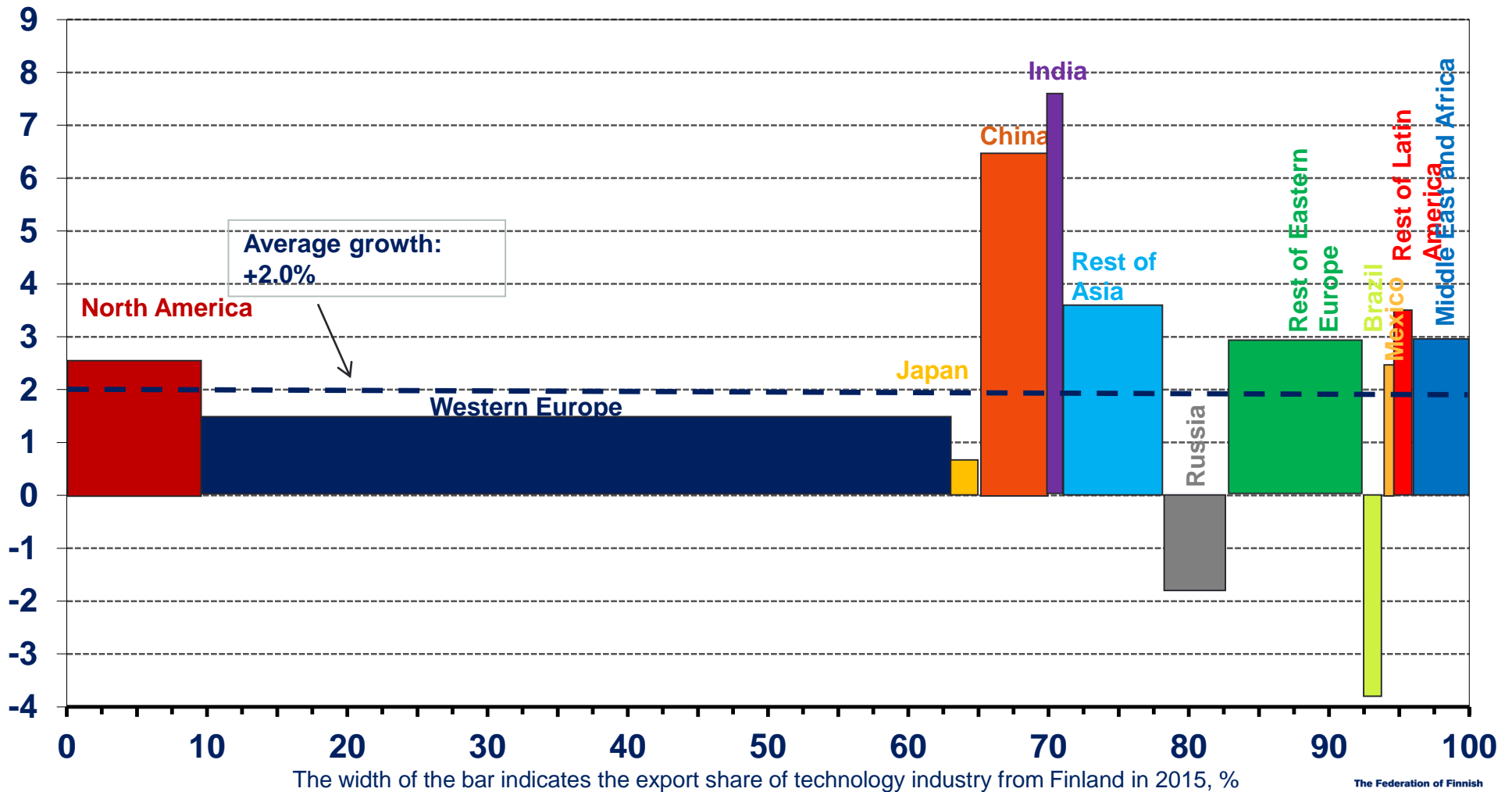


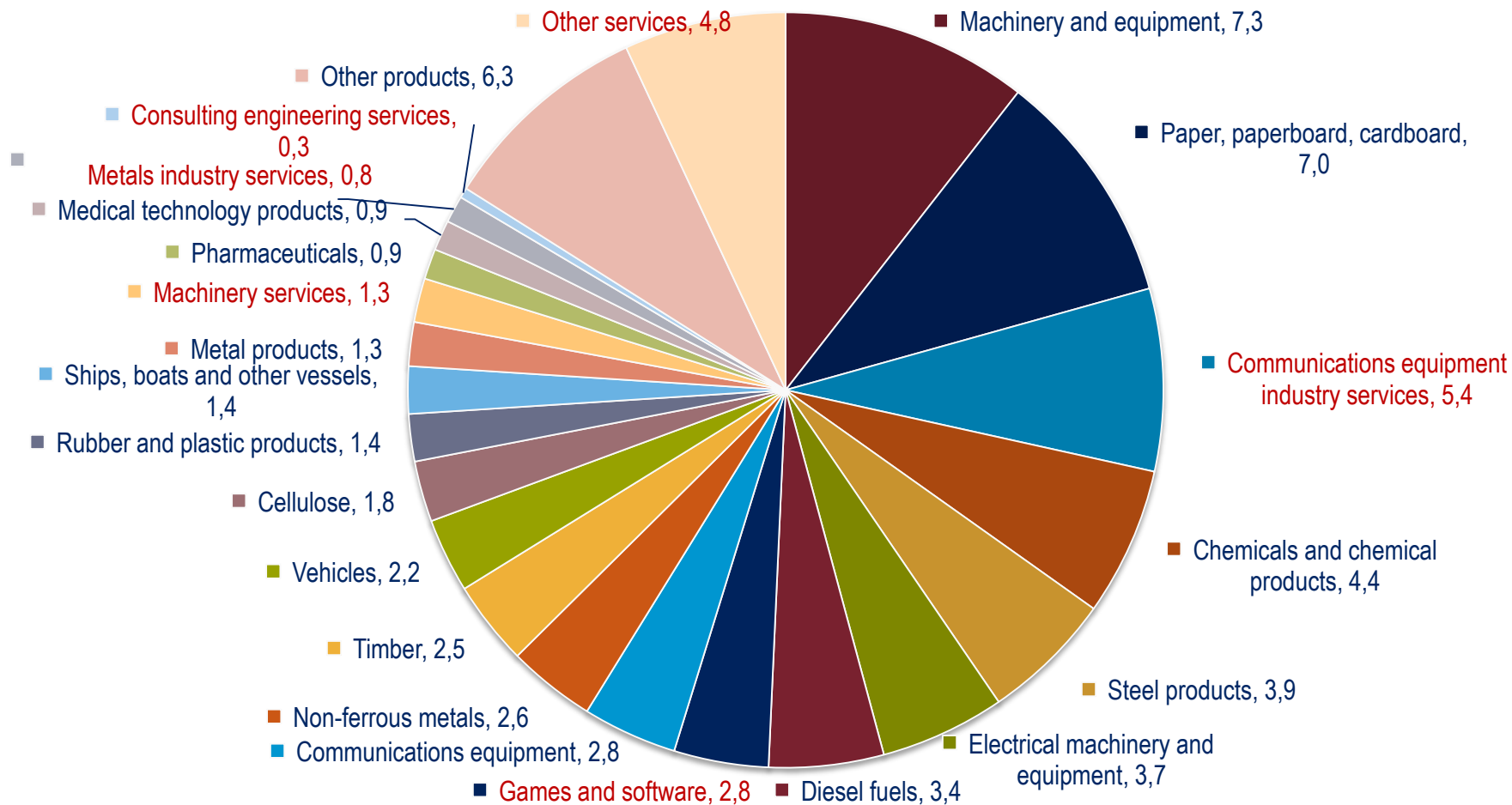
Export Demand for Technology Industry in Finland Will Grow by 2.0% in 2016

GDP growth 2016/2015, %

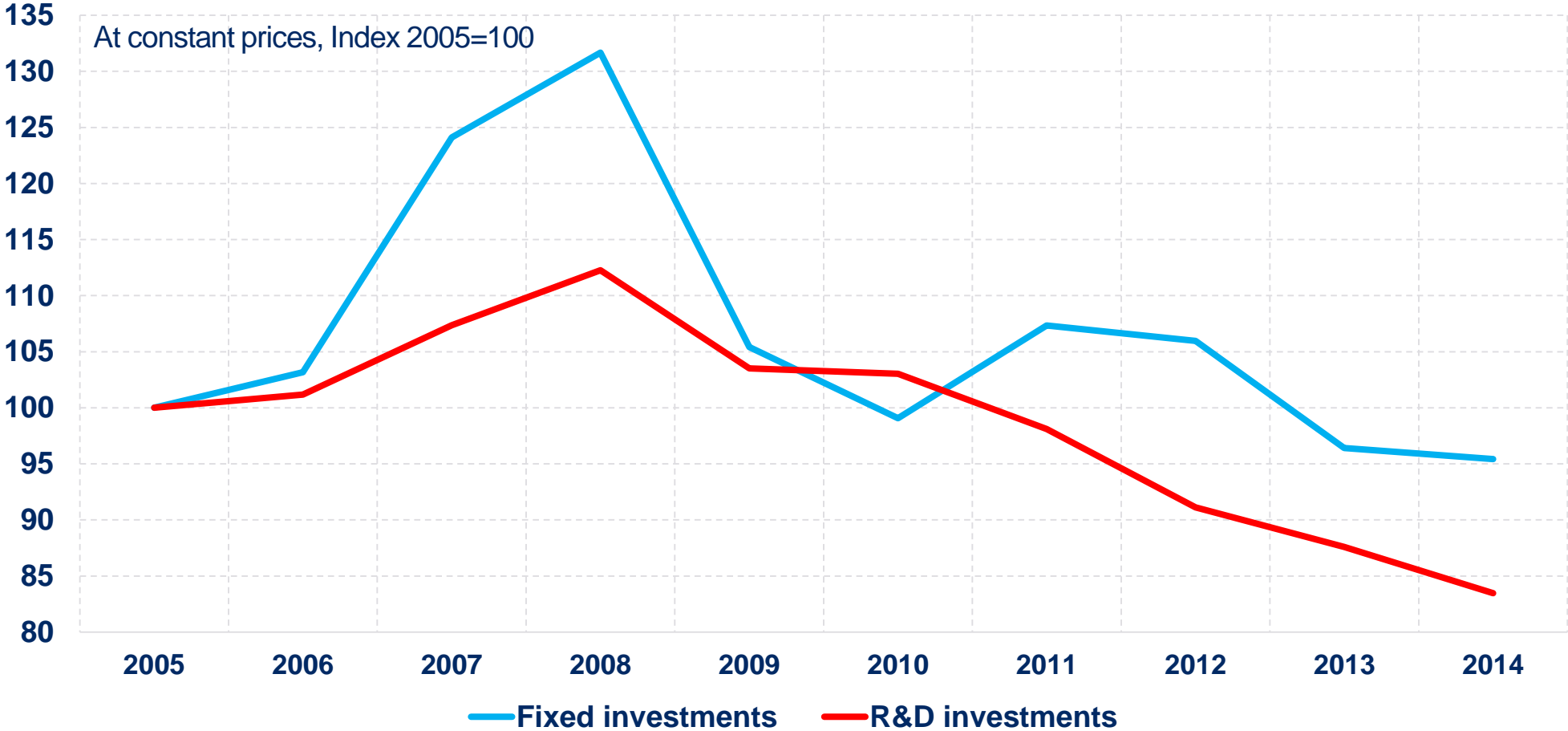


Services Complement Finland's Export Palette, Problems Related to Capacity and Lack of Growth

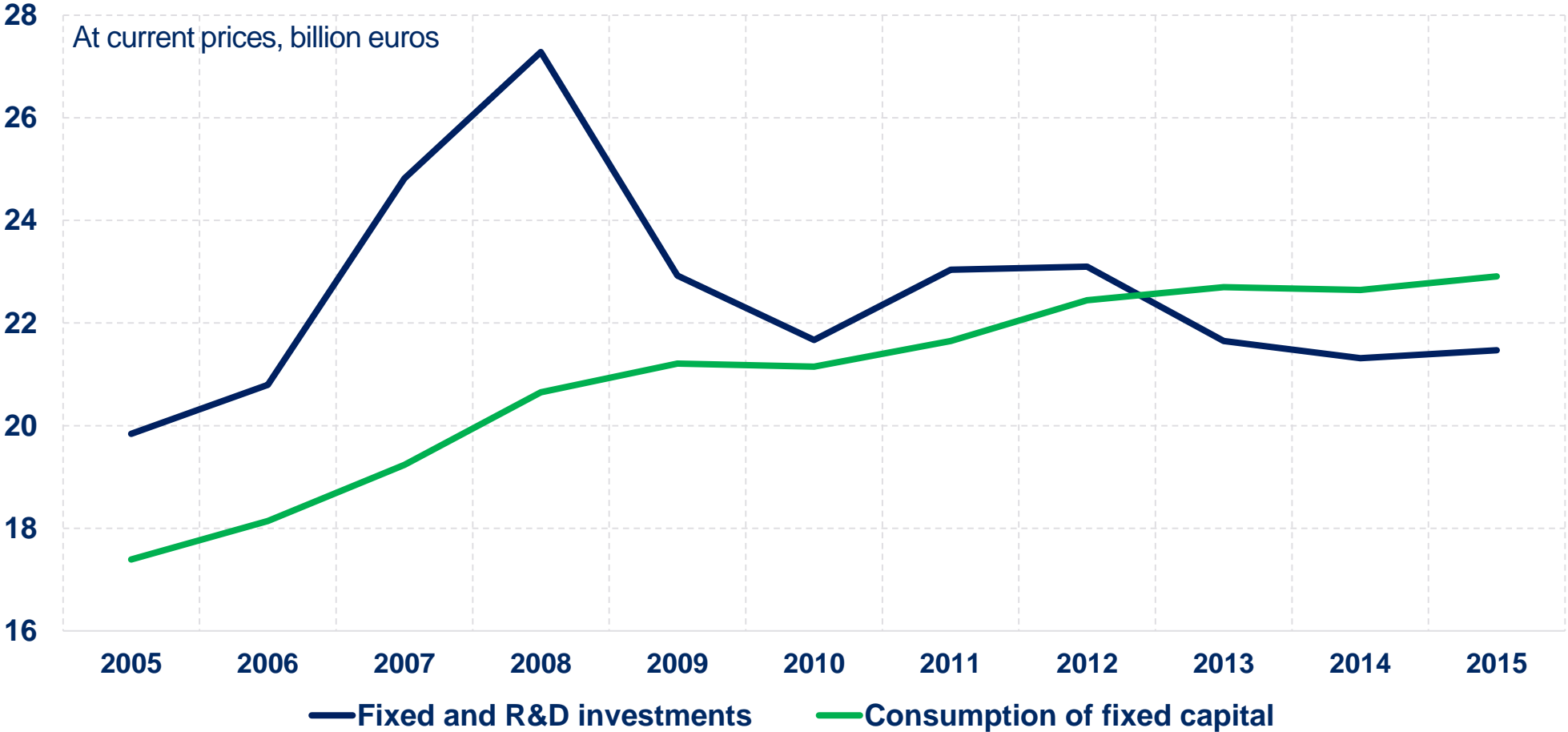
Value of goods exports in 2015 (value of service exports in 2014), EUR billion



