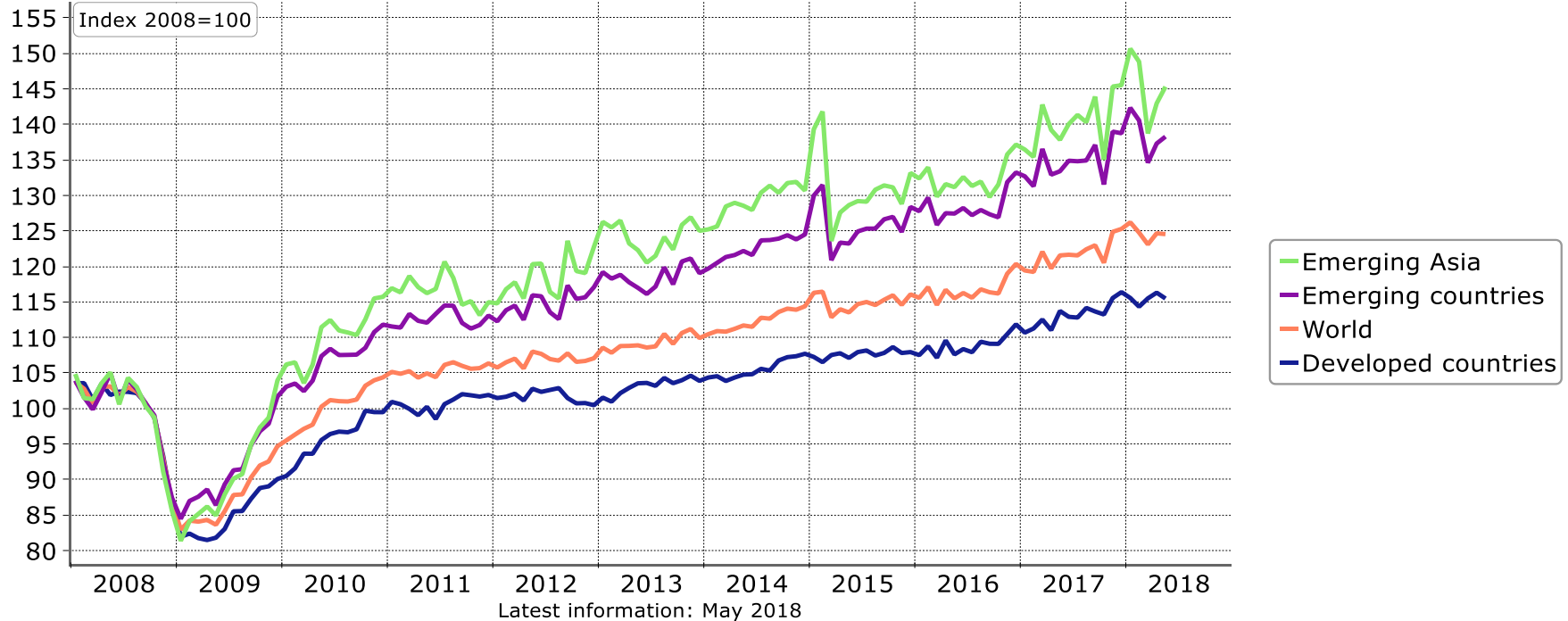


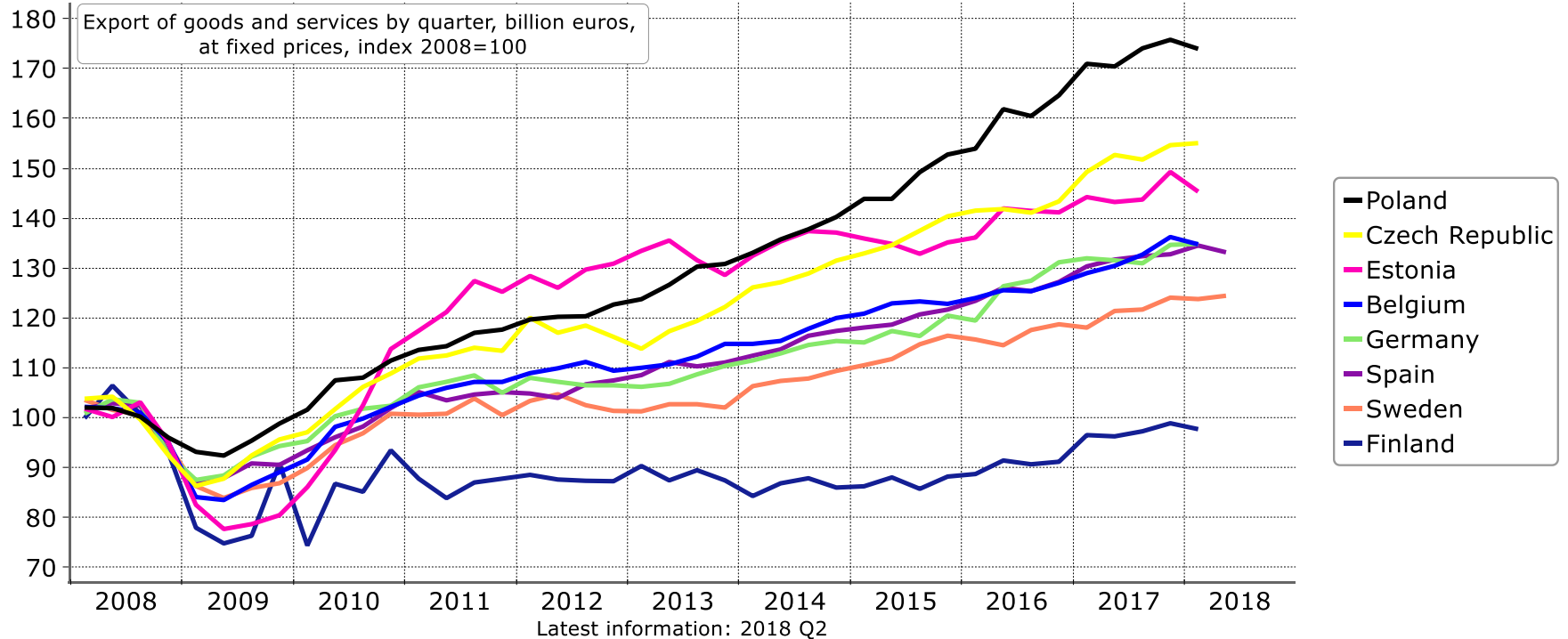
# Strongest Growth in World Trade Is already Behind



