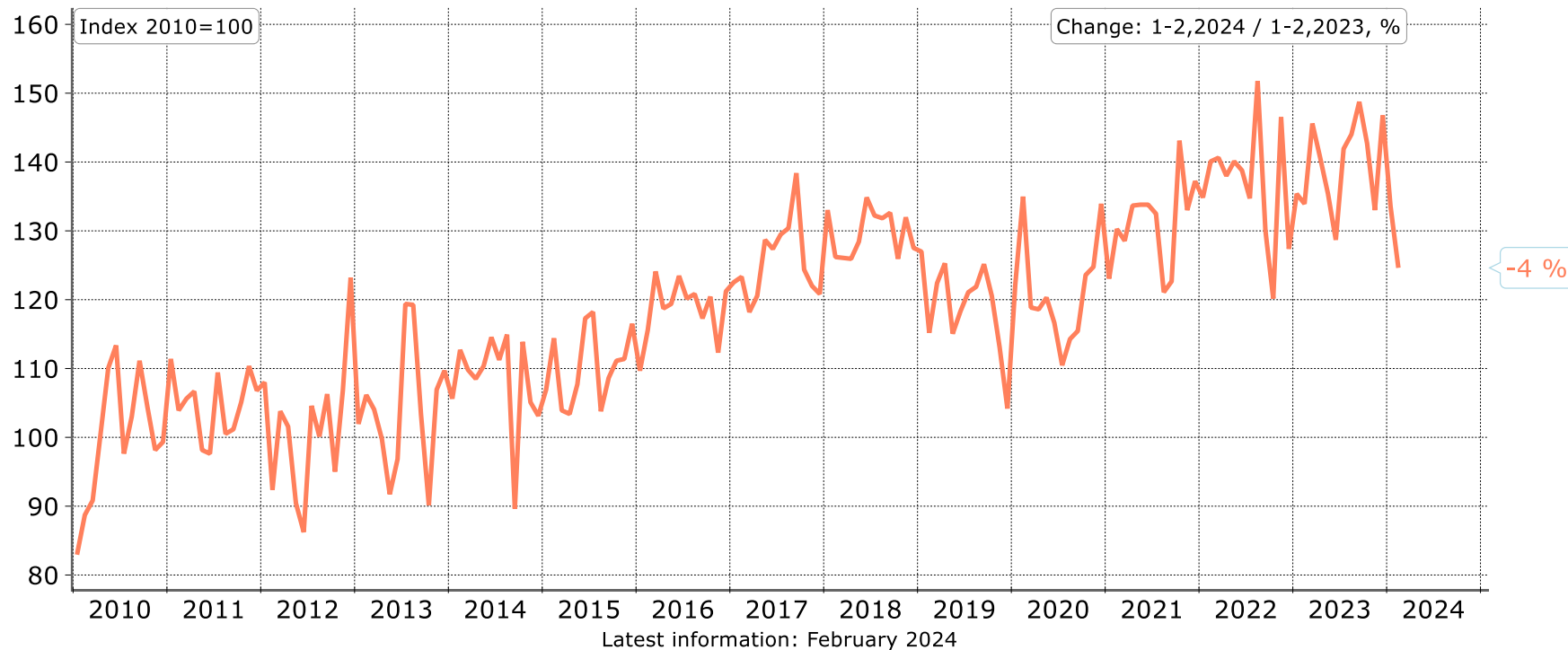


Change:	31.3.2024 / 31.3.2023	31.3.2024 / 31.12.2023
Export:	-20 %	0 %
Domestic:	-7 %	0 %
Combined:	-18 %	0 %