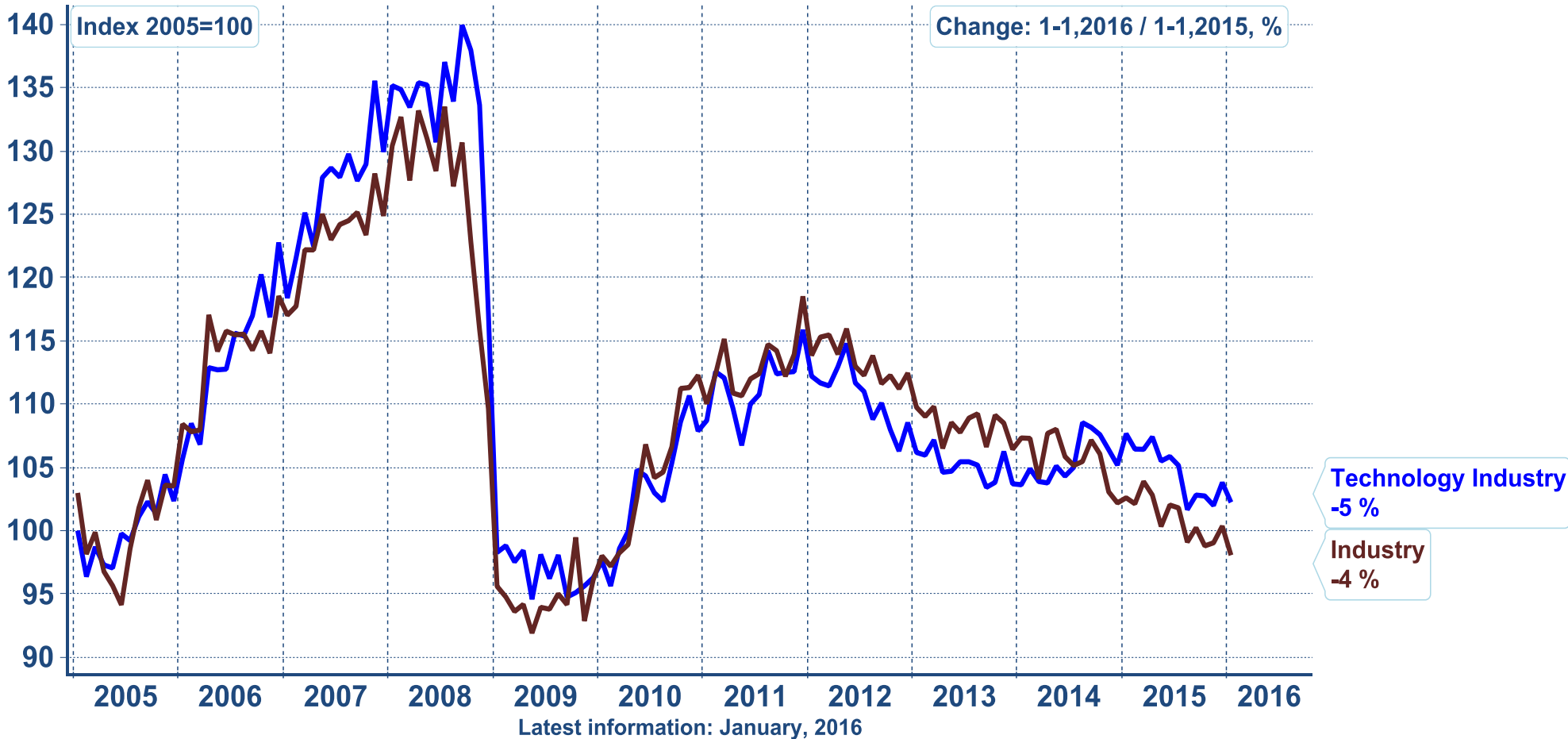
The Volume of Industrial Investments in Finland Has Dropped to a Low Level



The Volume of Investments in Finland Falls Below Reduction of Fixed Capital (Depreciation)

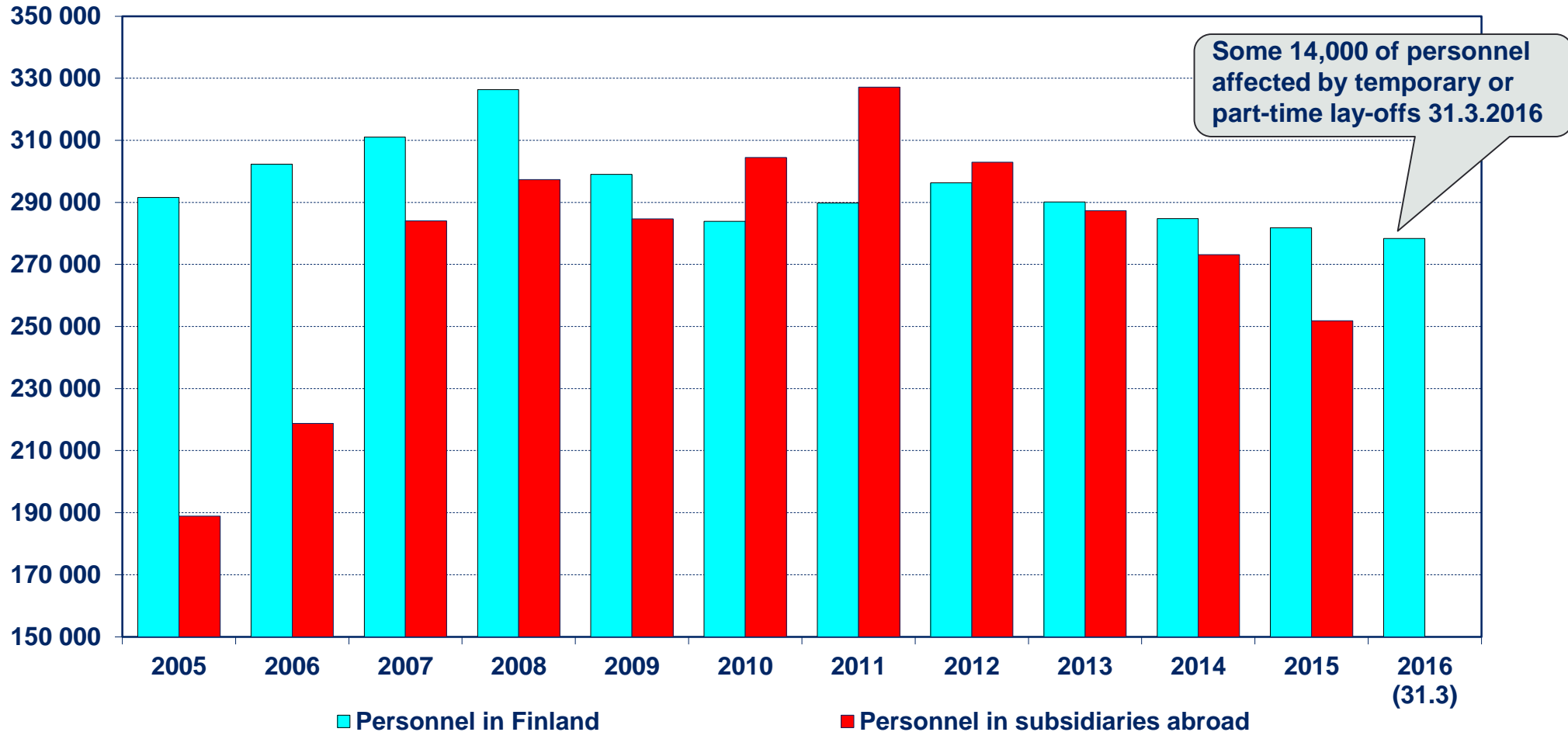


Technology Industry Turnover in Finland* Has Been Shrinking in Recent Months



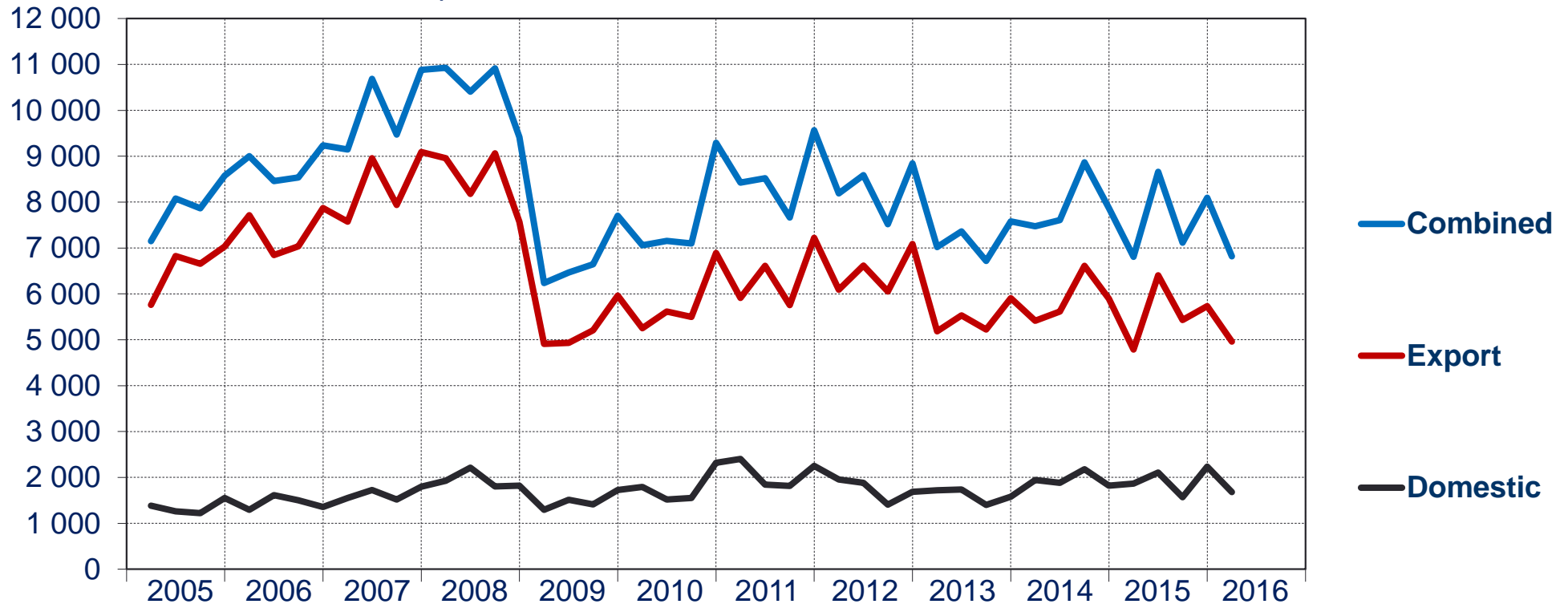
*) Turnover data may contain some foreign operations of global Finnish companies.
Source: Macrobond, Statistics Finland

Personnel in the Technology Industry



Value of New Orders in the Technology Industry* in Finland

Million euros, at current prices



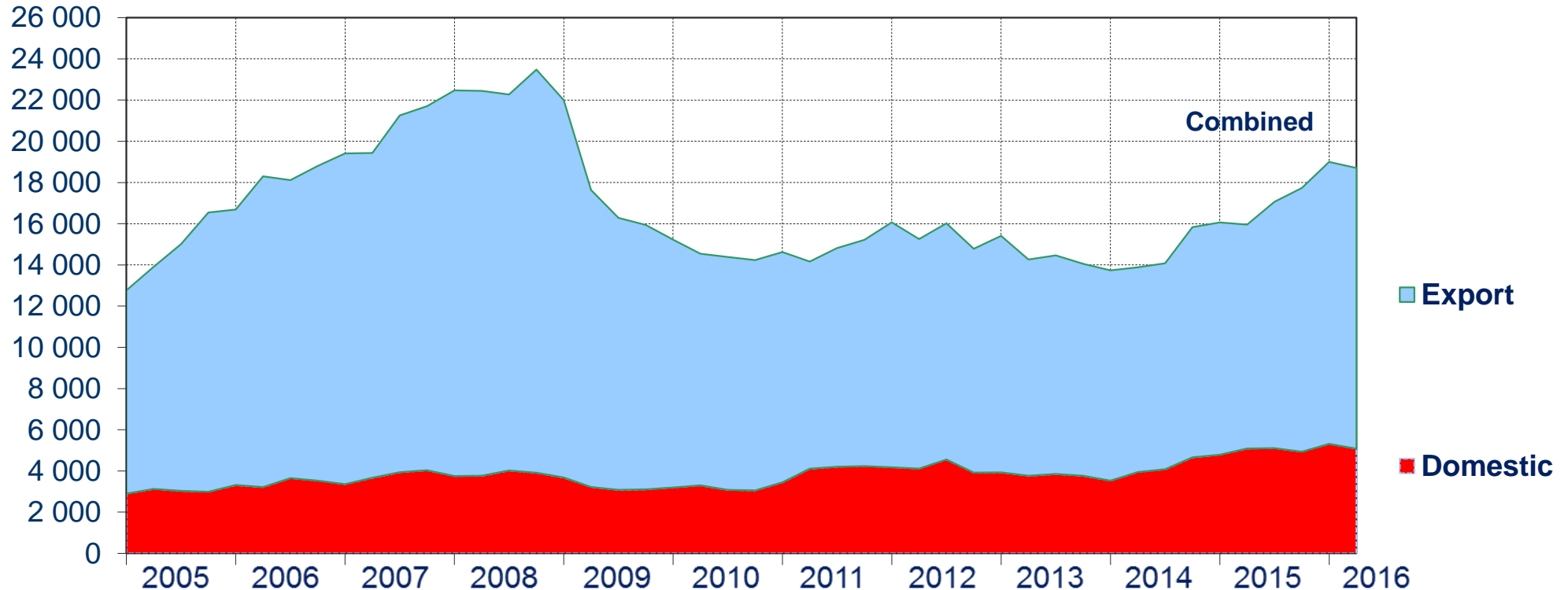
Change:	I,2016 / I,2015	I,2016 / IV,2015
Export:	+4 %	-14 %
Domestic:	-10 %	-25 %
Combined:	0 %	-16 %

*) Excluding metals industry and game industry companies.