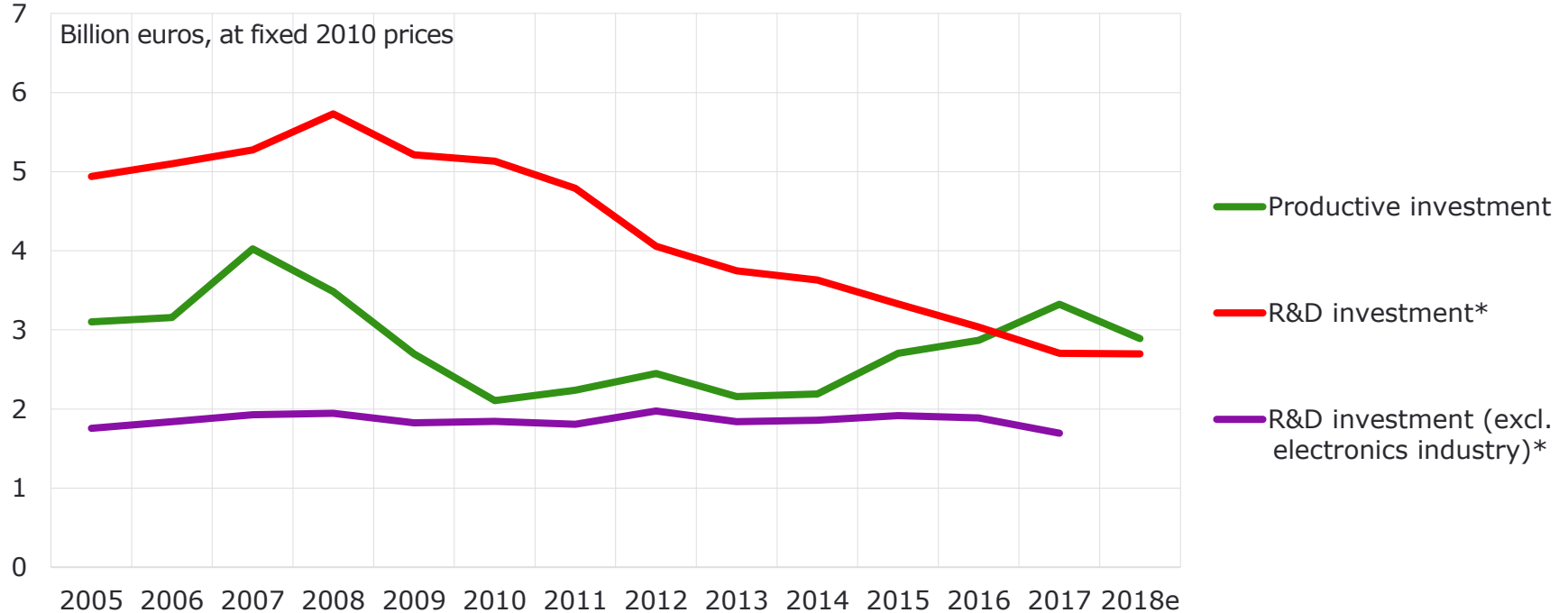
Export volume



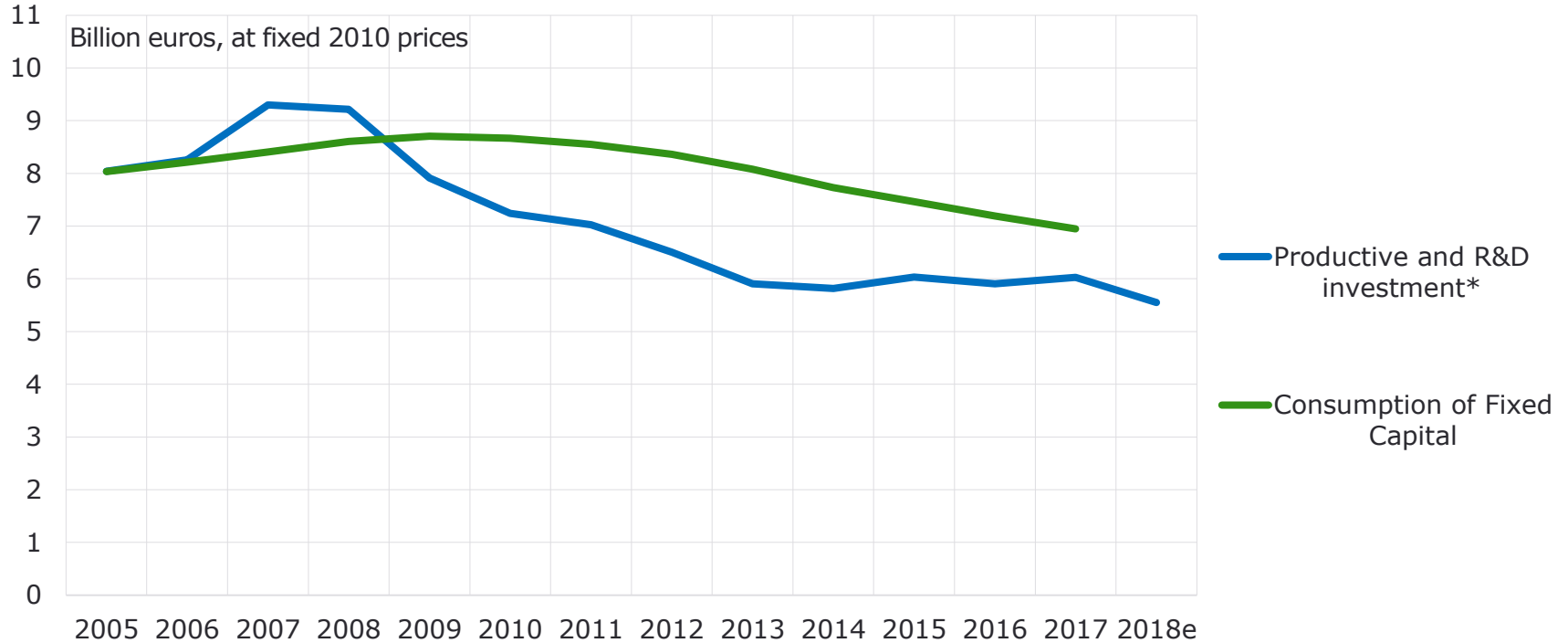
# Finnish Exports Have Lagged Behind the Competition Countries



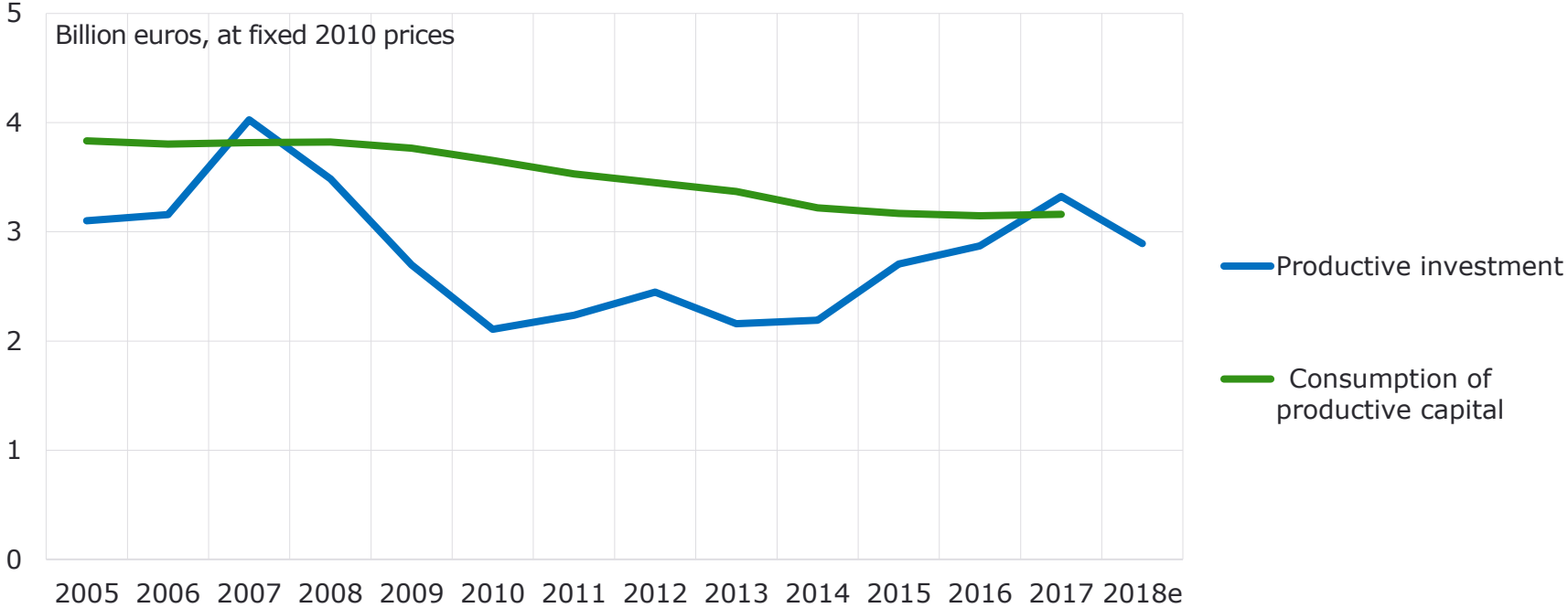
# Industrial Productive and R&D Investment in Finland Have Not Yet Reached the 2007-2008 Levels