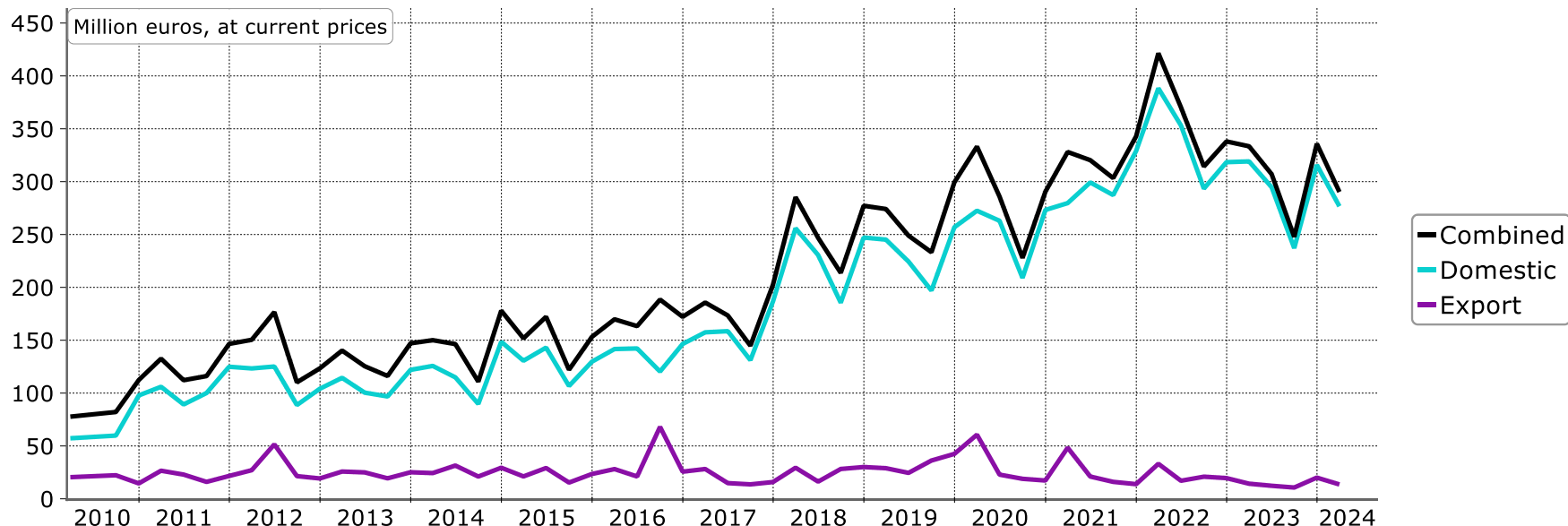
Turnover of the metals industry in Finland