Source: The Federation of Finnish Technology Industries' order book survey's respondent companies, latest information January-March 2016

Value of Order Books in the Technology Industry* in Finland

Million euros, at current prices

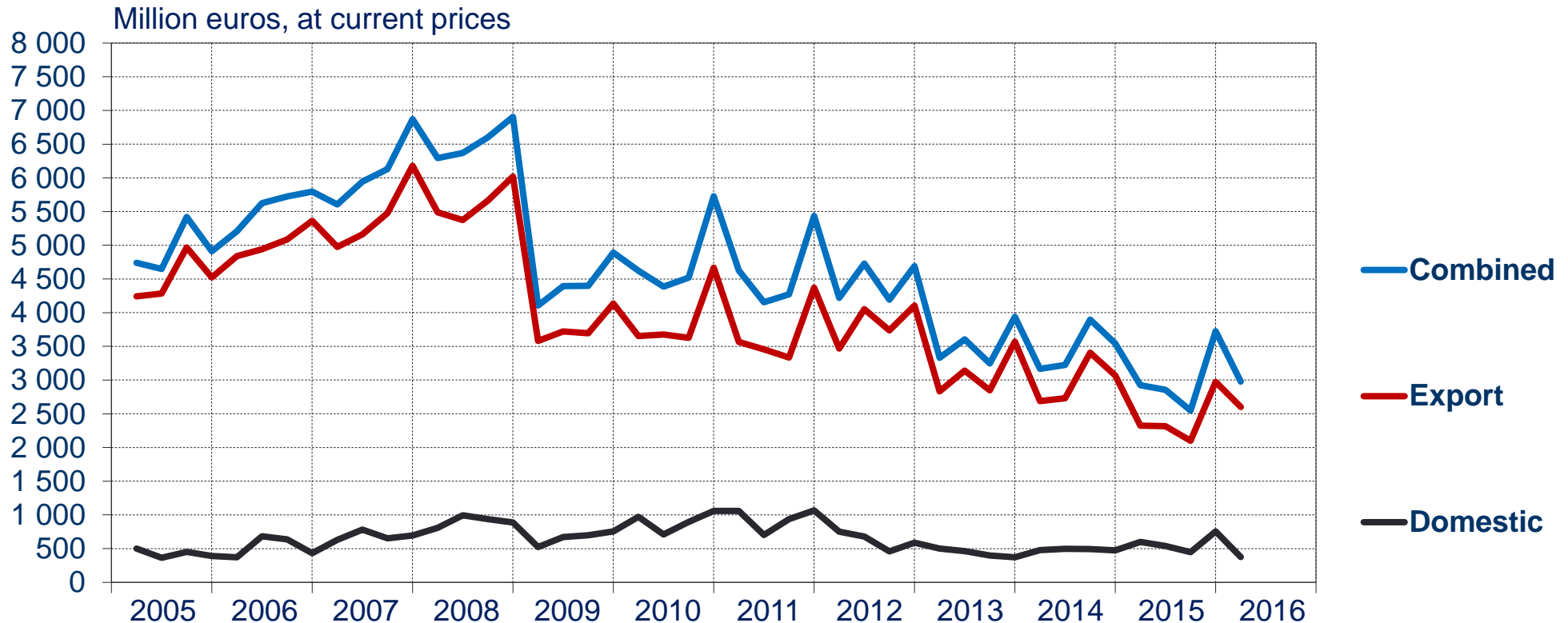


Change:	31.3.2016 / 31.3.2015	31.3.2016 / 31.12.2015
Export:	+25 %	0 %
Domestic:	0 %	-4 %
Combined:	+17 %	-2 %

*) Excluding metals industry and game industry companies.

Source: The Federation of Finnish Technology Industries' order book survey's respondent companies, latest information 31.3.2016

Value of New Orders in the Electronics and Electrotechnical Industry in Finland

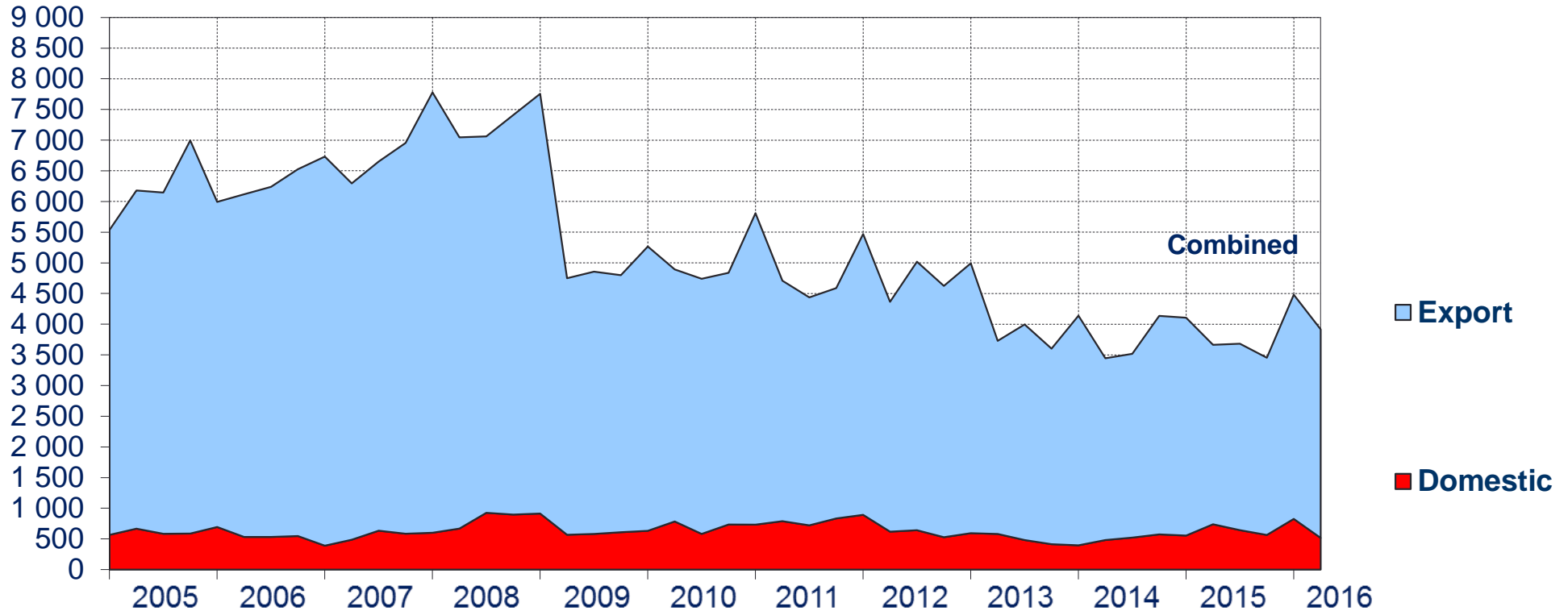


Change:	I,2016 / I,2015	I,2016 / IV,2015
Export:	+12 %	-13 %
Domestic:	-37 %	-50 %
Combined:	+2 %	-20 %

Source: The Federation of Finnish Technology Industries' order book survey's respondent companies, latest information January-March 2016

Value of Order Books in the Electronics and Electrotechnical Industry in Finland

Million euros, at current prices

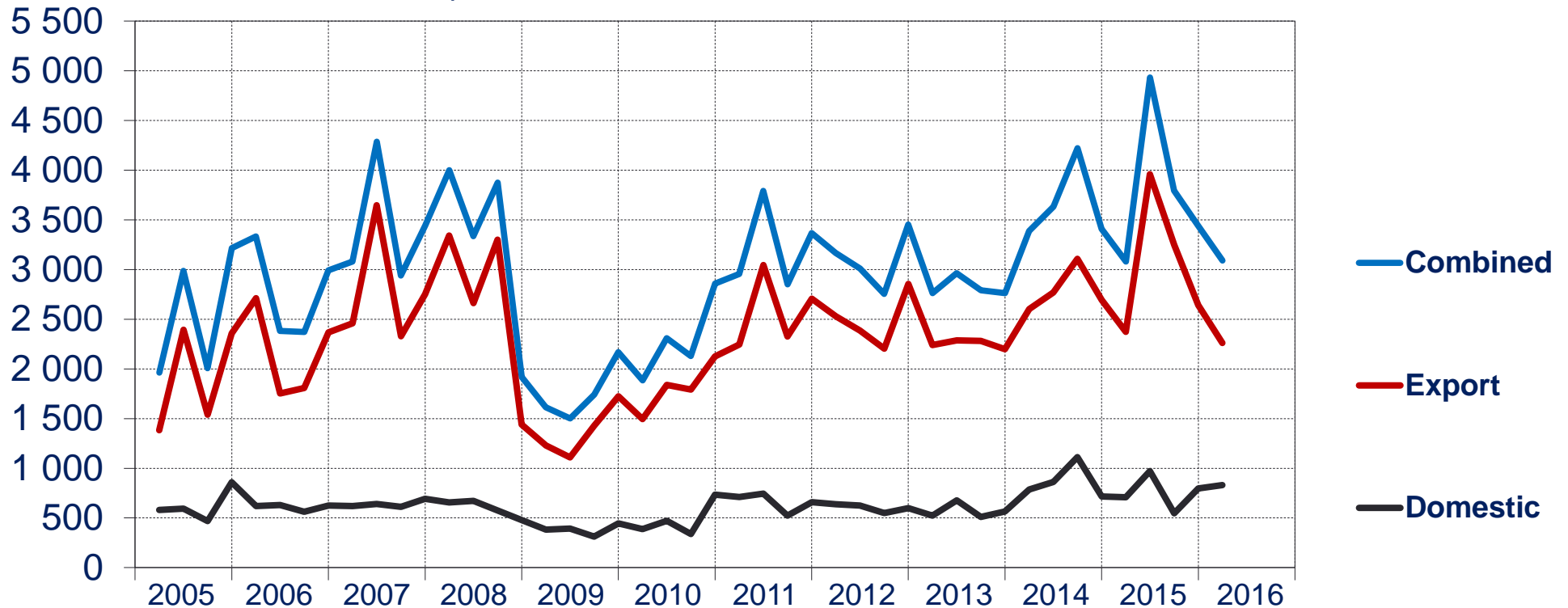


Change:	31.3.2016 / 31.3.2015	31.3.2016 / 31.12.2015
Export:	+16 %	-7 %
Domestic:	-30 %	-38 %
Combined:	+7 %	-13 %

Source: The Federation of Finnish Technology Industries' order book survey's respondent companies, latest information 31.3.2016

Value on New Orders in the Mechanical Engineering in Finland

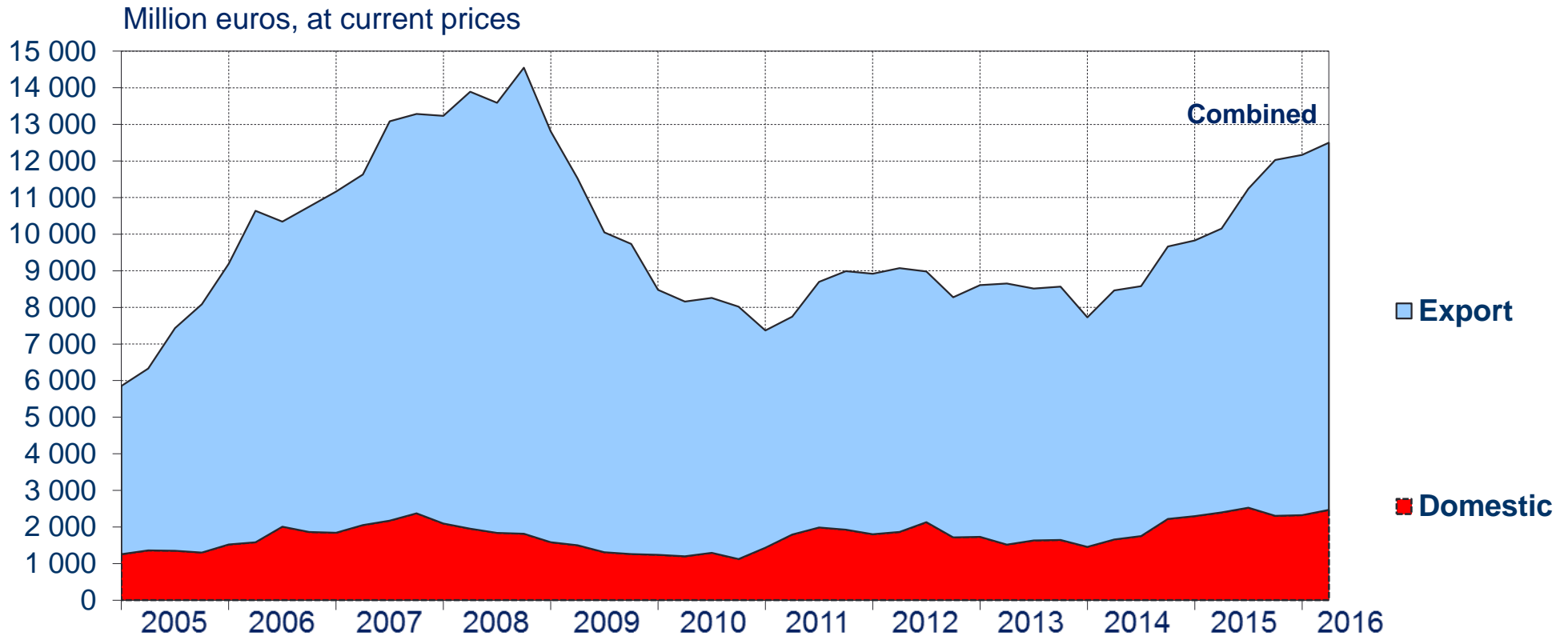
Million euros, at current prices



Change:	I,2016 / I,2015	I,2016 / IV,2015
Export:	-5 %	-15 %
Domestic:	+17 %	+4 %
Combined:	0 %	-10 %