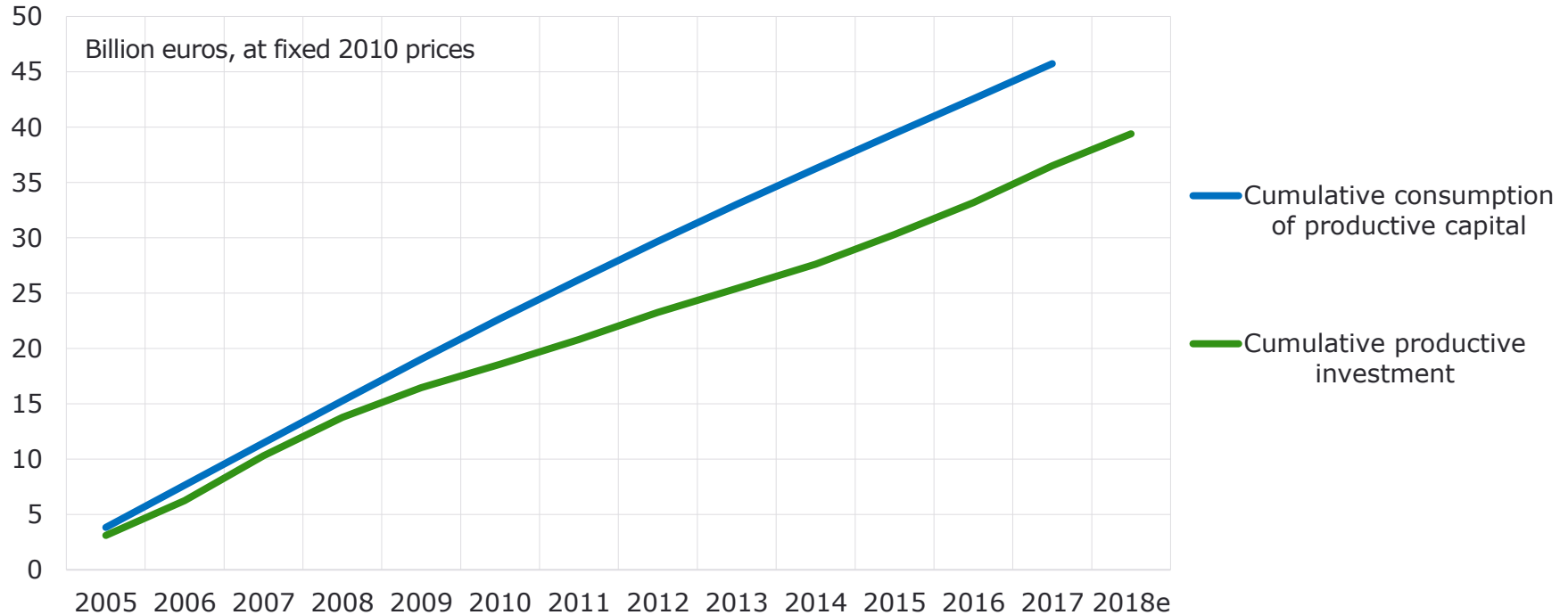
# Total Industry Investment in Finland Are Below the Consumption of Fixed Capital



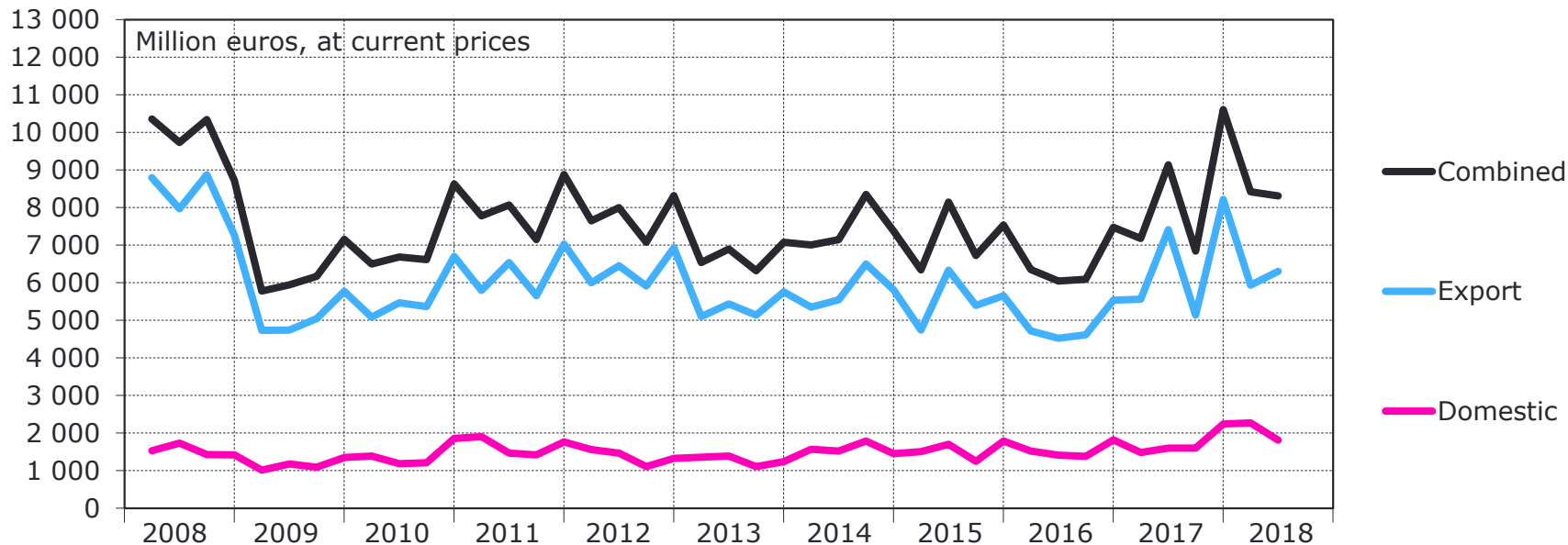
# Industrial Productive Investment in Finland Have Reached the Level of Consumption of Productive Capital



# Industrial Production Capital in Finland Has Disappeared Significantly, Especially after 2008



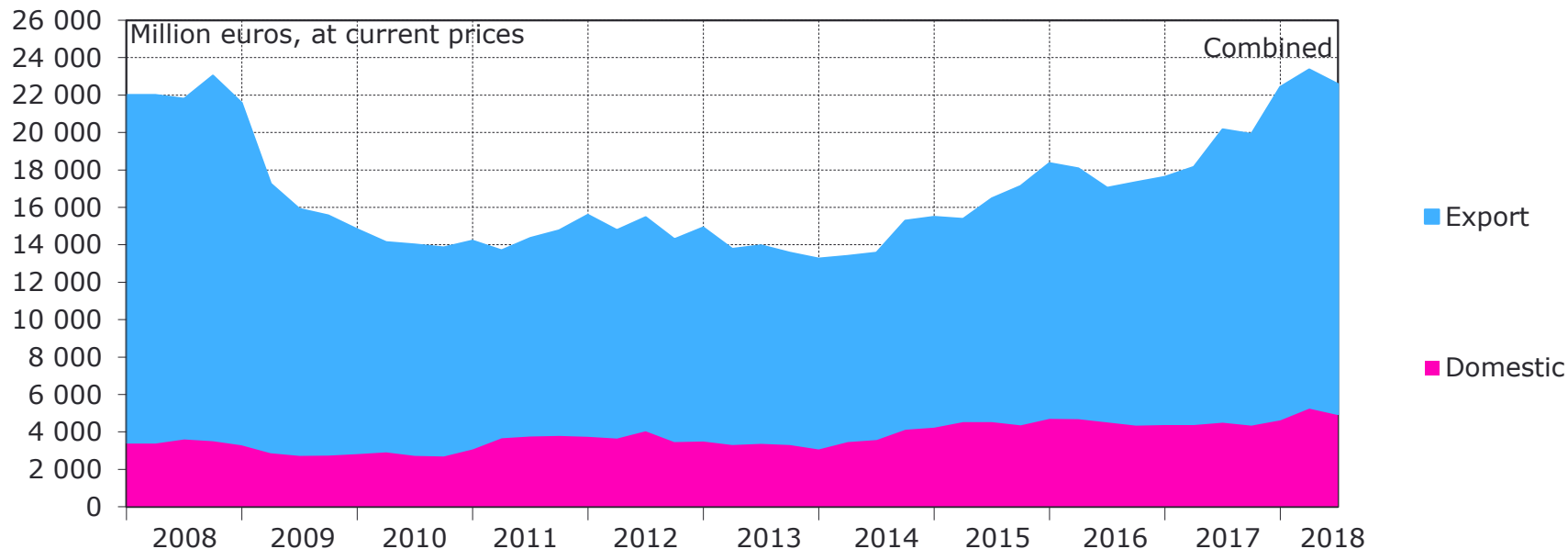
# Value of New Orders in the Technology Industry\* in Finland