Production volume of the metals industry in Finland

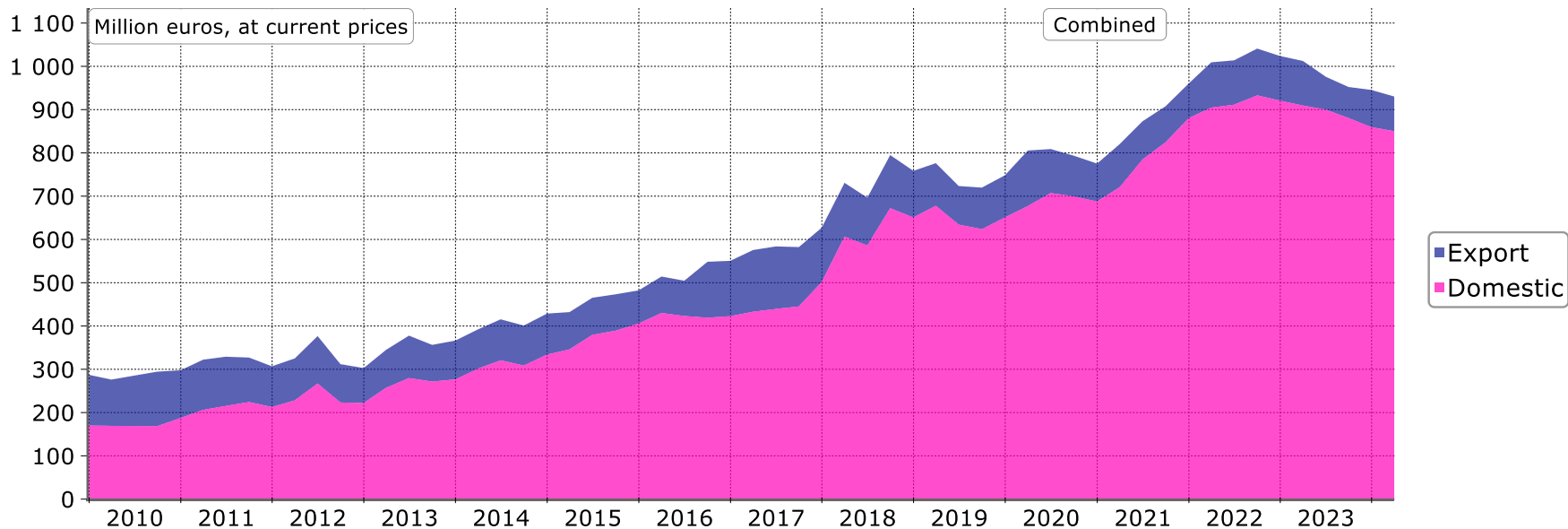


Value of new orders in the consulting engineering in Finland



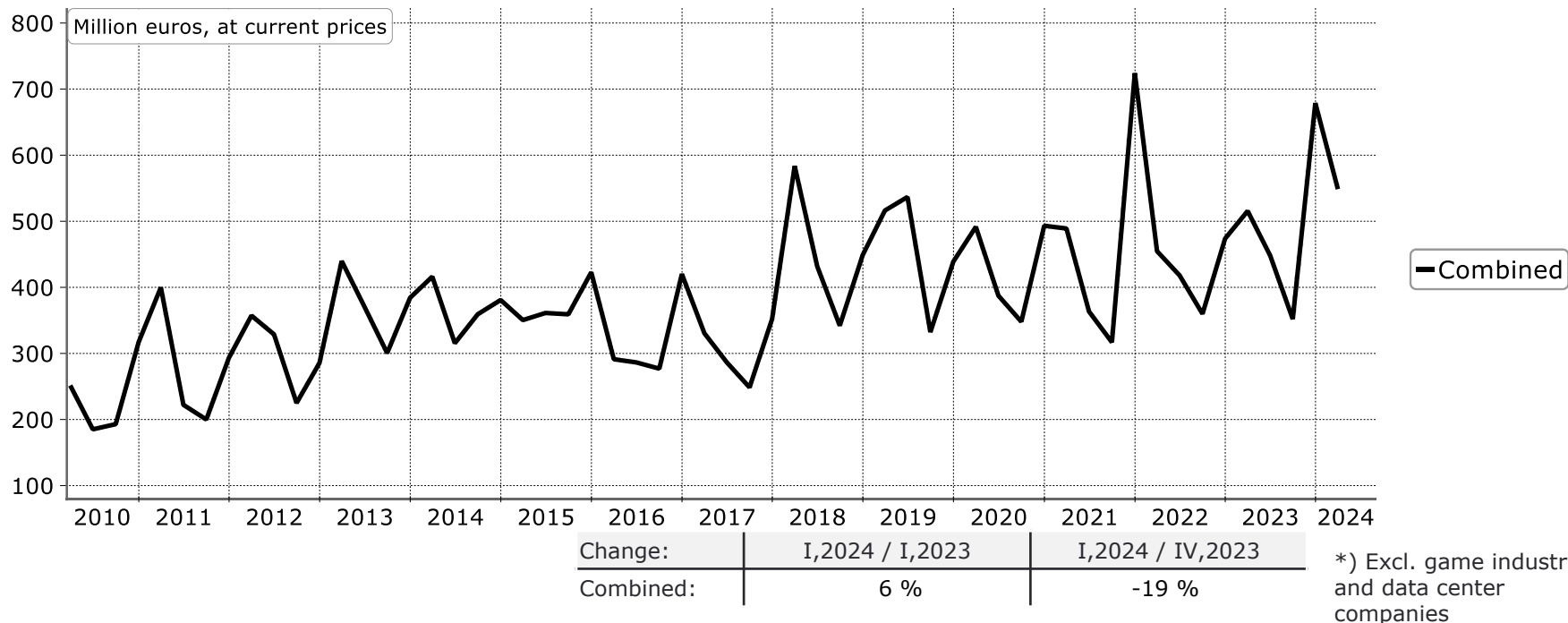
Change:	I,2024 / I,2023	I,2024 / IV,2023
Export:	-5 %	-32 %
Domestic:	-13 %	-12 %
Combined:	-13 %	-14 %