Source: The Federation of Finnish Technology Industries' order book survey's respondent companies, latest information January-March 2016

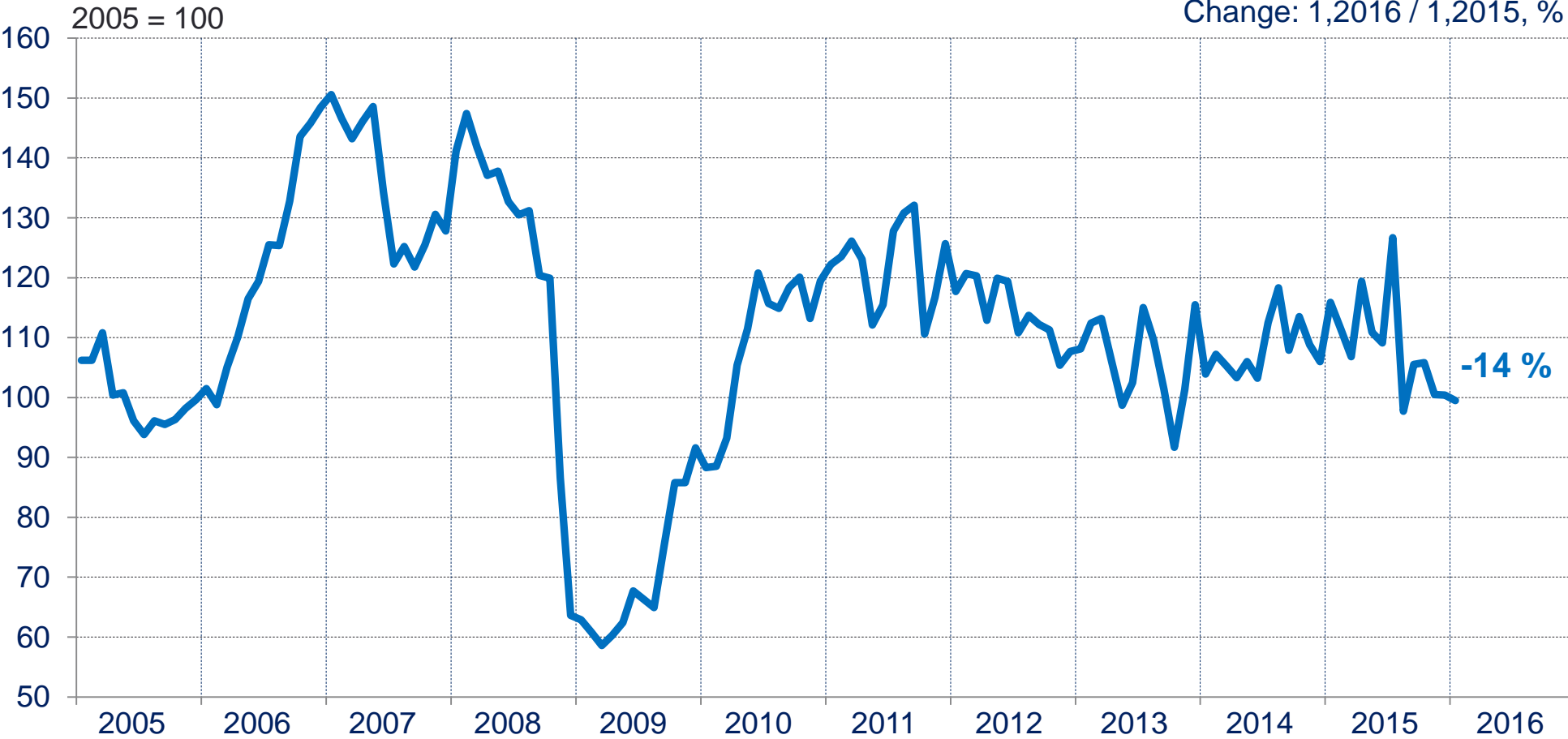
Value of Order Books in the Mechanical Engineering in Finland



Change:	31.3.2016 / 31.3.2015	31.3.2016 / 31.12.2015
Export:	+36 %	+2 %
Domestic:	+3 %	+2 %
Combined:	+28 %	+2 %

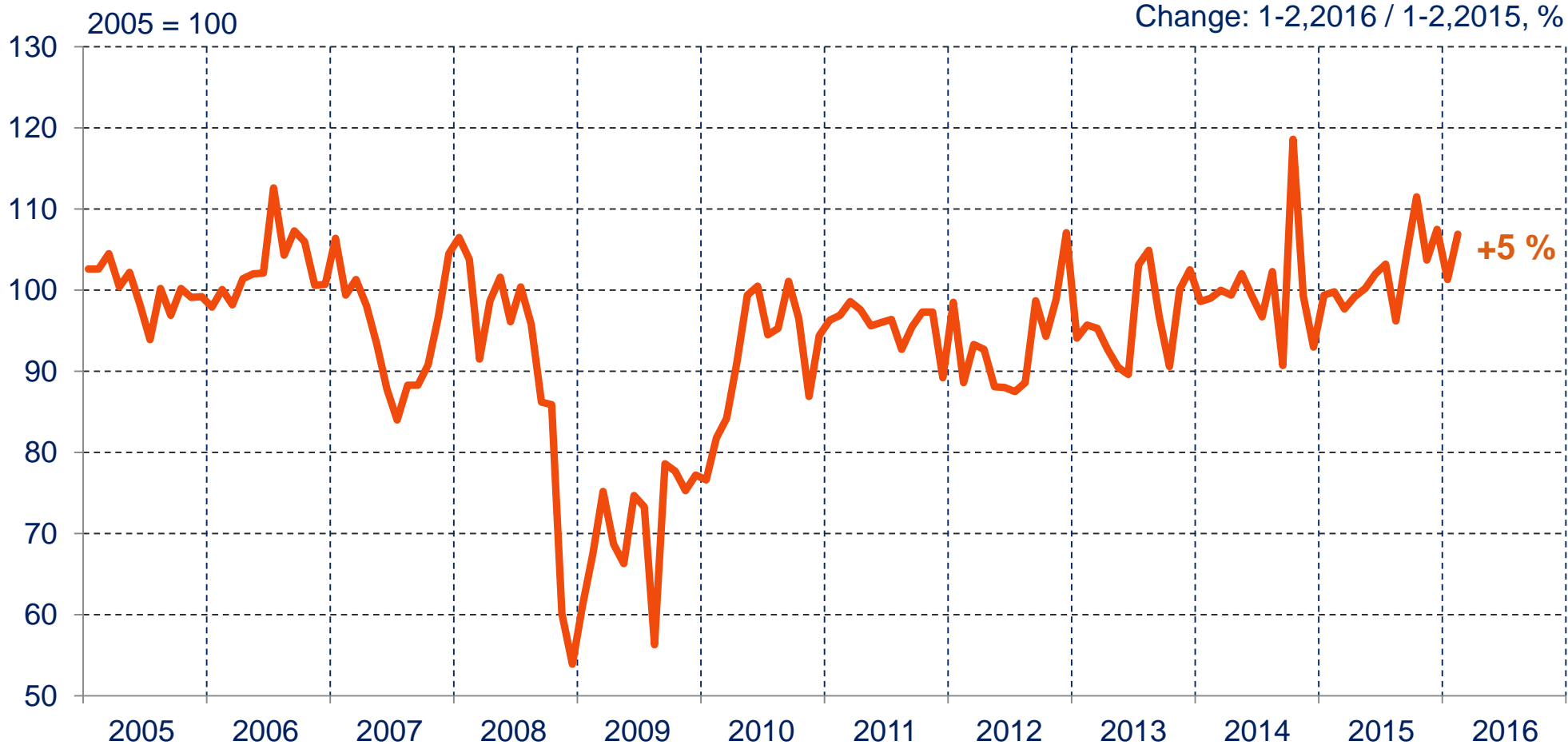
Source: The Federation of Finnish Technology Industries' order book survey's respondent companies, latest information 31.3.2016

Turnover of the Metals Industry in Finland



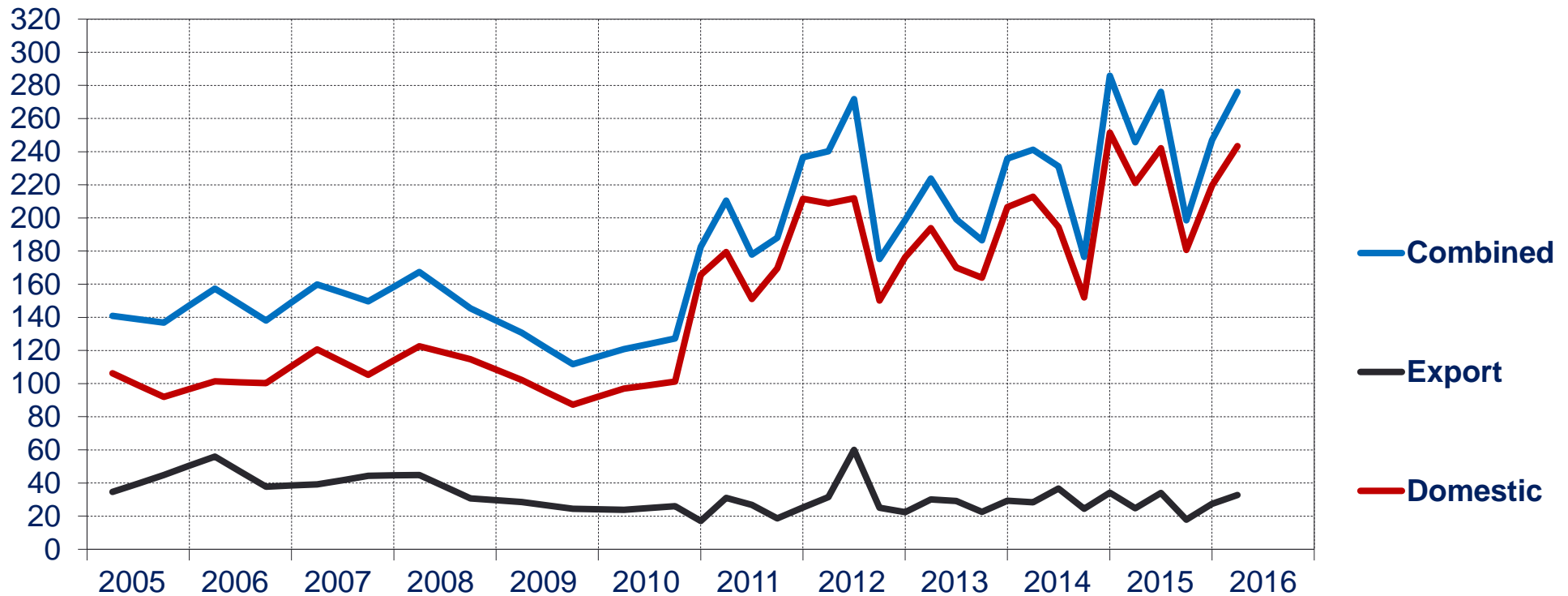
Seasonally adjusted turnover index, latest information 1/2016
 Source: Statistics Finland

Production Volume of the Metals Industry in Finland



Value of New Orders in the Consulting Engineering in Finland

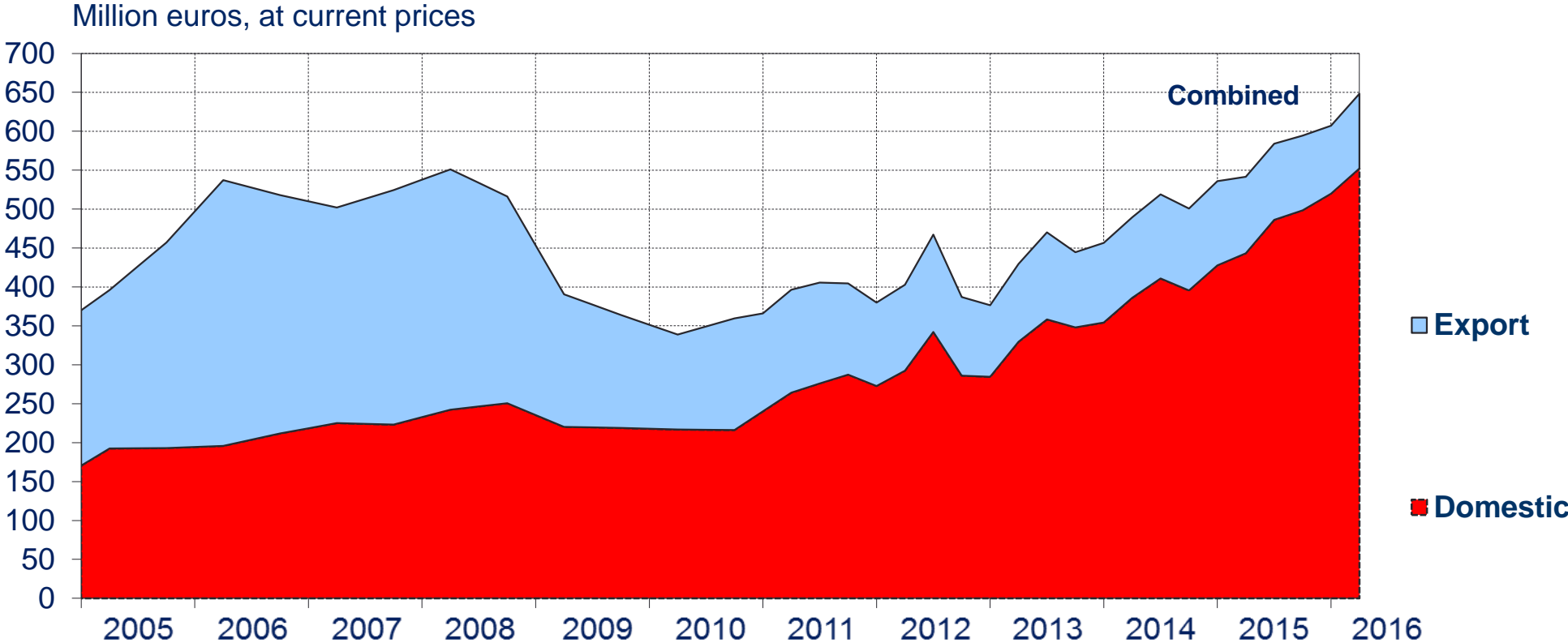
Million euros, at current prices



Change:	I,2016 / I,2015	I,2016 / IV,2015
Export:	+33 %	+20 %
Domestic:	+10 %	+11 %
Combined:	+12 %	+12 %