Change:	II,2018 / II,2017	II,2018 / I,2018
Export:	-15 %	+6 %
Domestic:	+13 %	-21 %
Combined:	-9 %	-1 %

\*) Excl. metals industry, game industry and data center companies

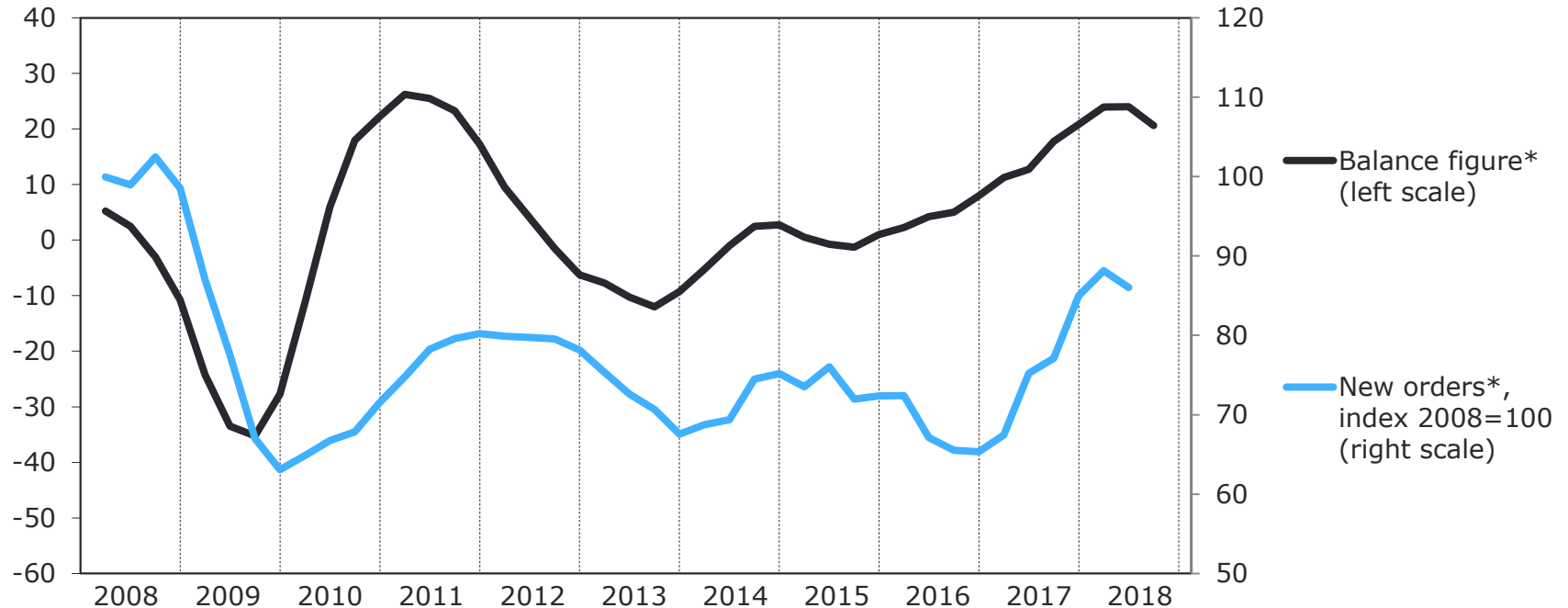
# Value of Order Books in the Technology Industry\* in Finland



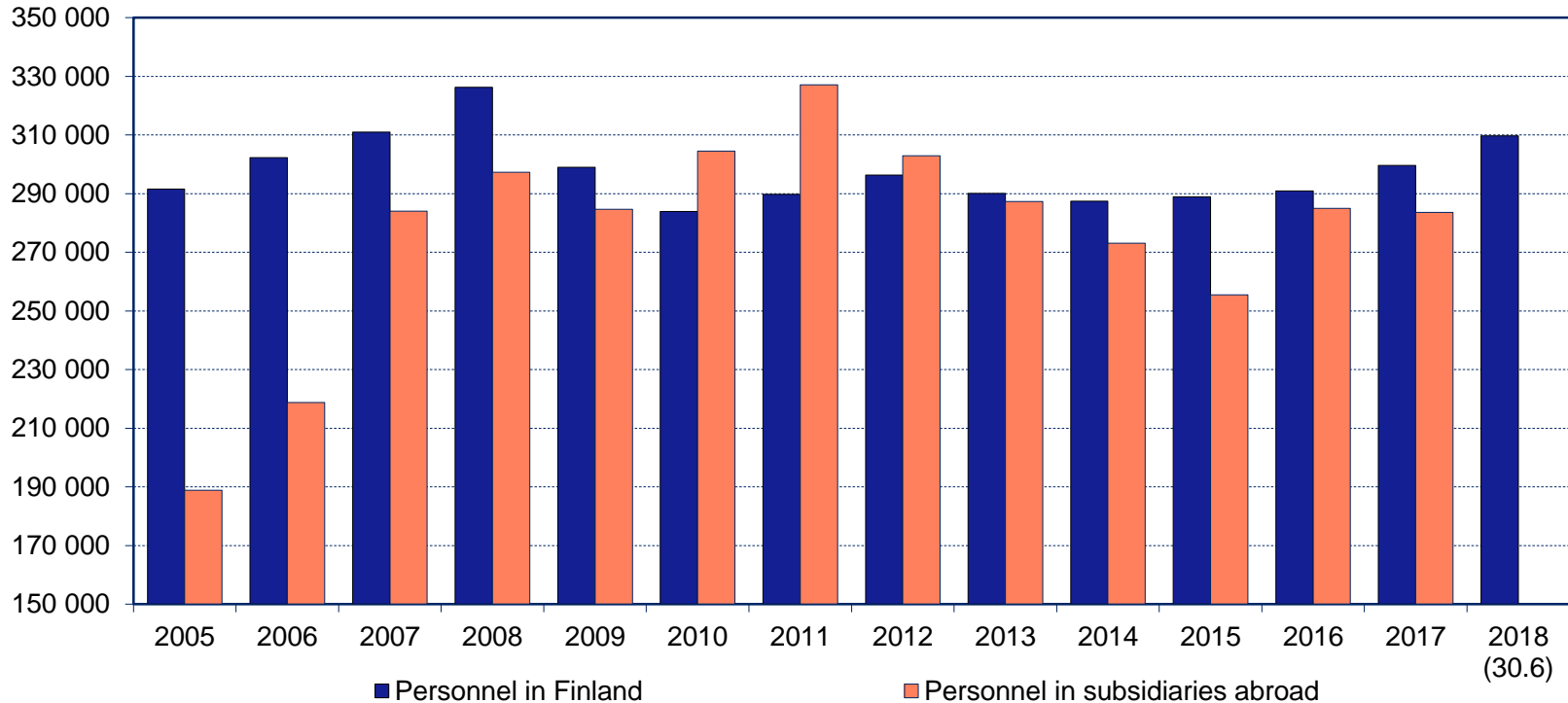
Change:	30.6.2018 / 30.6.2017	30.6.2018 / 31.3.2018	*) Excl. metals industry, game industry and data center companies
Export:	+13 %	-2 %	
Domestic:	+9 %	-7 %	
Combined:	+12 %	-3 %	