Value of order books in the consulting engineering in Finland

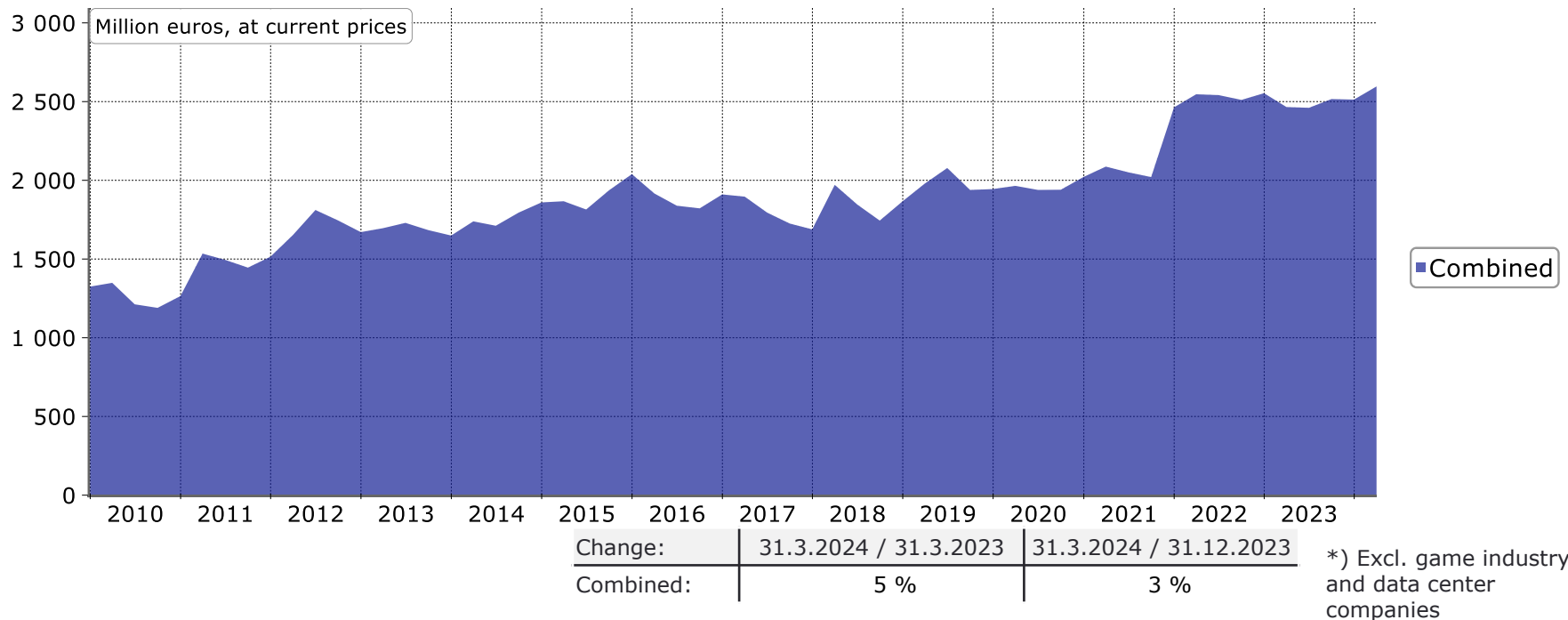


Change:	31.3.2024 / 31.3.2023	31.3.2024 / 31.12.2023
Export:	-22 %	-7 %
Domestic:	-7 %	-1 %
Combined:	-8 %	-2 %