Source: The Federation of Finnish Technology Industries' order book survey's respondent companies, latest information January-March 2016

Value of Order Books in the Consulting Engineering in Finland

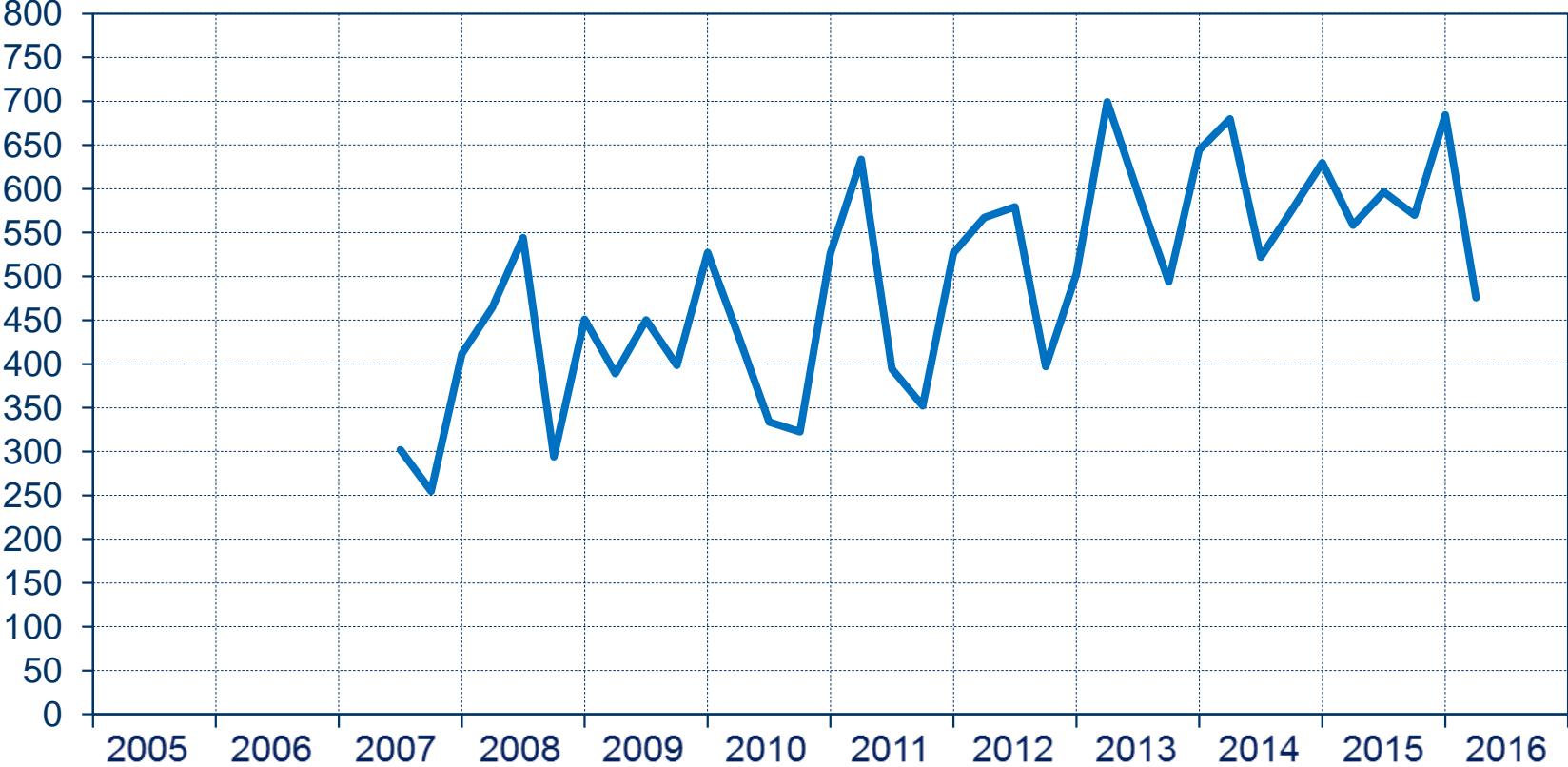


Change:	31.3.2016 / 31.3.2015	31.3.2016 / 31.12.2015
Export:	-2 %	+10 %
Domestic:	+25 %	+6 %
Combined:	+20 %	+7 %

Source: The Federation of Finnish Technology Industries' order book survey's respondent companies, latest information 31.3.2016

Value of New Orders in the Information Technology in Finland

Million euros, at current prices

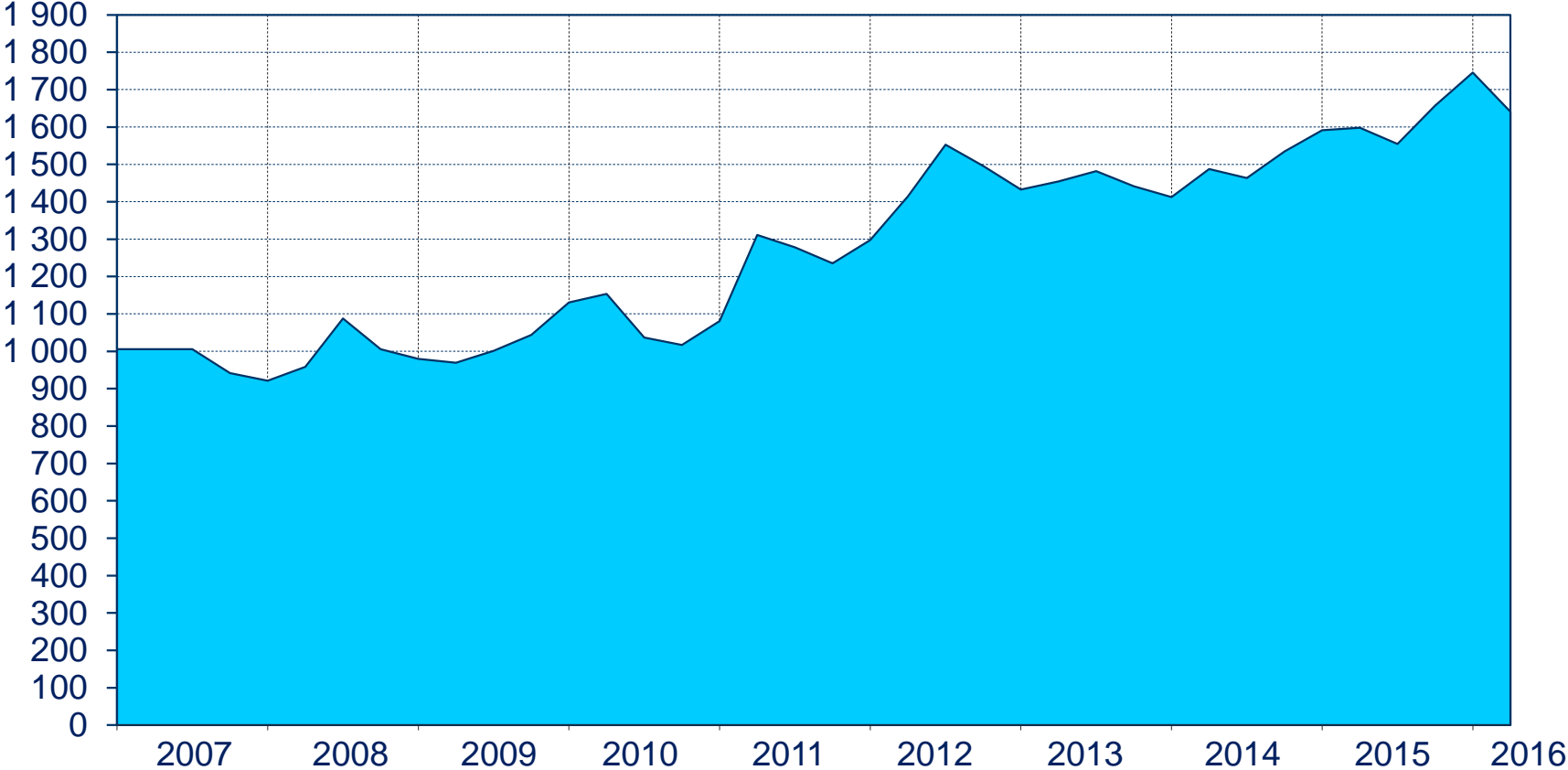


Change:	I,2016 / I,2015	I,2016 / IV,2015	*) Excl. game industry companies
Combined:	-15 %	-31 %	

Source: The Federation of Finnish Technology Industries' order book survey's respondent companies, latest information January-March 2016

Value of Order Books in the Information Technology in Finland

Million euros, at current prices



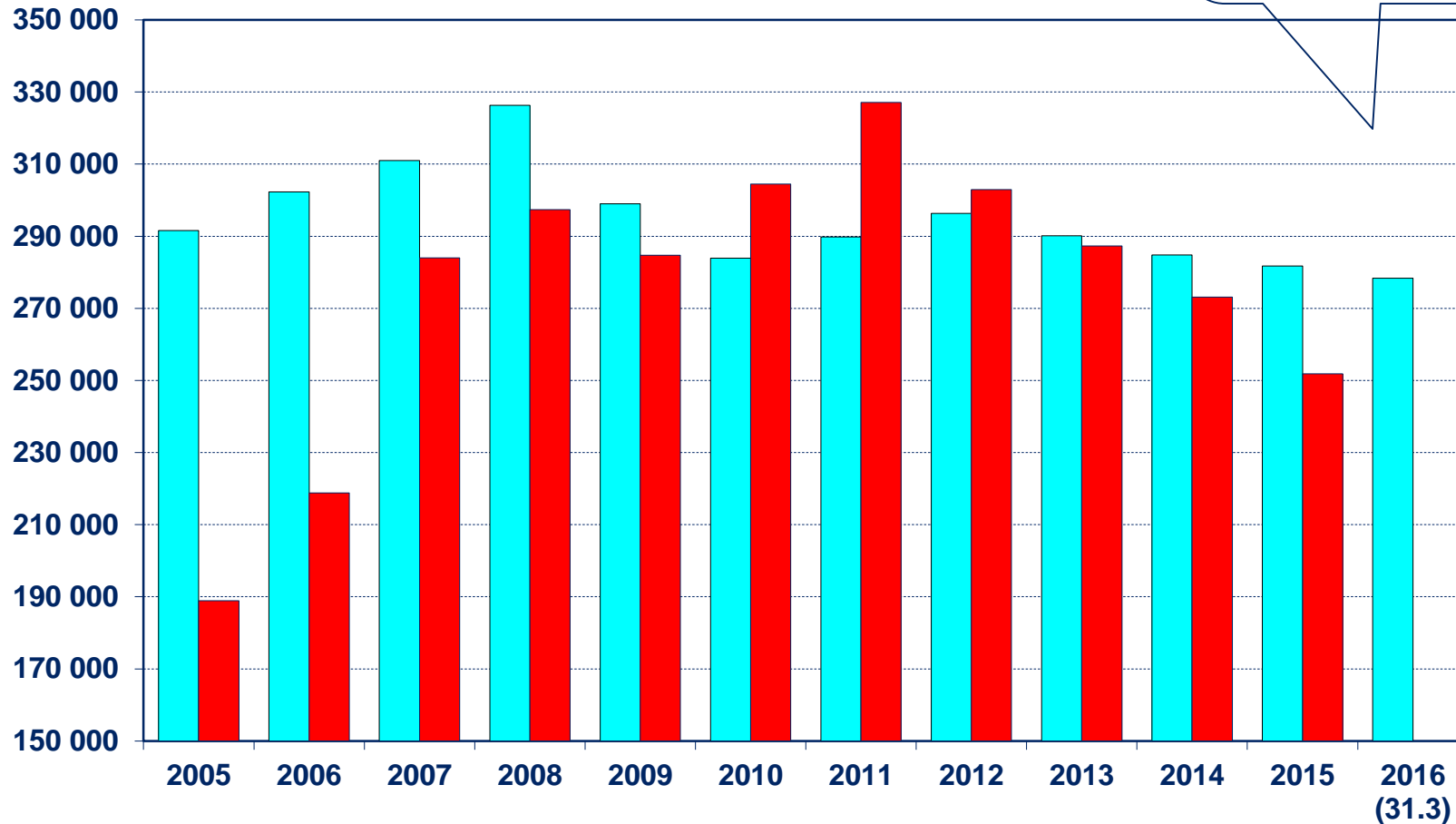
Change:	31.3.2016 / 31.3.2015	31.3.2016 / 31.3.2015	*) Excl. game industry companies
Combined:	+3 %	-6 %	

Source: The Federation of Finnish Technology Industries' order book survey's respondent companies, latest information 31.3.2016

Teknolgiateollisuuden henkilöstö

Personnel in the Technology Industry

Henkilöstöstä noin 14 000
lomautusjärjestelyjen piirissä
31.3.2016 /
Some 14 000 of employees
affected by temporary or part-
time lay-offs 31.3.2016