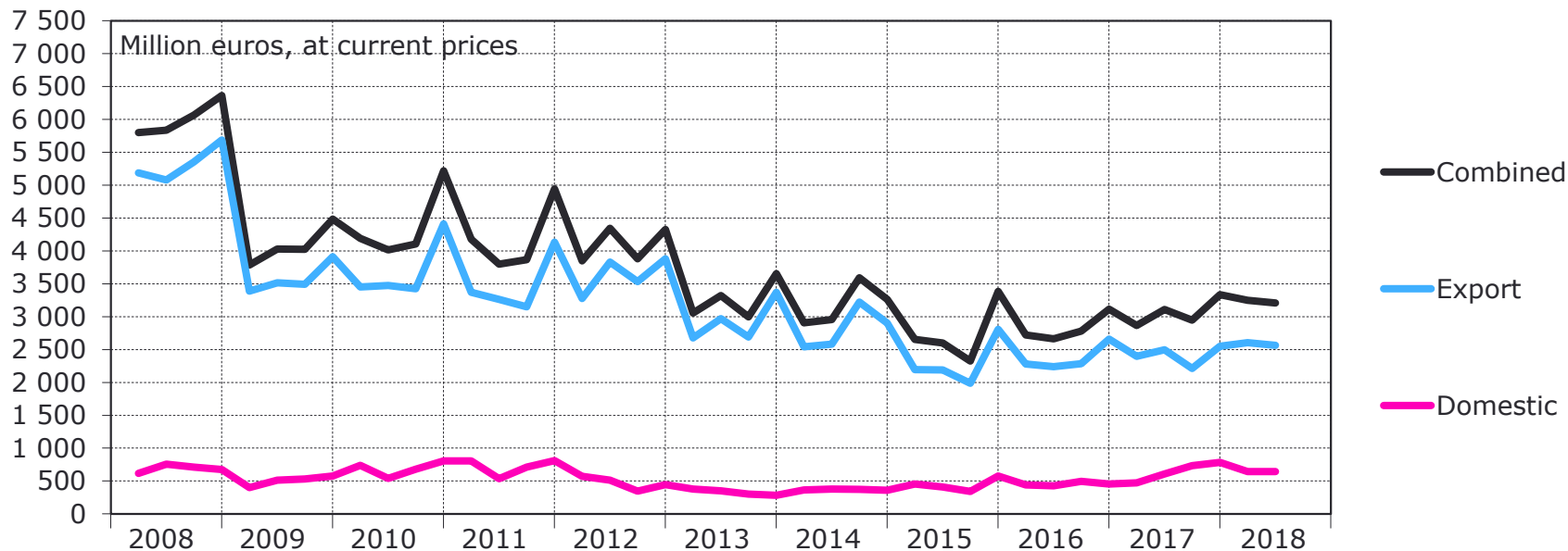
# Tender Requests\* Received by Technology Industry Anticipate Weaker Order Development in Autumn



# Technology Industry Personnel in Finland Has Grown by 10,000 this Year



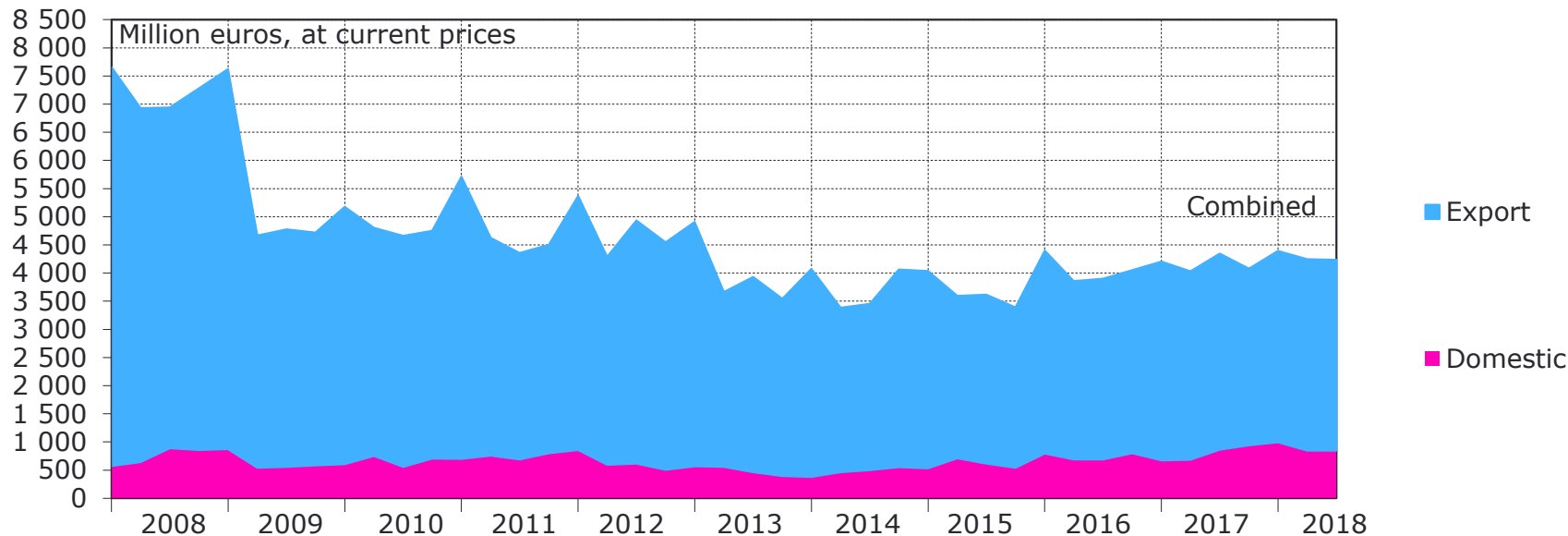
# Value of New Orders in the Electronics and Electrotechnical Industry in Finland



Change:	II,2018 / II,2017	II,2018 / I,2018
Export:	+3 %	-1 %
Domestic:	+6 %	0 %
Combined:	+3 %	-1 %

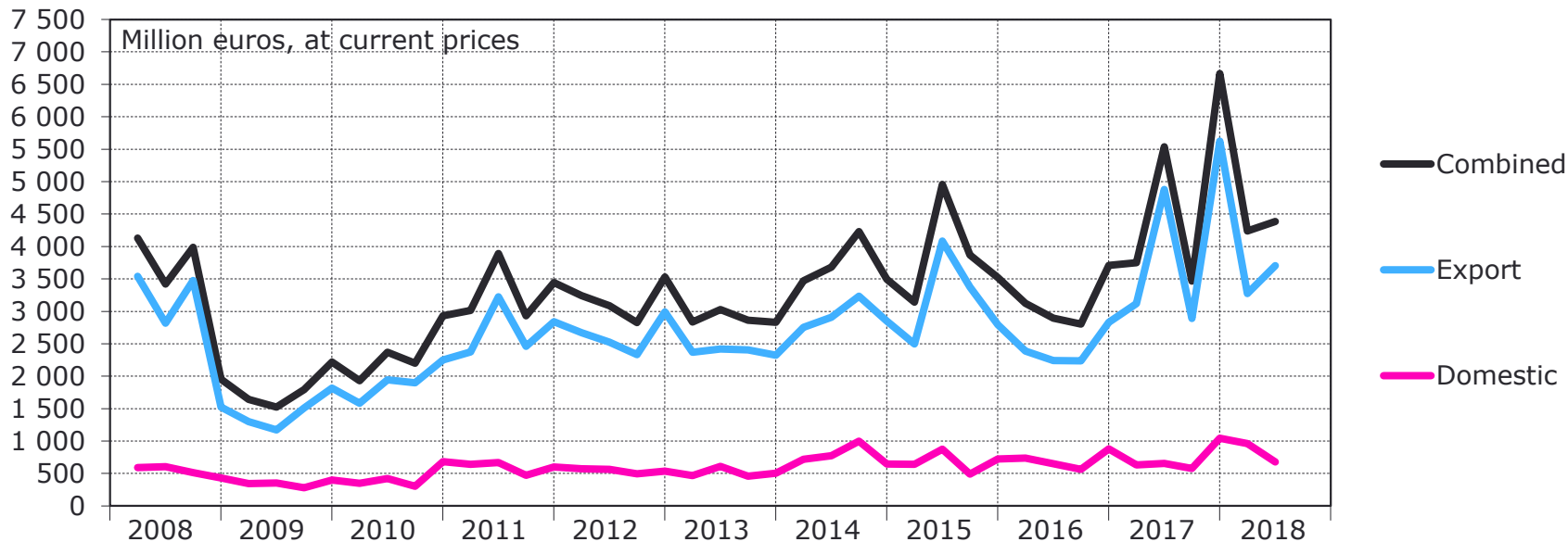
Source: The Federation of Finnish Technology Industries' order book survey's respondent companies, latest observation April-June 2018.