Value of new orders in the information technology* in Finland



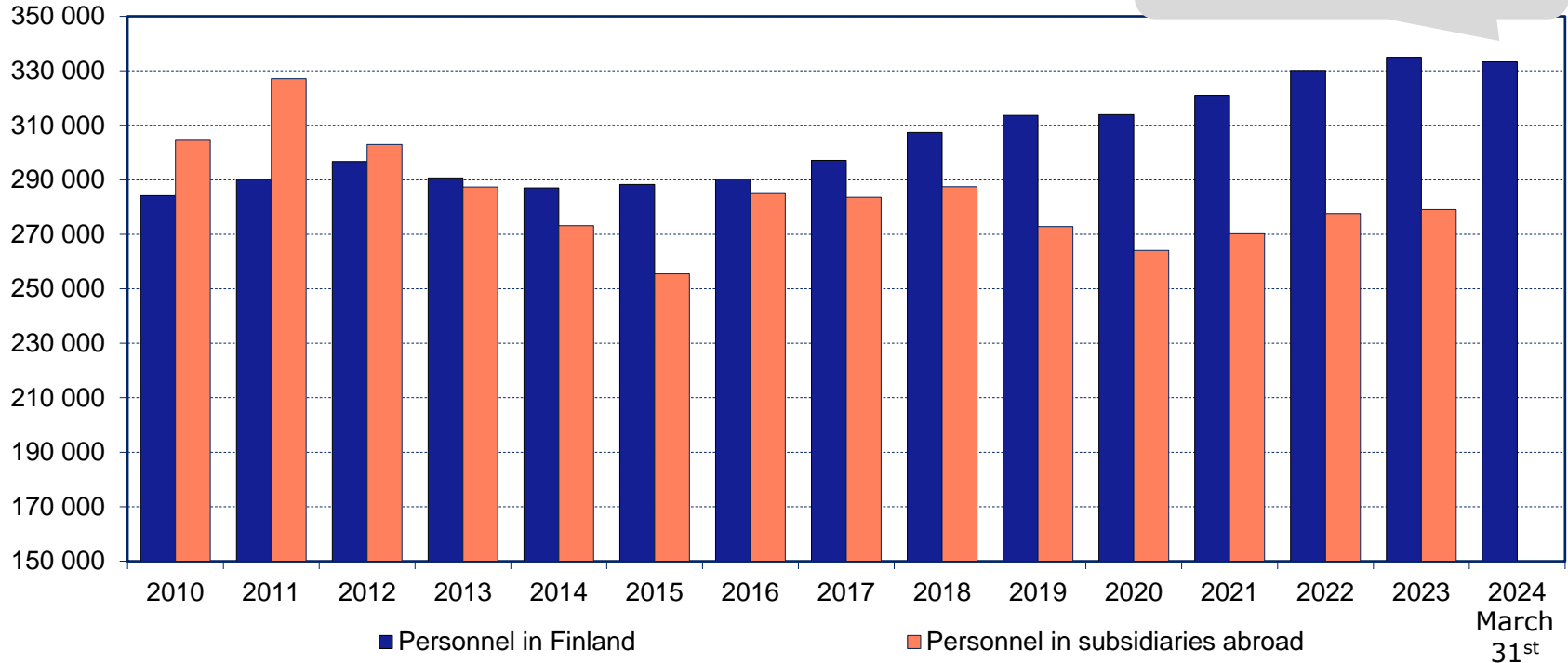
Value of Order Books in the Information Technology* in Finland