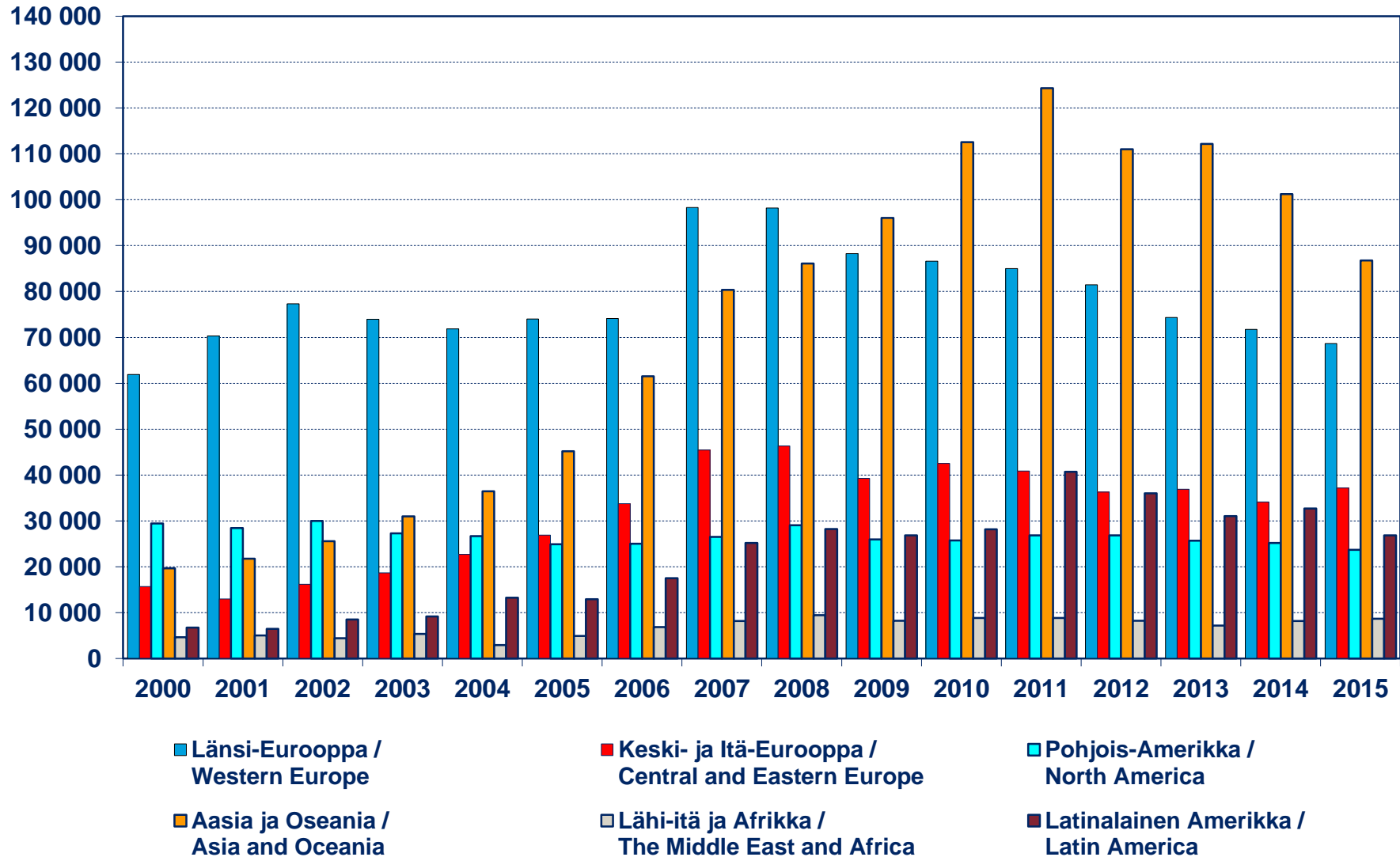


■ Henkilöstö Suomessa /
Personnel in Finland

■ Henkilöstö tytäryrityksissä ulkomailla /
Personnel in subsidiaries abroad

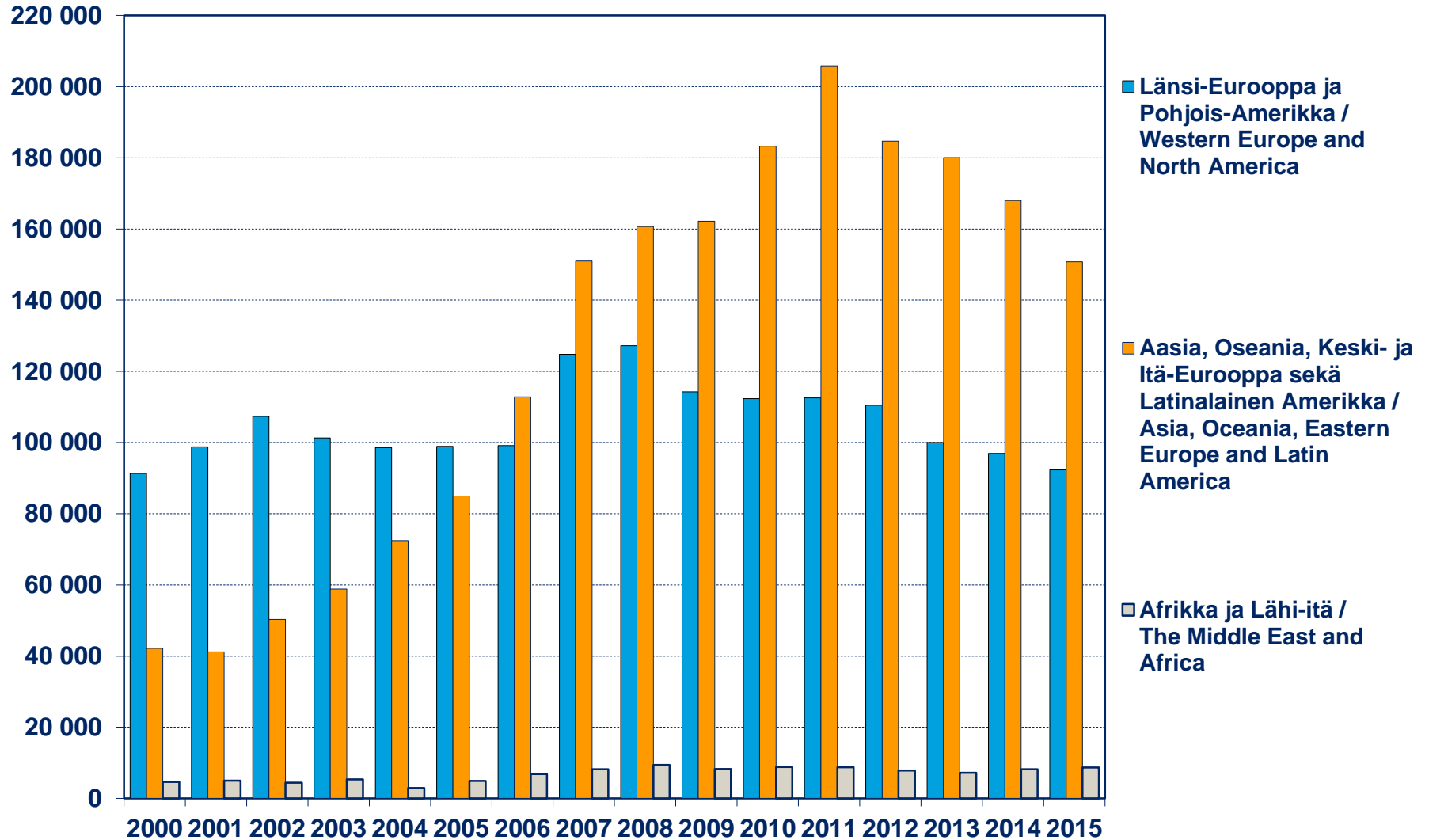
Teknologiateollisuuden henkilöstö tytäryrityksissä ulkomailla

Technology Industry Personnel in Subsidiaries Abroad



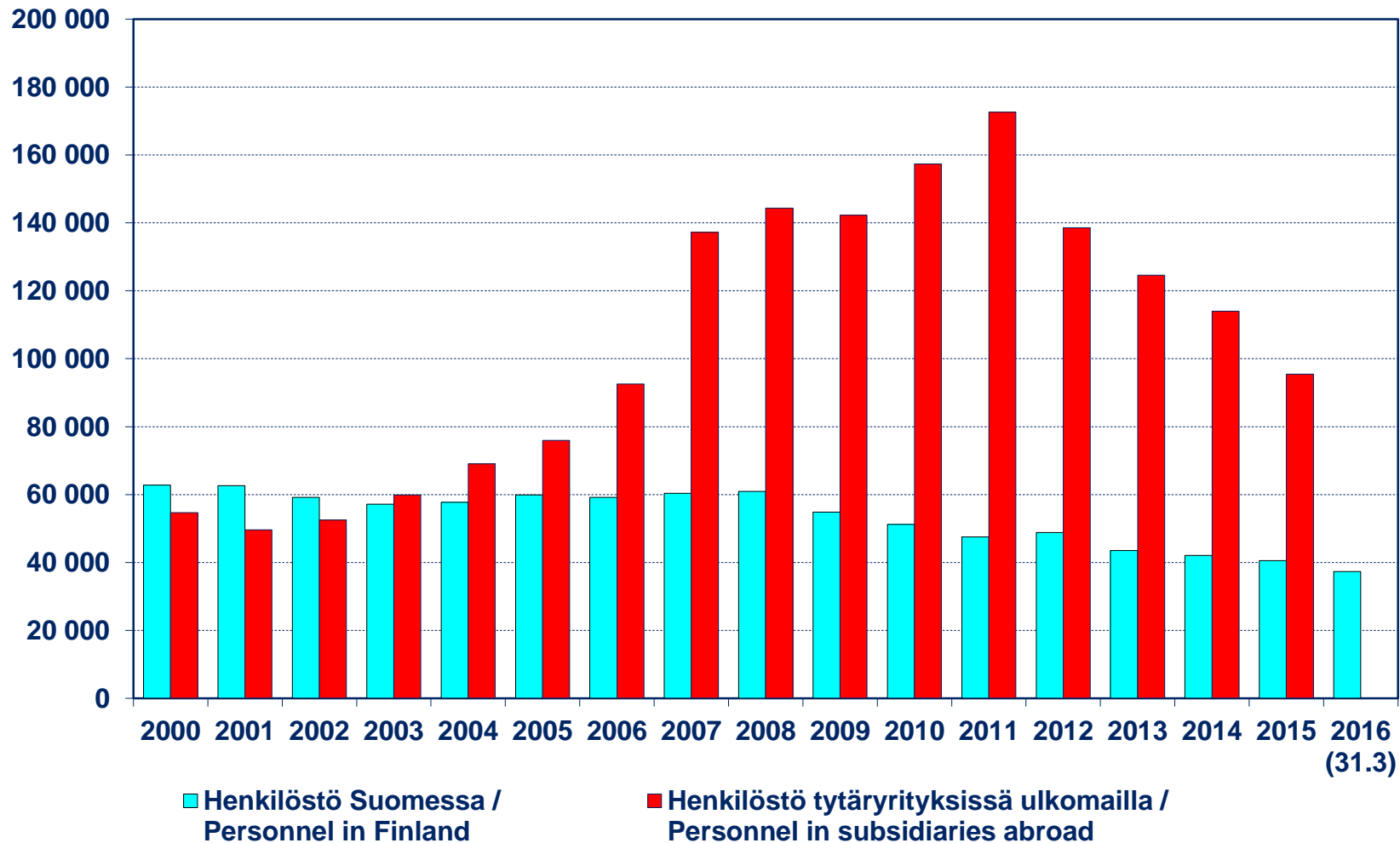
Teknologiатеollisuuden henkilöstö tytäryrityksissä ulkomailla

Technology Industry Personnel in Subsidiaries Abroad



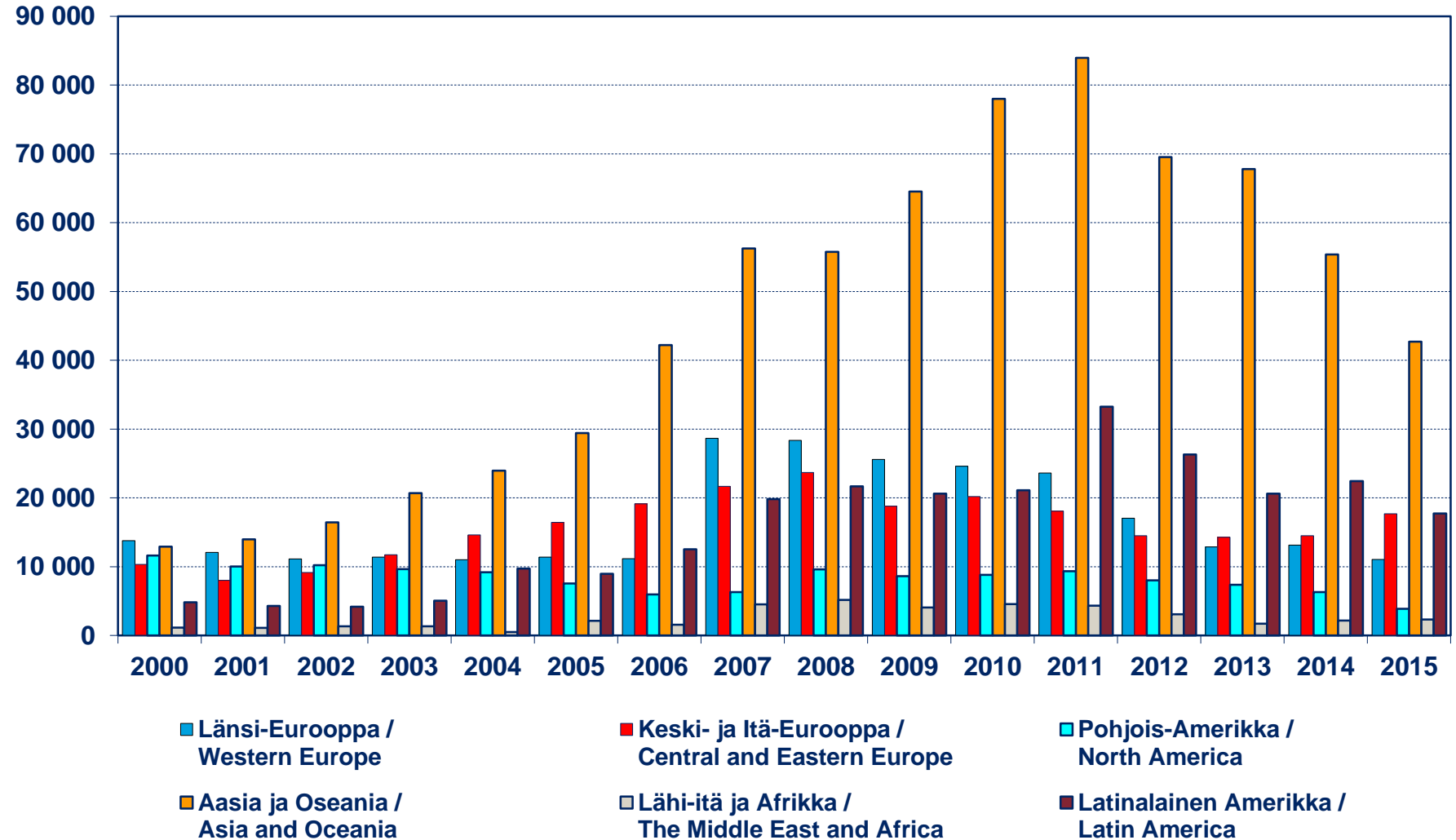
Elektroniikka- ja sähköteollisuuden henkilöstö