# Value of Order Books in the Electronics and Electrotechnical Industry in Finland



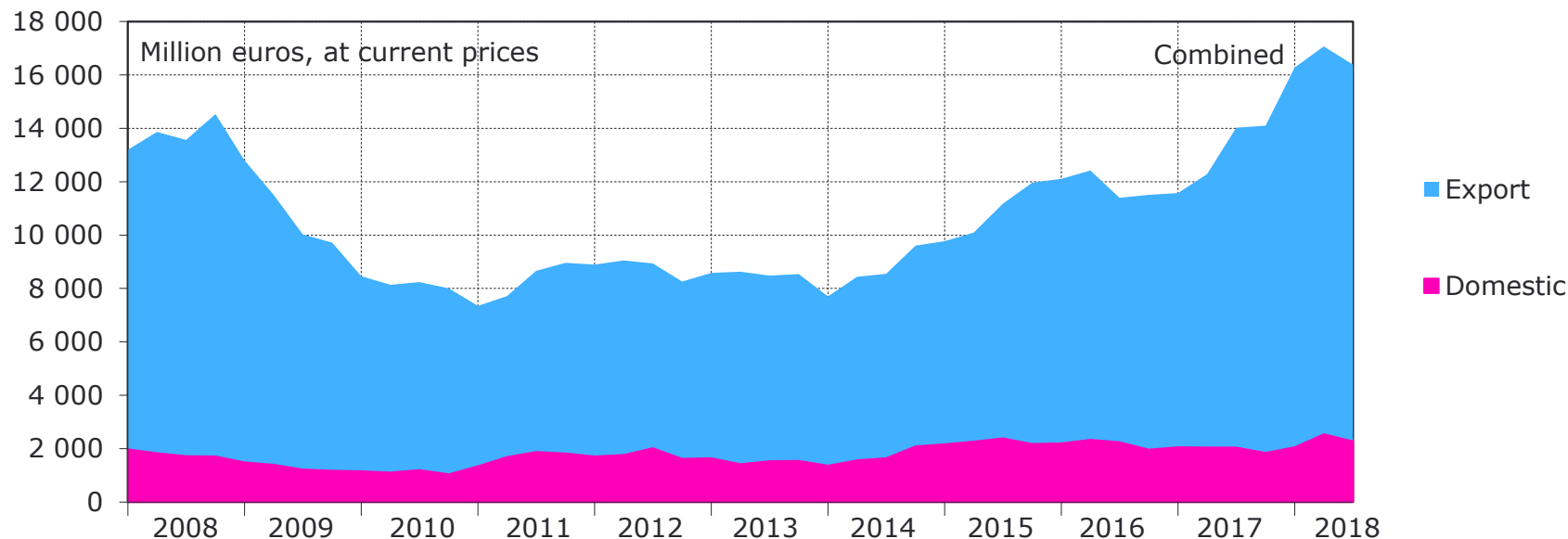
Change:	30.6.2018 / 30.6.2017	30.6.2018 / 31.3.2018
Export:	-3 %	0 %
Domestic:	-2 %	0 %
Combined:	-3 %	0 %

# Value of New Orders in the Mechanical Engineering in Finland



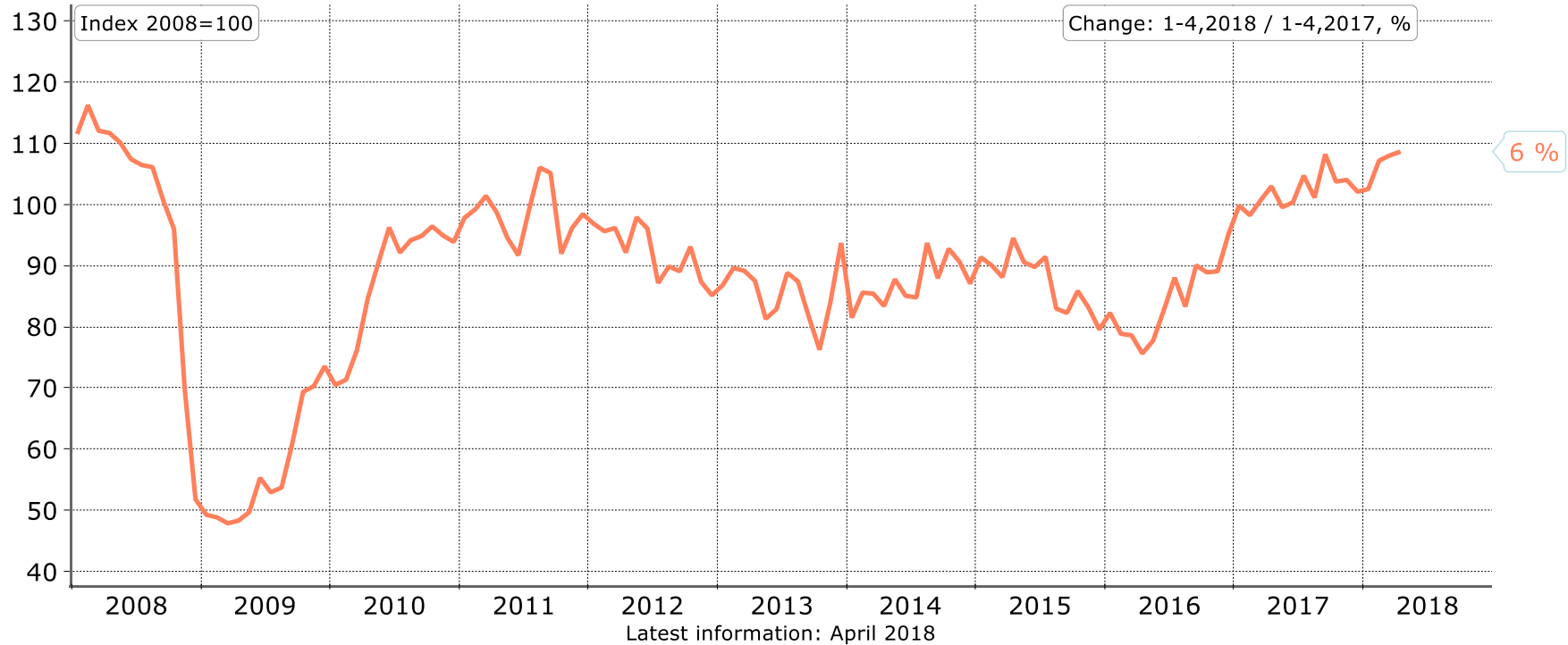
Change:	II,2018 / II,2017	II,2018 / I,2018
Export:	-24 %	+13 %
Domestic:	+3 %	-30 %
Combined:	-21 %	+3 %