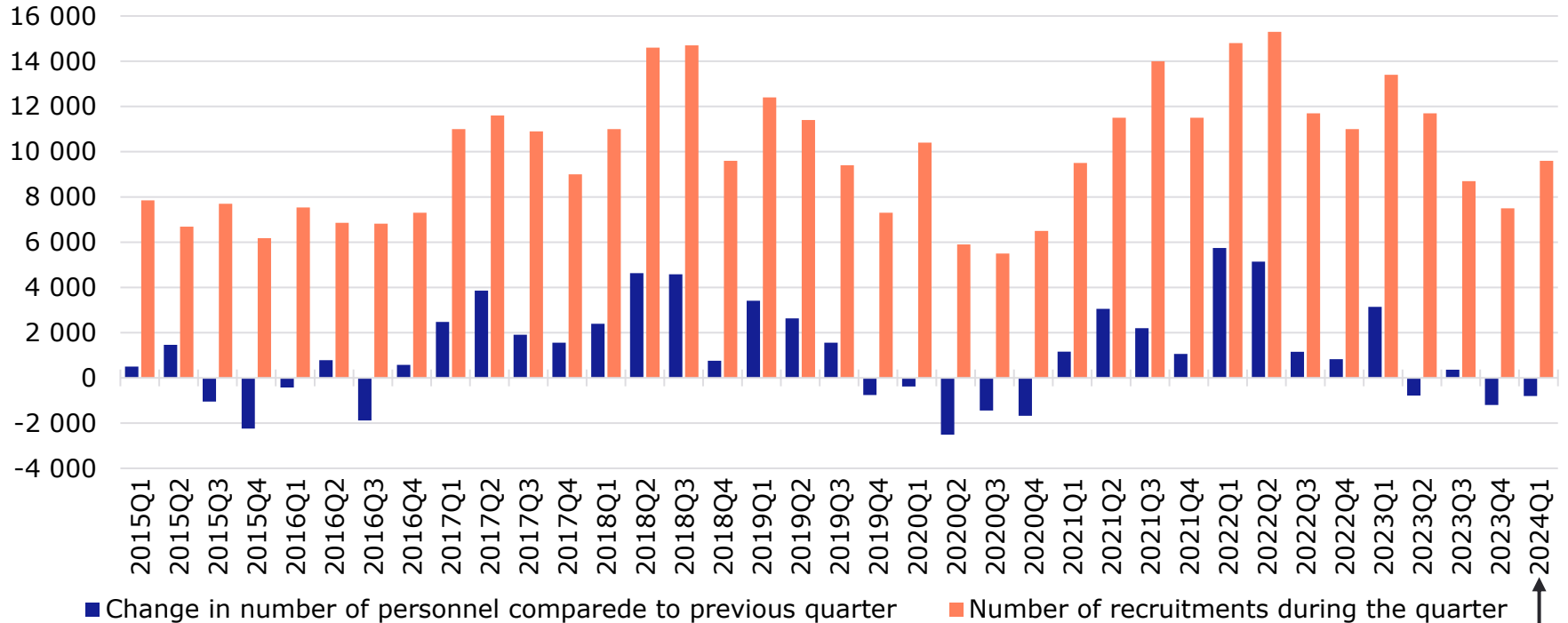
Headcount in the technology industry



Over 17,000 employees affected by temporary layoffs 31st March 2024

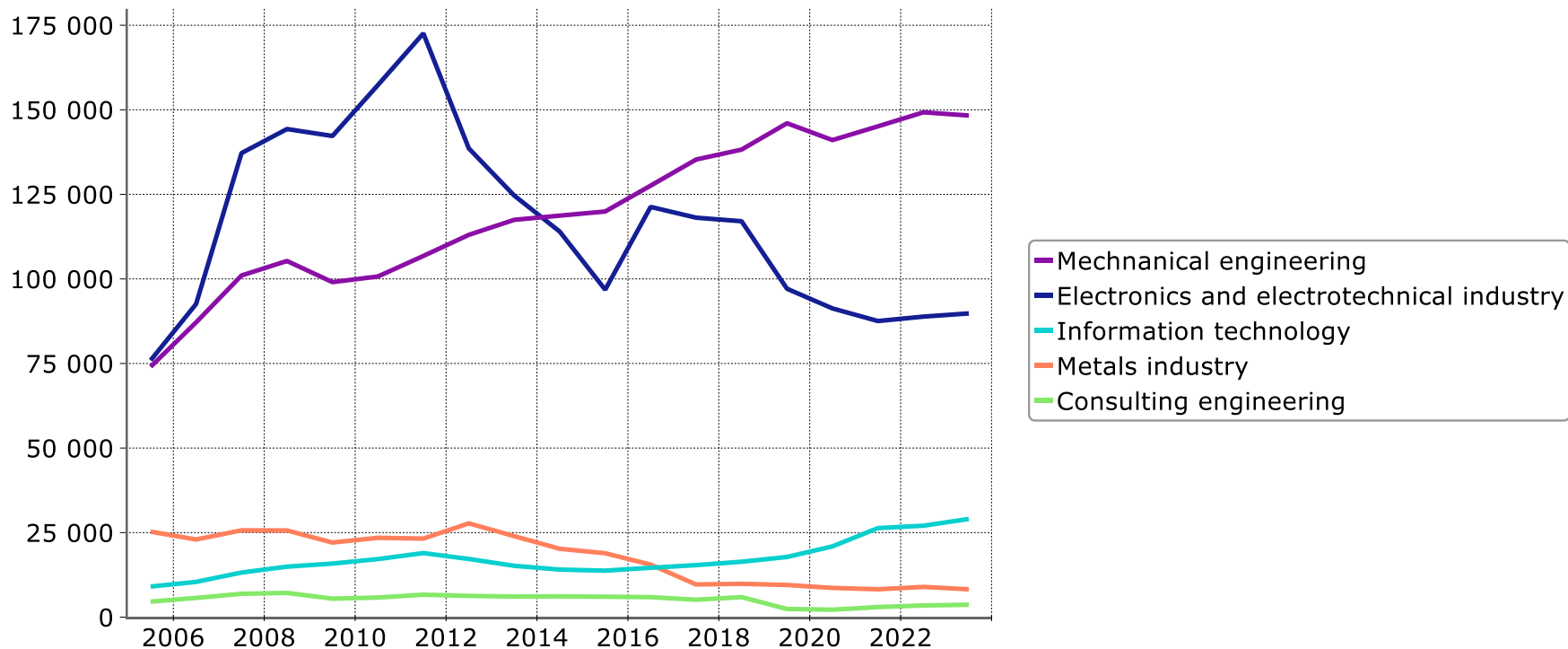


Development of personnel numbers and recruitments in the technology industry in Finland



Number of temporary laid off personnel grew to 17,000 at the end of the year

Technology Industry Personnel in Subsidiaries Abroad by Industry



Technology Industry Personnel in Subsidiaries Abroad by Country



Data from year 2023, headcount in total abroad 279 000