Personnel in the Electronics and Electrotechnical Industry



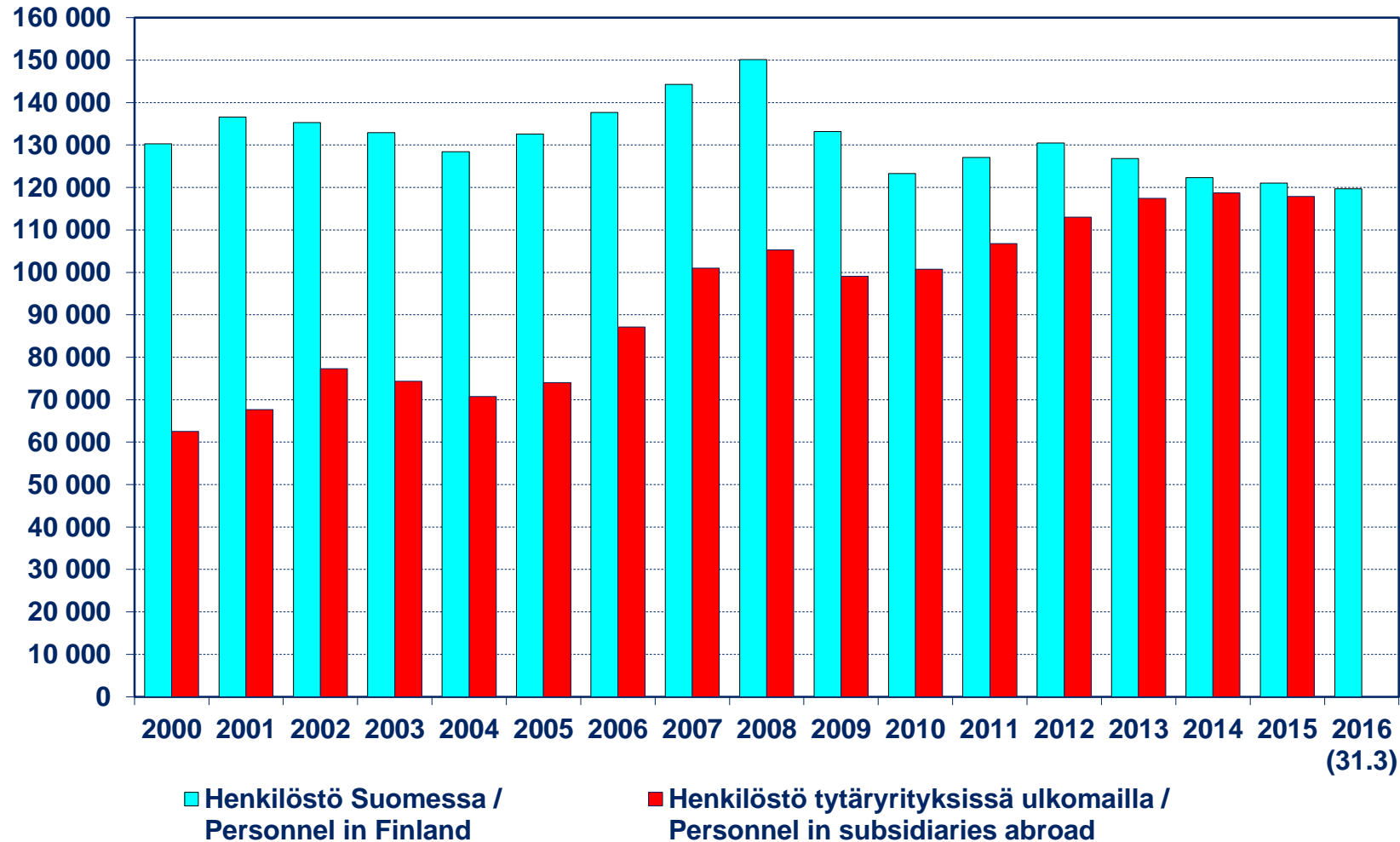
Elektroniikka- ja sähköteollisuuden henkilöstö tytäryrityksissä ulkomailla

Electronics and Electrotechnical Industry Personnel in Subsidiaries Abroad



Kone- ja metallituoteteollisuuden henkilöstö

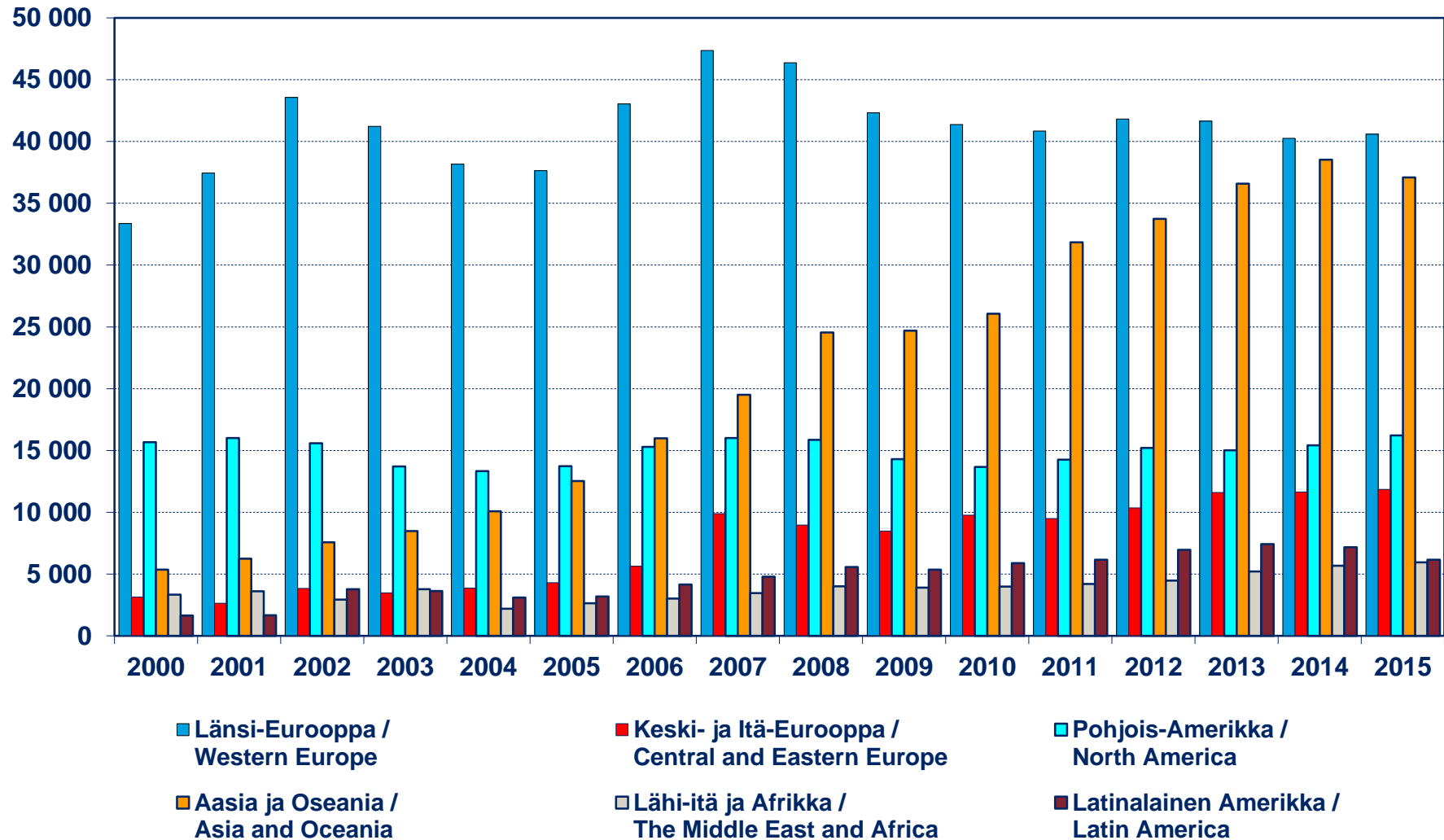
Personnel in the Mechanical engineering



Lähde / Source: Tilastokeskus, Teknologiateollisuus ry:n henkilöstötiedustelu / Statistics Finland, The Federation of Finnish Technology Industries' labour force survey

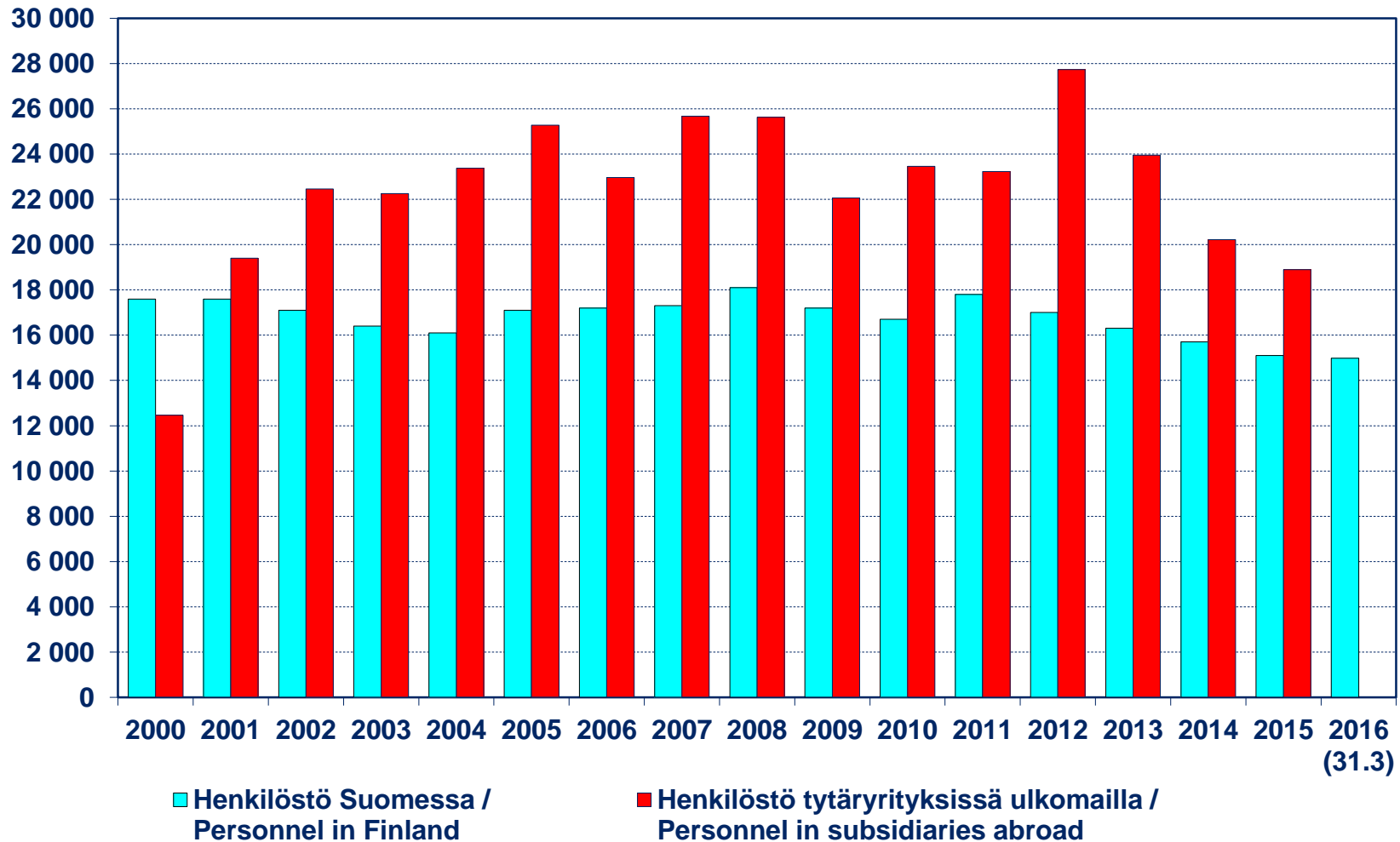
Kone- ja metallituoteteollisuuden henkilöstö tytäryrityksissä ulkomailla