# Value of Order Books in the Mechanical Engineering in Finland

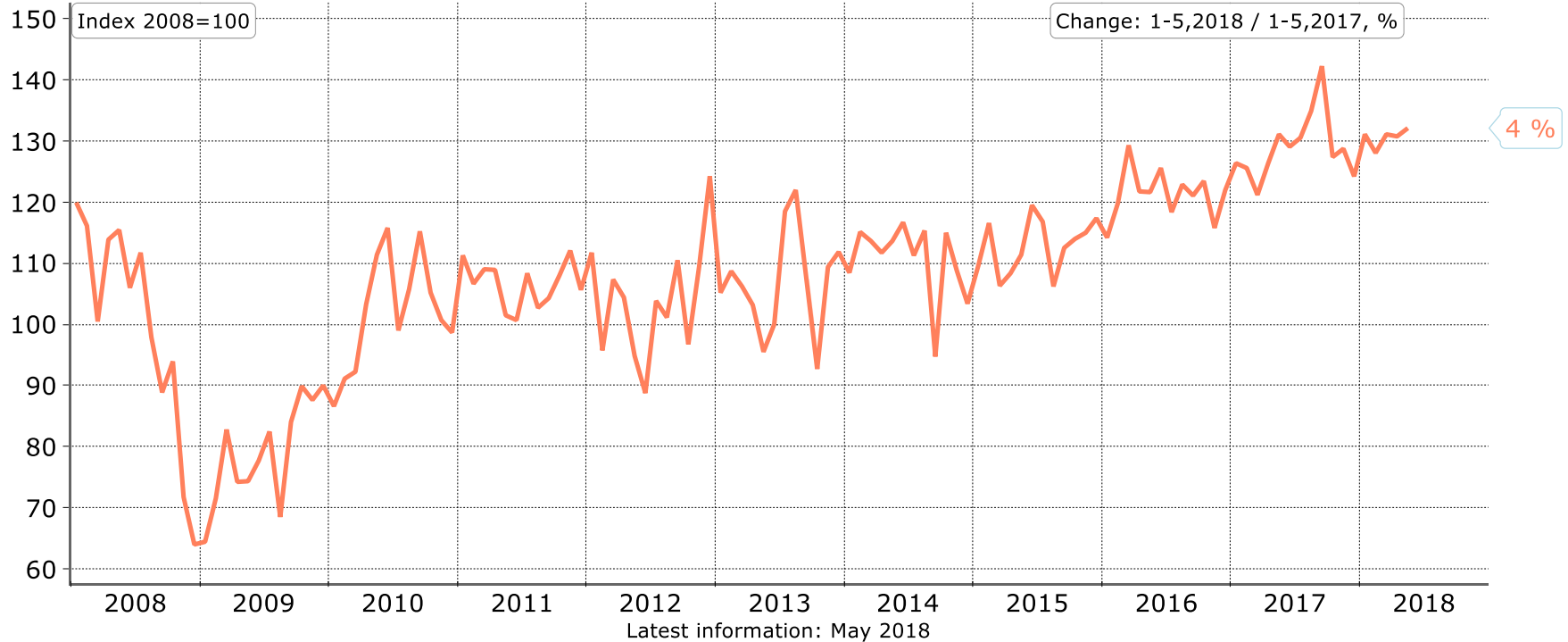


Change:	30.6.2018 / 30.6.2017	30.6.2018 / 31.3.2018
Export:	+18 %	-3 %
Domestic:	+11 %	-10 %
Combined:	+17 %	-4 %