Mechanical Engineering Personnel in Subsidiaries Abroad



Metallien jalostuksen henkilöstö

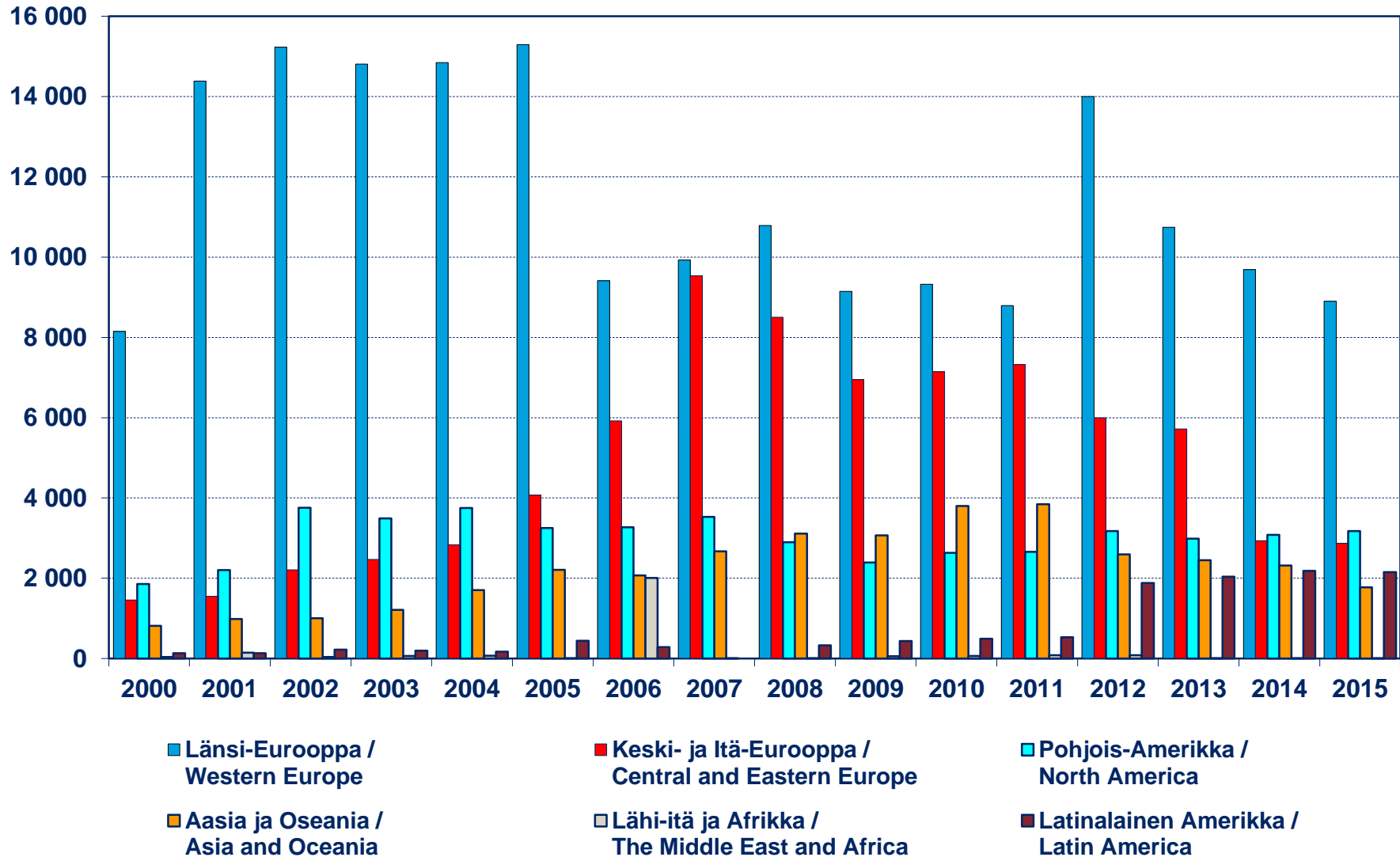
Personnel in the Metals Industry



Lähde / Source: Tilastokeskus, Teknologiateollisuus ry:n henkilöstötiedustelu / Statistics Finland, The Federation of Finnish Technology Industries' labour force survey

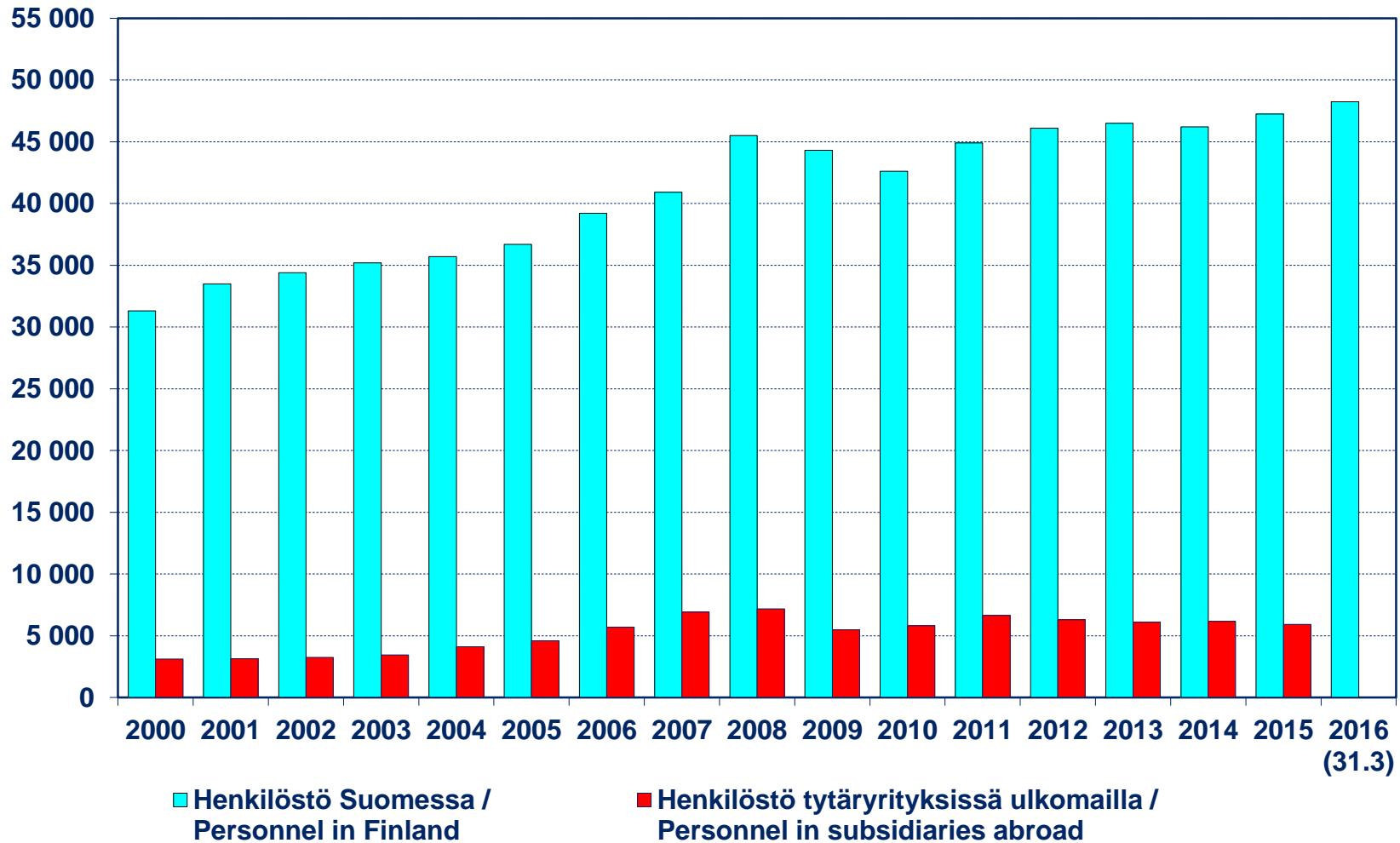
Metallien jalostuksen henkilöstö tytäryrityksissä ulkomailla

Metals Industry Personnel in Subsidiaries Abroad



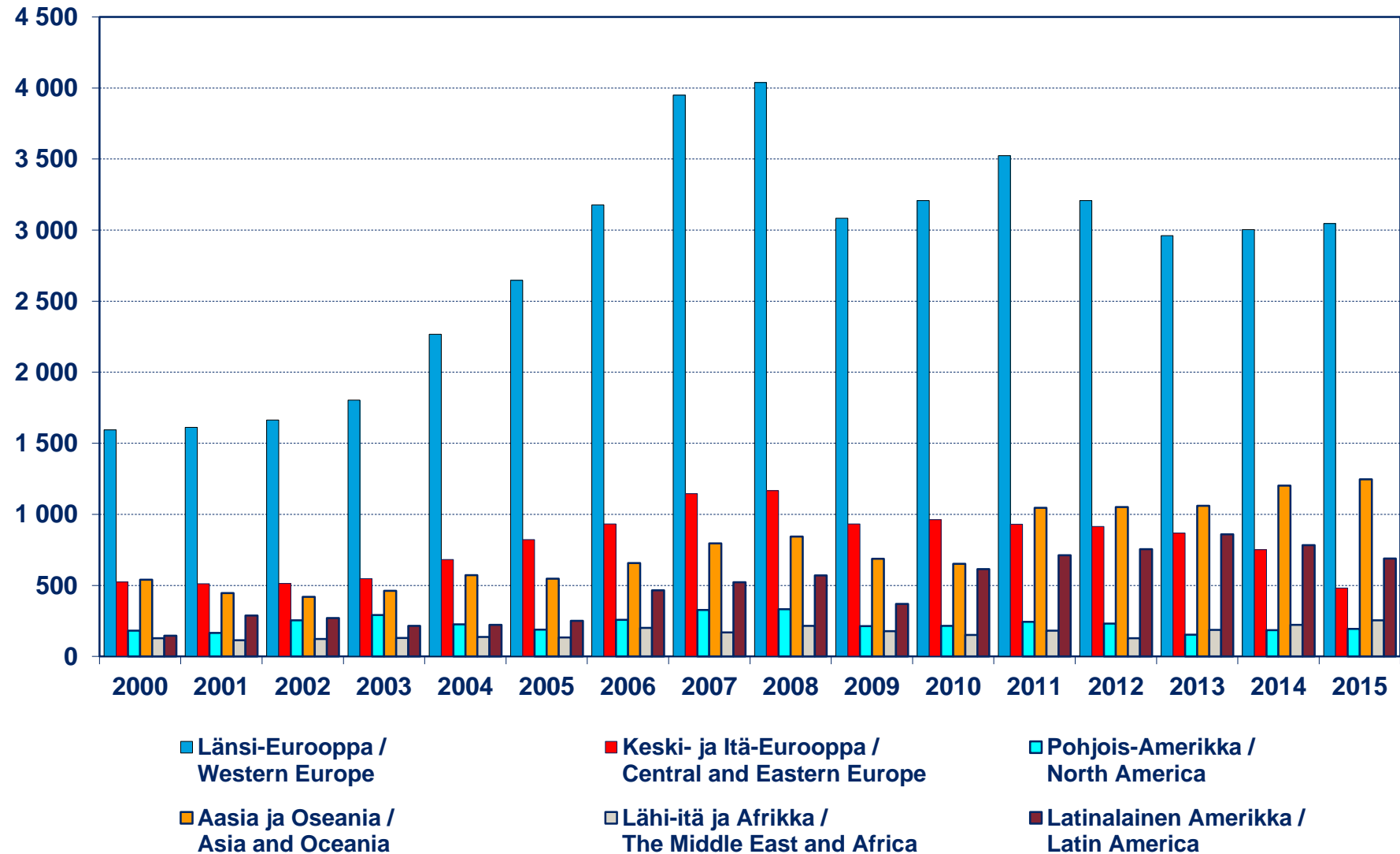
Suunnittelu- ja konsultointialan henkilöstö

Personnel in Consulting Engineering



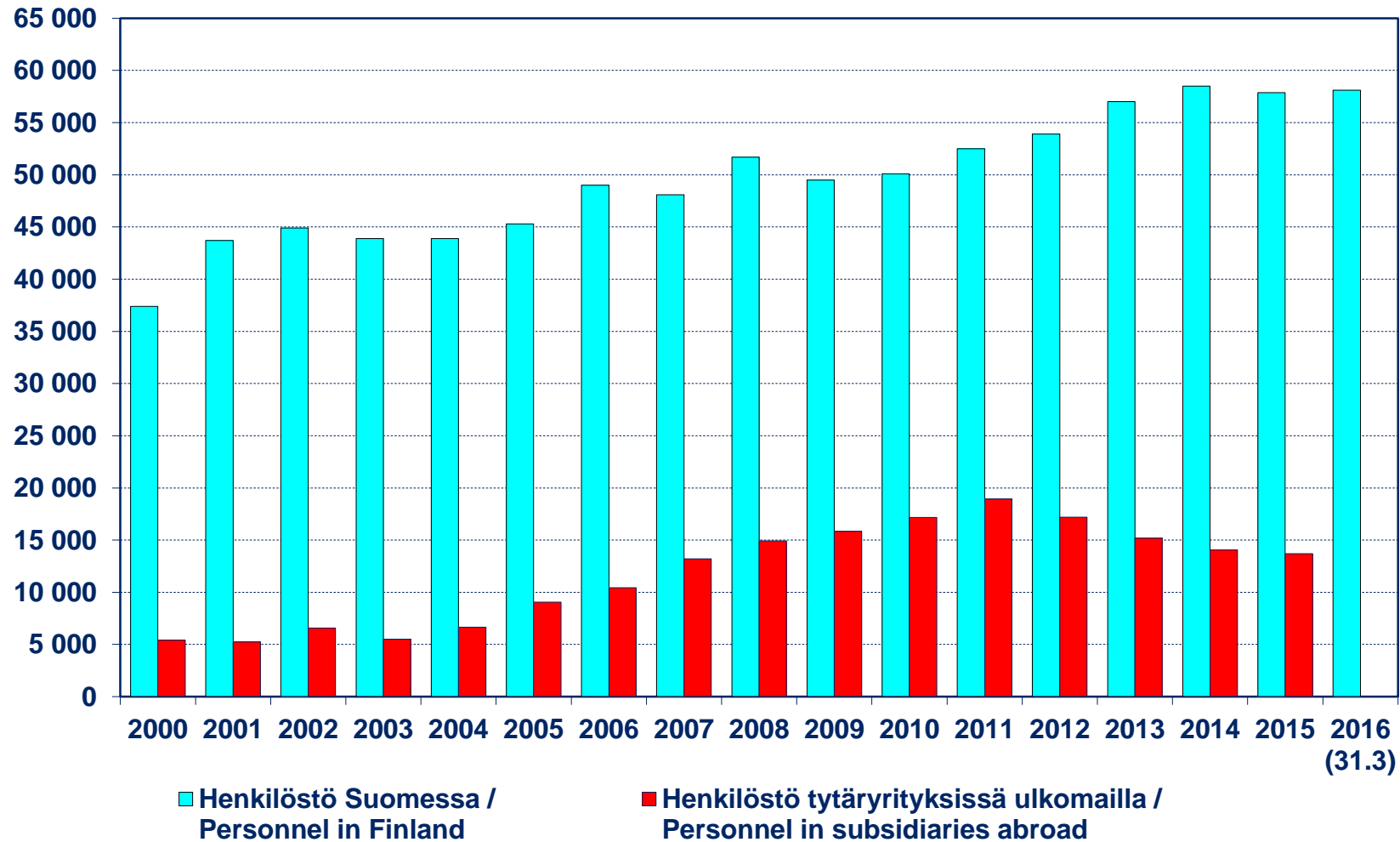
Suunnittelu- ja konsultointialan henkilöstö ulkomailla

Consulting Engineering Personnel in Subsidiaries Abroad



Tietotekniikka-alan henkilöstö

Personnel in Information Technology



Lähde / Source: Tilastokeskus, Teknologiateollisuus ry:n henkilöstötiedustelu / Statistics Finland, The Federation of Finnish Technology Industries' labour force survey

Tietotekniikka-alan henkilöstö tytäryrityksissä ulkomailla

Information Technology Personnel in Subsidiaries Abroad