# Turnover of the Metals Industry in Finland

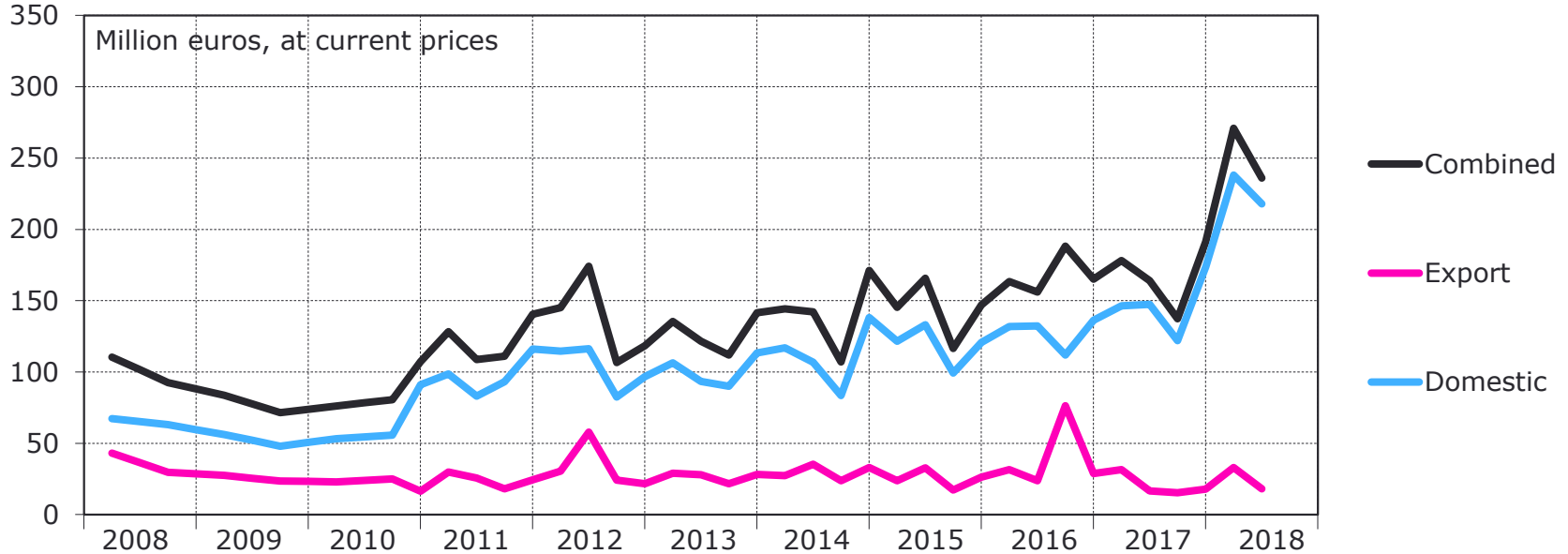


# Production Volume of the Metals Industry in Finland



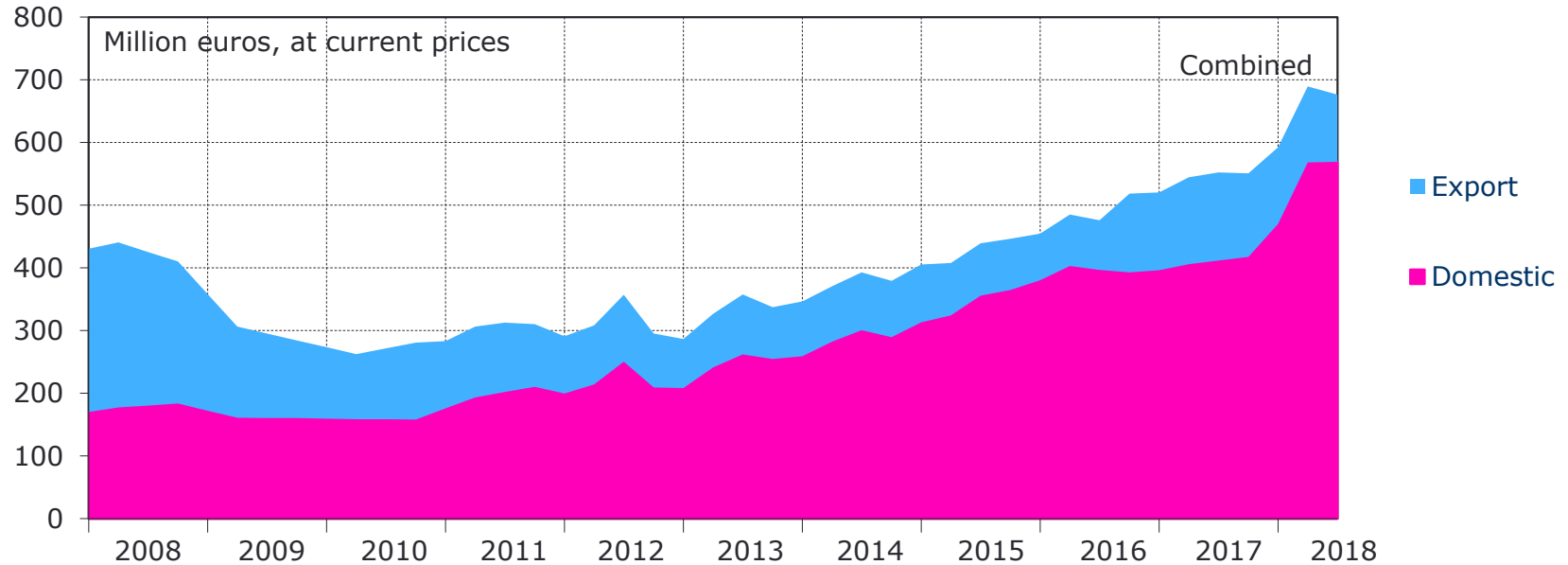


# Value of New Orders in the Consulting Engineering in Finland



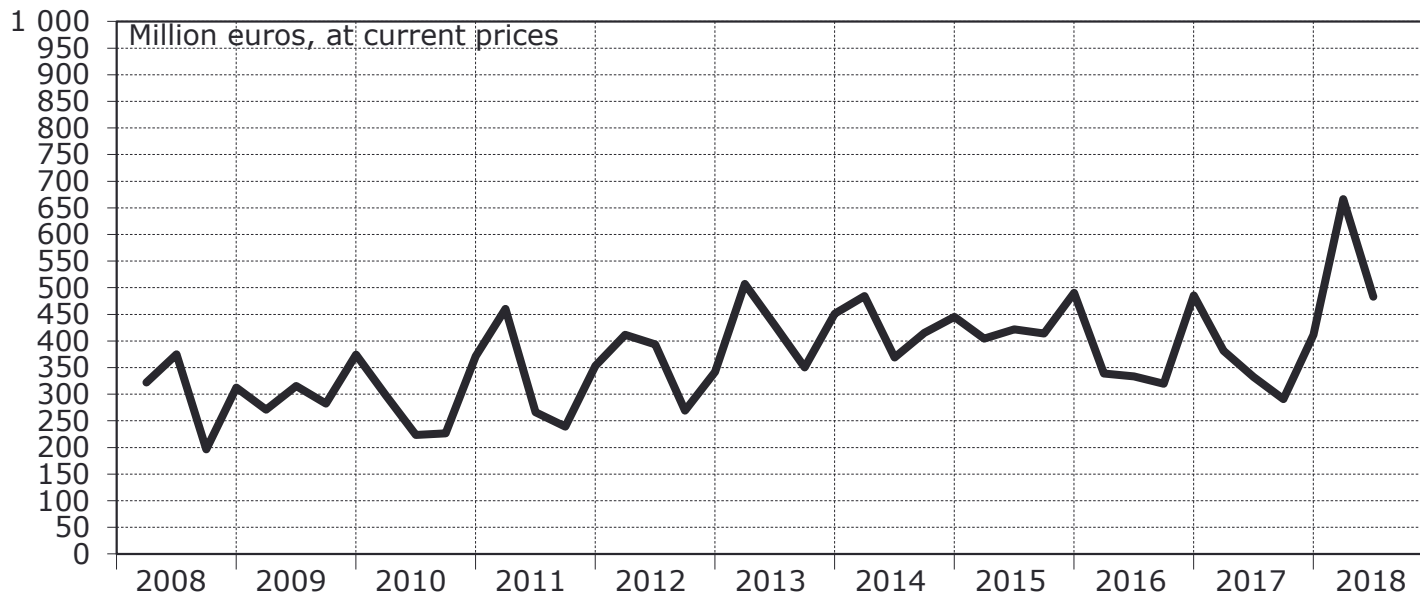
Change:	II,2018 / II,2017	II,2018 / I,2018
Export:	+9 %	-45 %
Domestic:	+43 %	+21 %
Combined:	+48 %	-9 %

# Value of Order Books in the Consulting Engineering in Finland



Change:	30.6.2018 / 30.6.2017	30.6.2018 / 31.3.2018
Export:	-24 %	-11 %
Domestic:	+38 %	0 %
Combined:	+23 %	-2 %

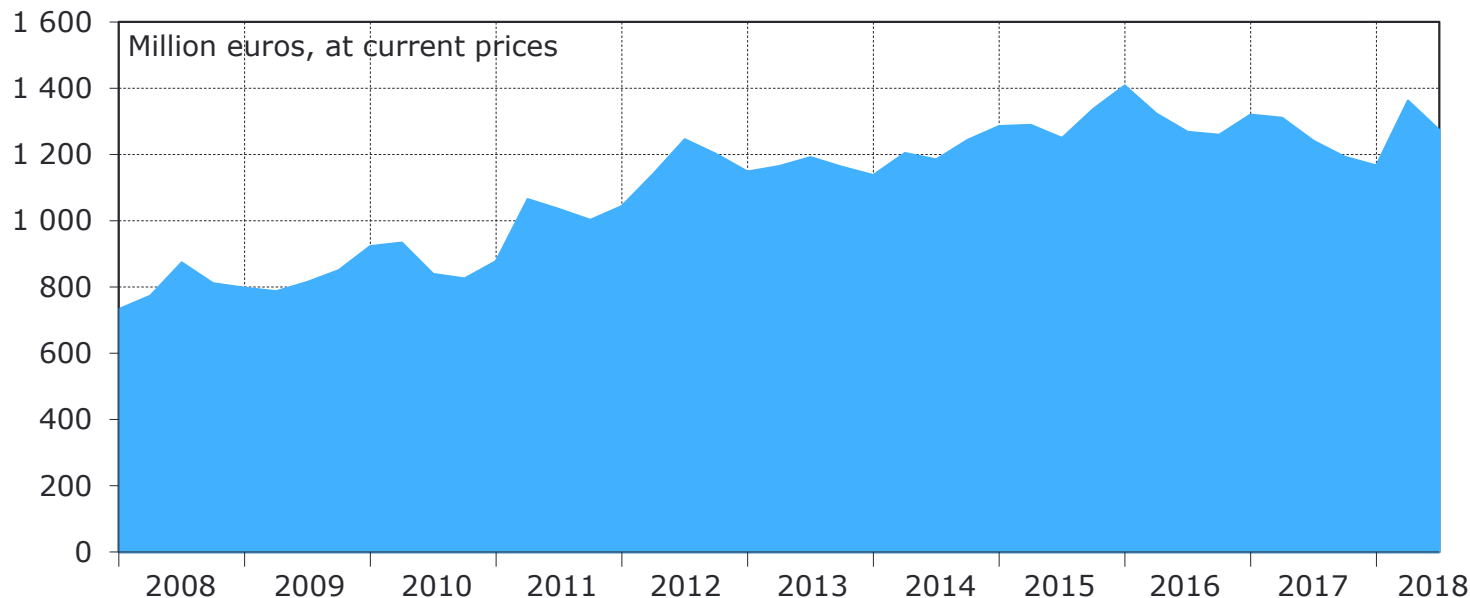
# Value of New Orders in the Information Technology\* in Finland



Change:	II,2018 / II,2017	II,2018 / I,2018
Combined:	+46 %	-27 %

\*) Excl. game industry and data center companies.

# Value of Order Books in the Information Technology\* in Finland



Change:	30.6.2018 / 30.6.2017	30.6.2018 / 31.3.2018
Combined:	+3 %	-7 %

\*) Excl. game industry and data center companies.